

THE GOVERNMENT OF THE REPUBLIC OF THE UNION OF MYANMAR
MINISTRY OF PLANNING AND FINANCE



SELECTED MONTHLY ECONOMIC INDICATORS

CENTRAL STATISTICAL ORGANIZATION

JANUARY - 2021



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Standard Symbols Used

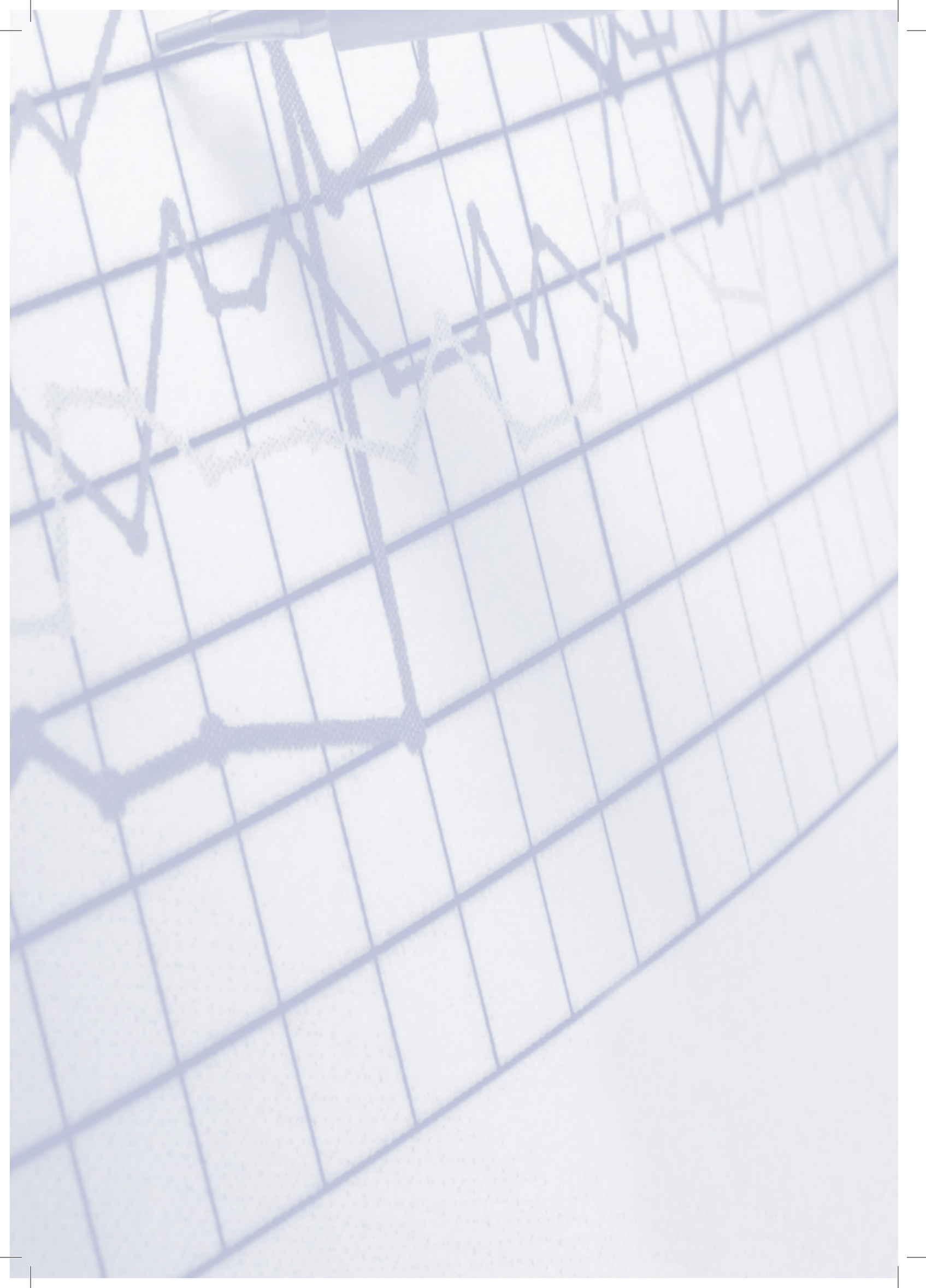
The following symbols are used in this publication:

c	Corrected
FY	Fiscal Year (Oct.1 - Sept.30)
n.a	Not available
p	Provisional
p.a	Provisional actual
r	Revised
-	Nil or negligible
#	Less than half the unit employed

CHAPTER 1
FOREIGN TRADE

1





FOREIGN TRADE | ANALYSIS

Foreign Trade is the exchange of capital, goods and services across international borders or territories. The pattern of foreign trade in a country changes along with its economic growth and development. The extent of foreign trade taking place depends upon the comparative advantage of a country. This section provides information on exports and imports of goods.

In 2019-2020, the total trade was \$36,732.0 million in which exports were \$17,681.1 million and imports were \$19,050.9 million. The trade balance had a deficit of \$1,369.8 million.

In 2020-2021 (October- December), the total trade was \$7,932.6 million in which exports were \$4,024.7 million and imports were \$3,907.9 million. The trade balance had a surplus of \$116.8 million.

The largest commodity group for exports was manufactured products, whereas the highest value imported product was non-electric machinery and transport equipment.

China was Myanmar's largest trading partner for both imports and exports.

VALUE OF FOREIGN TRADE

In 2019-2020, the total foreign trade of Myanmar reached to \$36,732.0 million, an increase of 4.5% compared to the previous year. Over the same period, domestic exports, that is exports excluding CMP and re-exports, increased by 2.4%. General imports, meaning imports excluding cutting, making and packaging (CMP) and draw-back items, increased by 5.3%.

In 2018-2019, total trade decreased by 2.1% compared to the previous year. Over this period, domestic exports increased by 1.2% and general imports decreased by 11.5%.

The share of domestic exports in all exports was 60.9% in 2019-2020, a decrease compared to its share of 61.7% in 2018-2019. The share of general imports in all imports was 85.3% in 2019-2020, a decrease compared to its share of 85.4% in 2018-2019.

When comparing December 2019 and December 2020, total trade decreased by 3.8%, domestic exports increased by 27.6% and general imports decreased by 4.5%.

In December 2020, the share of domestic exports in all exports was 67.2% and for general imports in all imports was 86.4%.

NORMAL AND BORDER TRADE

In 2019-2020, normal exports increased by 10.9%, border exports decreased by 6.2%, normal imports increased by 5.9% and border imports increased by 2.7% compared to 2018-2019.

In 2018-2019, normal exports and normal imports decreased by 6.5% and 8.5% respectively compared to 2017-2018. Border trade of exports and imports have also increased by 21.9% and 1.1%.

The share of normal exports in total exports increased to 61.7% in 2019-2020, compared to 57.7% in 2018-2019. The share of normal imports in total imports was 83.5% in 2019-2020, a slight increase compared to its share of 83.0% in 2018-2019.

■ **TRADE BY SECTOR**

In 2019-2020, government exports increased by 1.3% and government imports decreased by 25.3% respectively compared to the previous year. Over this period, private exports increased by 4.5% and private imports increased by 7.0% respectively.

In 2018-2019, government exports do not change but government imports decreased by 30.5% respectively compared to the previous year. Over this period, private exports increased by 5.2% and private imports decreased 5.3% respectively.

The share of government exports in total exports was 26.6% in 2019-2020, a decrease compared to its share of 27.2% in 2018-2019. The share of government imports in total imports was 3.6% in 2019-2020, decreased compared to its share of 5.1% in 2018-2019.

■ **TRADE BY MAJOR TRADING COUNTRY**

China is, by far, the main destination for Myanmar exports: with 30.7% of total exports in 2019-2020 and 29.7% in 2018-2019. In 2019-2020, the next four largest destinations after China were Thailand (17.8%), Japan (7.7%), United States (5.1%) and Singapore (4.0%).

China is Myanmar's largest trading partner for imports: imports from China represented 35.3% of total Myanmar imports in 2019-2020 and 35.0% in 2018-2019. In 2019-2020 the next four main origins of imports were Singapore (16.0%), Thailand (10.6%), Malaysia (5.7%) and Indonesia (5.5%). In the previous year, the main partners for imports after China were Singapore (17.5%), Thailand (12.1%), Indonesia (5.0%) and Malaysia (4.5%).

■ **TRADE BY COMMODITY GROUP**

In 2019-2020, the top export groups were manufactured products, agricultural products and mineral products. Within these groups, the major products were rice, matpe, green mung bean, maize, sesame seeds, and raw rubber for agricultural products; garment, and gas for manufactured products; and, jade for mineral products.

The two main import groups in 2019-2020 were intermediate goods and capital goods. The major products were non-electric machinery and transport equipment, electric machinery and apparatus, and base metals and manufactures for capital goods, and refined mineral oil, and artificial and synthetic fabrics for intermediate goods.

■ **EXPORTS AND IMPORTS OF PRINCIPAL COMMODITIES BY COUNTRY**

In December 2020, major commodities exported to China were gas, rice, sesame seeds, raw rubber, and base metal, ores. Main exports to Thailand were gas, base metal, ores, fish and fish products, maize, and garment.

The main commodities imported from China were non-electric machinery and transport equipment, electric machinery and apparatus, artificial and synthetic fabrics, base metals and manufactures, and woven and special woven fabrics. Major imports from Singapore were refined mineral oil, non-electric machinery and transport equipment, plastic, chemical elements and compounds, and base metals and manufactures.

1.1 VALUE OF FOREIGN TRADE

Include border trade, Million US\$

FY	Total Trade	Exports		Imports		Trade Balance
		Domestic Exports	All Exports *	General Imports	All Imports **	
2018-2019	35,147.0	10,520.6	17,060.4	15,438.8	18,086.6	-1,026.2
2019-2020	36,732.0	10,774.1	17,681.1	16,258.6	19,050.9	-1,369.8
2020-2021 (October-December)	7,932.6	2,814.2	4,024.7	3,395.4	3,907.9	116.8
2019						
December	3,327.6	872.3	1,433.7	1,397.7	1,893.9	-460.2
2020						
January	3,543.2	871.0	1,489.8	1,784.5	2,053.4	-563.6
February	3,196.7	976.6	1,503.0	1,418.6	1,693.7	-190.7
March	3,463.3	1,015.6	1,516.0	1,758.9	1,947.3	-431.3
April	2,698.5	695.7	1,471.6	1,039.8	1,226.9	244.7
May	2,730.0	890.5	1,158.5	1,386.2	1,571.5	-413.0
June	2,741.6	775.3	1,332.4	1,212.4	1,409.2	-76.8
July	2,982.0	835.7	1,570.9	1,231.1	1,411.1	159.8
August	2,830.2	743.7	1,420.6	1,225.6	1,409.6	11.0
September	2,782.9	796.3	1,449.0	1,150.4	1,333.9	115.1
October	2,211.6	857.8	1,074.3	988.6	1,137.3	-63.0
November	2,519.3	843.7	1,294.0	1,071.5	1,225.3	68.7
December	3,201.7	1,112.7	1,656.4	1,335.3	1,545.3	111.1

* All exports include re-exports.

** All imports include draw-back items.

Sources:

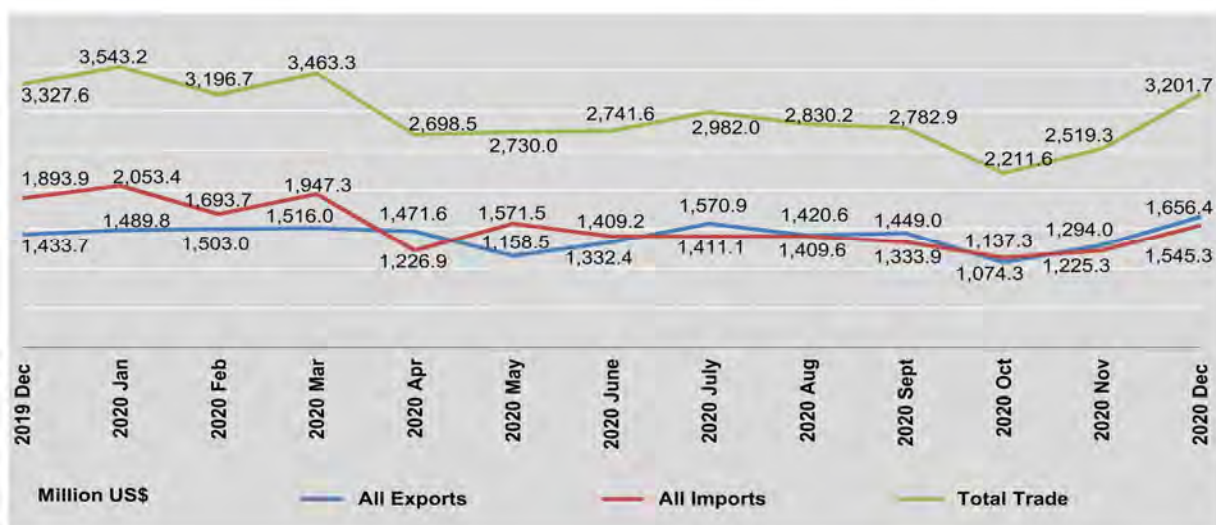
Customs Department.

Department of Electric Power Planning.

Myanmar Petroleum Product Enterprise.

Myanmar National Airlines.

Myanmar Airways International.



1.2 NORMAL AND BORDER TRADE

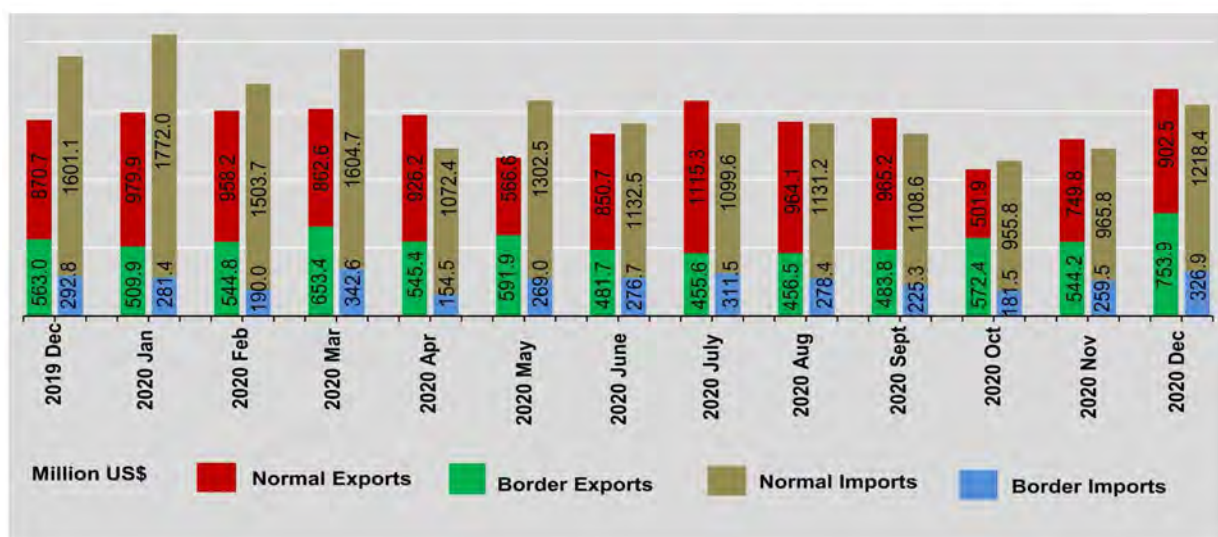
Million US\$

FY	Total Trade	Exports *			Imports **			Trade Balance
		Total	Normal	Border	Total	Normal	Border	
2018-2019	35,147.0	17,060.4	9,841.2	7,219.2	18,086.6	15,019.2	3,067.4	-1,026.2
2019-2020	36,732.0	17,681.1	10,911.1	6,770.0	19,050.9	15,900.2	3,150.7	-1,369.8
2020-2021 (October-December)	7,932.6	4,024.7	2,154.2	1,870.5	3,907.9	3,140.0	767.9	116.8
2019								
December	3,327.6	1,433.7	870.7	563.0	1,893.9	1,601.1	292.8	-460.2
2020								
January	3,543.2	1,489.8	979.9	509.9	2,053.4	1,772.0	281.4	-563.6
February	3,196.7	1,503.0	958.2	544.8	1,693.7	1,503.7	190.0	-190.7
March	3,463.3	1,516.0	862.6	653.4	1,947.3	1,604.7	342.6	-431.3
April	2,698.5	1,471.6	926.2	545.4	1,226.9	1,072.4	154.5	244.7
May	2,730.0	1,158.5	566.6	591.9	1,571.5	1,302.5	269.0	-413.0
June	2,741.6	1,332.4	850.7	481.7	1,409.2	1,132.5	276.7	-76.8
July	2,982.0	1,570.9	1,115.3	455.6	1,411.1	1,099.6	311.5	159.8
August	2,830.2	1,420.6	964.1	456.5	1,409.6	1,131.2	278.4	11.0
September	2,782.9	1,449.0	965.2	483.8	1,333.9	1,108.6	225.3	115.1
October	2,211.6	1,074.3	501.9	572.4	1,137.3	955.8	181.5	-63.0
November	2,519.3	1,294.0	749.8	544.2	1,225.3	965.8	259.5	68.7
December	3,201.7	1,656.4	902.5	753.9	1,545.3	1,218.4	326.9	111.1

* All exports include re-export

** All imports include draw-back items

Sources: Customs Department.
Department of Electric Power Planning.
Myanmar Petroleum Product Enterprise.
Myanmar National Airlines.
Myanmar Airways International.



1.3 TRADE BY SECTOR

Include border trade, Million US\$

FY	Exports *			Imports **		
	Total	Government	Private	Total	Government	Private
2018-2019	17,060.4	4,637.6	12,422.8	18,086.6	921.3	17,165.3
2019-2020	17,681.1	4,699.2	12,981.9	19,050.9	688.0	18,362.9
2020-2021 (October-December)	4,024.7	863.7	3,161.0	3,907.9	128.8	3,779.1
2019						
December	1,433.7	283.9	1,149.8	1,893.9	326.9	1,567.0
2020						
January	1,489.8	298.6	1,191.2	2,053.4	17.7	2,035.7
February	1,503.0	320.4	1,182.6	1,693.7	139.7	1,554.0
March	1,516.0	327.4	1,188.6	1,947.3	33.7	1,913.6
April	1,471.6	802.4	669.2	1,226.9	29.2	1,197.7
May	1,158.5	313.9	844.6	1,571.5	18.5	1,553.0
June	1,332.4	301.6	1,030.8	1,409.2	1.9	1,407.3
July	1,570.9	285.1	1,285.8	1,411.1	1.9	1,409.2
August	1,420.6	288.0	1,132.6	1,409.6	4.5	1,405.1
September	1,449.0	314.4	1,134.6	1,333.9	7.5	1,326.4
October	1,074.3	336.2	738.1	1,137.3	48.5	1,088.8
November	1,294.0	253.5	1,040.5	1,225.3	30.5	1,194.8
December	1,656.4	274.0	1,382.4	1,545.3	49.8	1,495.5

* All exports include re-export

** All imports include draw-back items

Sources:

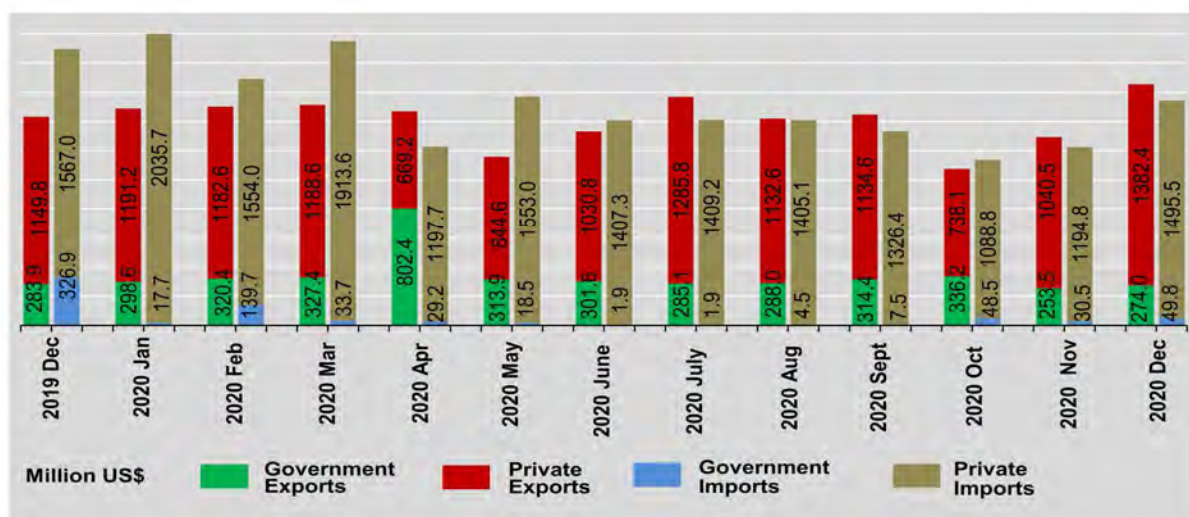
Customs Department.

Department of Electric Power Planning.

Myanmar Petroleum Product Enterprise

Myanmar National Airlines.

Myanmar Airways International.

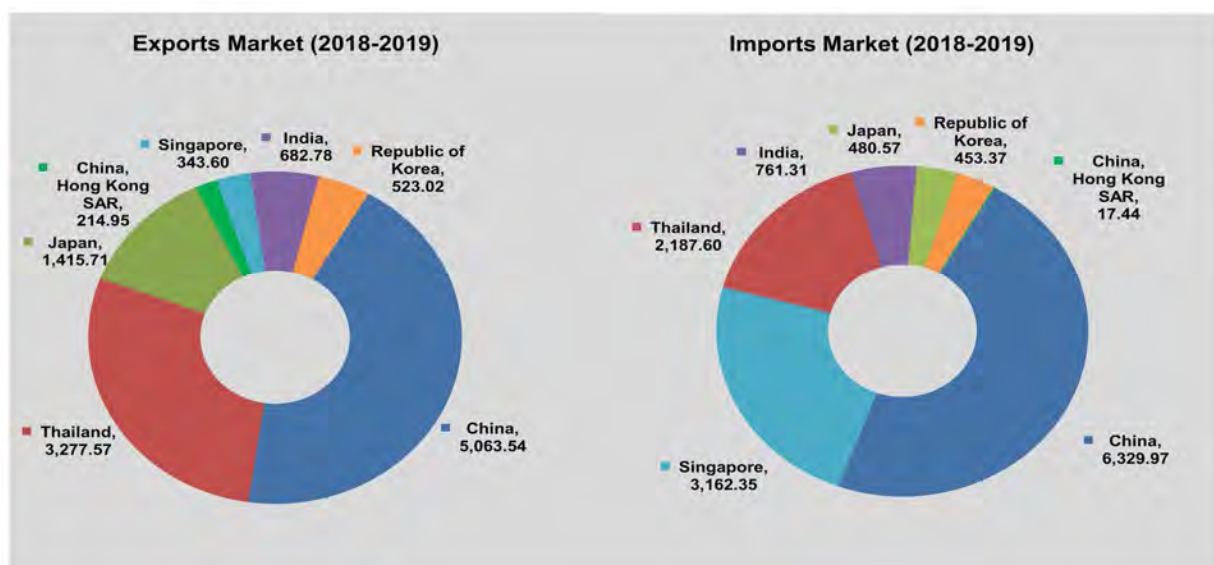


1.4 TRADE BY MAJOR TRADING COUNTRY/REGION

Include border trade for Thailand, China and India, Million US\$

FY	Thailand		China		Malaysia		India	
	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports
2018-2019	3,277.57	2,187.60	5,063.54	6,329.97	194.77	805.99	682.78	761.31
2019-2020	3,141.66	2,025.83	5,422.64	6,729.18	200.93	1,085.82	616.46	697.34
2020-2021 (October-December)	633.48	449.00	1,653.94	1,431.10	53.07	232.04	230.68	165.25
2019								
December	204.12	190.52	452.27	530.28	19.33	125.68	46.17	66.55
2020								
January	231.61	177.50	416.59	763.27	19.17	111.80	72.26	64.03
February	314.40	167.80	357.87	500.93	21.89	108.98	133.40	60.22
March	335.53	226.03	476.83	566.77	19.21	126.70	63.35	74.08
April	279.43	105.30	360.20	475.65	10.32	61.58	8.79	29.85
May	281.63	190.47	426.70	645.27	23.70	65.82	37.05	45.22
June	247.49	157.03	361.16	552.05	15.13	67.36	35.32	38.46
July	236.16	159.81	440.67	575.95	11.68	83.51	39.18	63.38
August	212.31	153.90	419.87	534.78	9.56	92.90	46.15	80.32
September	236.67	140.46	461.67	482.10	11.85	60.41	29.41	61.27
October	192.50	116.38	517.04	435.74	12.03	27.02	68.10	62.39
November	204.79	145.87	487.63	447.41	17.94	74.77	75.10	43.18
December	236.19	186.75	649.27	547.95	23.10	130.25	87.48	59.68

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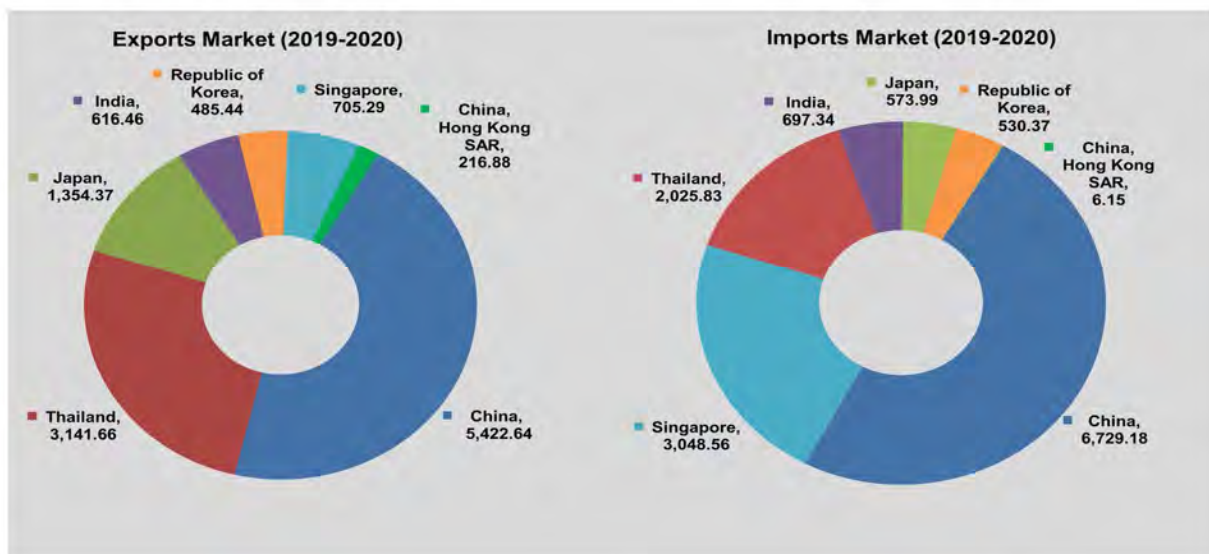


1.4 TRADE BY MAJOR TRADING COUNTRY/REGION

Million US\$

FY	Singapore		Japan		Republic of Korea		Germany	
	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports
2018-2019	343.60	3,162.35	1,415.71	480.57	523.02	453.37	624.68	196.86
2019-2020	705.29	3,048.56	1,354.37	573.99	485.44	530.37	641.86	181.87
2020-2021 (October-December)	46.96	468.13	235.87	117.88	81.41	144.16	97.31	35.56
2019								
December	17.75	552.83	125.14	46.44	34.88	36.02	59.37	22.49
2020								
January	16.06	405.52	131.61	49.80	49.79	48.74	79.22	17.33
February	21.06	360.13	139.99	44.48	42.06	38.30	45.04	13.96
March	20.19	257.90	126.05	75.82	38.52	64.62	30.29	10.70
April	520.69	171.02	70.40	31.17	26.57	41.35	21.85	9.01
May	18.10	153.96	57.60	57.25	20.90	60.12	31.63	11.22
June	14.01	181.09	80.01	45.05	40.85	34.05	82.53	9.90
July	14.24	159.03	127.70	37.54	49.02	48.11	86.92	19.54
August	12.62	149.44	126.93	40.21	44.28	50.67	70.15	19.76
September	12.96	148.14	144.65	52.58	44.61	34.29	46.47	15.89
October	12.63	128.94	50.57	38.27	21.59	39.90	17.88	9.53
November	15.70	144.45	80.72	31.58	27.32	41.49	38.55	11.19
December	18.63	194.74	104.58	48.03	32.50	62.77	40.88	14.84

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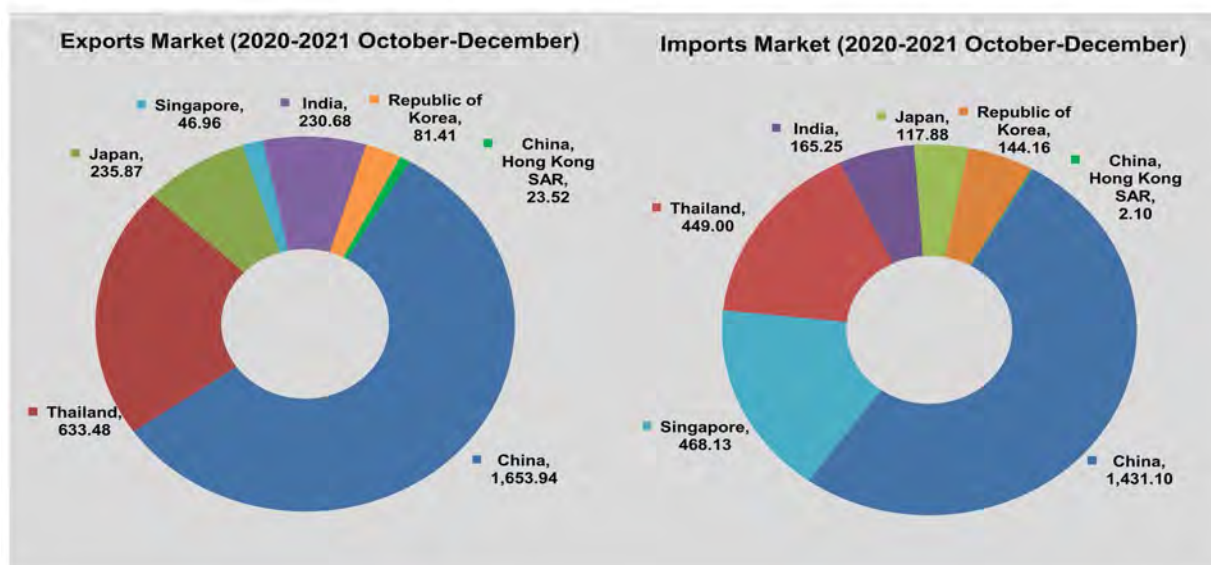


1.4 TRADE BY MAJOR TRADING COUNTRY/REGION

Million US\$

FY	China, Hong Kong SAR		Indonesia		United States		United Kingdom	
	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports
2018-2019	214.95	17.44	138.02	905.50	737.60	327.56	508.84	61.48
2019-2020	216.88	6.15	179.69	1,043.93	905.98	421.58	501.45	63.95
2020-2021 (October-December)	23.52	2.10	29.34	271.19	183.26	74.82	106.06	10.65
2019								
December	10.40	0.66	10.79	87.90	86.02	32.14	39.12	4.93
2020								
January	8.65	0.70	12.37	95.60	83.29	49.77	46.91	10.30
February	9.35	0.39	19.65	93.17	73.44	34.38	46.80	5.24
March	9.87	0.87	33.79	109.25	80.22	43.04	32.39	5.98
April	4.68	0.30	9.72	84.13	43.76	43.64	7.36	1.77
May	5.03	0.38	10.03	89.56	48.39	37.28	17.60	4.64
June	7.76	0.24	14.51	77.16	81.58	32.54	47.43	5.24
July	10.51	0.35	17.67	77.31	96.22	20.91	57.43	5.24
August	8.18	0.32	9.24	79.00	92.09	33.59	59.72	5.42
September	8.75	0.59	8.42	95.47	86.62	25.26	66.65	5.03
October	5.60	0.49	11.21	99.08	36.13	19.94	16.49	3.34
November	8.27	0.58	7.90	88.35	61.91	29.73	39.47	3.37
December	9.65	1.03	10.23	83.76	85.22	25.15	50.10	3.94

(Cont'd)



1.4 TRADE BY MAJOR TRADING COUNTRY/REGION

Include border trade for Bangladesh, Million US\$

FY	Vietnam		United Arab Emirates		Bangladesh		Spain	
	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports
2018-2019	235.00	620.40	106.51	148.48	63.20	27.97	507.63	19.35
2019-2020	166.84	629.70	83.30	219.57	64.46	38.90	552.25	23.48
2020-2021 (October-December)	53.94	110.52	26.05	51.12	16.07	21.36	114.98	6.18
2019								
December	13.59	45.84	8.52	27.95	4.49	6.98	51.70	1.32
2020								
January	9.32	69.93	7.17	30.57	5.35	4.19	63.06	2.87
February	22.35	48.07	6.13	13.34	13.20	2.95	42.69	2.14
March	11.11	67.30	8.10	40.86	7.48	2.19	26.35	1.90
April	10.42	42.12	3.36	12.96	1.88	1.95	13.55	1.34
May	16.27	58.50	4.79	16.02	2.67	3.76	11.30	1.56
June	13.46	44.74	6.49	9.66	7.11	2.48	31.78	1.74
July	23.84	48.47	10.99	10.33	3.31	3.67	60.96	2.50
August	7.87	54.38	9.12	9.52	1.89	3.78	77.57	2.92
September	8.44	44.07	6.21	8.80	5.32	1.90	85.43	2.25
October	5.26	42.14	7.19	10.50	5.23	7.11	17.43	2.00
November	16.17	33.19	12.84	23.97	4.71	4.35	50.43	1.30
December	32.51	35.19	6.02	16.65	6.13	9.90	47.12	2.88

(Cont'd)

1.4 TRADE BY MAJOR TRADING COUNTRY/REGION

Million US\$

FY	Netherlands		Sweden		Saudi Arabia		Pakistan	
	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports
2018-2019	465.35	38.22	83.51	43.06	22.19	149.89	36.07	24.01
2019-2020	456.43	41.40	85.18	22.69	29.55	125.28	58.05	21.10
2020-2021 (October-December)	83.89	5.93	19.52	1.40	8.21	21.11	6.56	4.78
2019								
December	36.45	4.30	8.82	0.83	1.48	8.74	12.29	2.08
2020								
January	46.84	6.76	8.82	3.88	2.01	11.08	7.92	2.17
February	36.28	2.80	6.32	4.44	3.06	9.68	1.29	2.34
March	37.41	1.56	4.74	1.21	0.56	11.62	1.56	2.38
April	9.37	1.78	2.18	0.55	0.98	11.08	2.69	0.81
May	20.64	2.54	4.34	0.49	4.98	6.74	10.52	2.21
June	39.08	3.00	9.17	2.89	3.44	6.47	6.24	0.76
July	55.75	1.43	11.80	1.74	4.43	13.35	2.61	1.78
August	47.60	3.55	7.74	0.95	2.88	7.87	2.16	1.68
September	54.91	8.83	7.48	0.45	3.28	15.99	3.51	1.86
October	14.45	1.51	3.03	0.48	1.33	6.14	1.22	1.39
November	32.06	1.06	4.70	0.27	2.46	7.23	1.30	1.80
December	37.38	3.36	11.79	0.65	4.42	7.74	4.04	1.59

(Cont'd)

1.4 TRADE BY MAJOR TRADING COUNTRY/REGION

Million US\$

FY	Italy		Australia		France		Taiwan		Iran	
	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports
2018-2019	207.75	83.17	28.09	134.17	184.06	247.69	37.71	149.13	0.20	53.07
2019-2020	203.49	227.79	29.00	141.20	129.18	172.52	38.55	153.02	0.42	14.41
2020-2021 (October-December)	39.25	15.01	7.29	21.44	29.40	16.58	9.44	35.64	0.20	3.05
2019										
December	19.73	4.41	2.74	4.17	12.02	29.16	3.71	15.44	-	1.23
2020										
January	18.84	7.81	2.52	6.36	15.61	26.19	3.37	18.16	-	2.24
February	11.30	84.52	2.62	10.70	10.63	4.77	3.62	11.41	0.02	2.01
March	11.55	87.37	2.66	16.67	8.61	6.95	3.32	18.45	0.01	1.82
April	10.67	2.45	1.56	15.41	4.55	3.93	1.70	11.00	0.01	1.04
May	10.96	3.21	1.71	16.49	4.40	6.32	2.61	12.35	0.19	1.04
June	23.43	4.94	2.40	23.00	15.68	23.52	2.63	10.88	0.03	0.22
July	29.28	5.22	3.32	10.00	16.03	6.29	3.15	9.81	0.09	0.13
August	18.93	7.18	3.21	6.49	10.38	6.65	3.12	10.28	0.02	0.49
September	14.06	7.45	2.92	13.50	10.45	8.57	3.62	9.74	0.01	1.42
October	4.64	4.17	1.72	5.37	5.69	4.02	1.84	18.20	0.08	1.21
November	15.68	5.73	1.86	6.67	10.49	8.13	3.78	8.71	0.03	0.95
December	18.93	5.11	3.71	9.40	13.22	4.43	3.82	8.73	0.09	0.89

Sources: Customs Department.
 Department of Electric Power Planning.
 Myanmar Petroleum Product Enterprise.
 Myanmar National Airlines.
 Myanmar Airways International.

1.5 TRADE BY COMMODITY GROUP

Include border trade, Million US\$

Commodity	2017-2018	2018-2019	2019-2020	2020-2021 (October-December)
Exports				
Agricultural Products	2,882.3	3,253.5	3,746.2	1,230.4
Animal Products	229.2	368.8	108.0	14.4
Marine Products	709.9	728.6	852.5	240.7
Mineral Products	2,154.6	1,471.4	1,861.8	316.5
Forest Products	209.1	175.5	150.9	32.5
Manufactured Products	7,284.7	8,994.0	8,507.1	1,746.3
Others	2,976.9	2,068.6	2,454.6	443.9
Total Exports	16,446.7	17,060.4	17,681.1	4,024.7
Imports				
Capital goods	6,438.0	5,346.9	6,714.5	1,291.4
Intermediate goods	7,700.9	7,670.8	7,431.5	1,455.5
Consumer goods	5,308.5	5,068.9	4,904.9	1,161.0
Total Imports	19,447.4	18,086.6	19,050.9	3,907.9

Percentage Changes from previous year

Exports				
Agricultural Products	-5.3	12.9	15.1	35.4
Animal Products	2062.3	60.9	-70.7	-69.2
Marine Products	11.9	2.6	17.0	-7.4
Mineral Products	81.5	-31.7	26.5	-59.0
Forest Products	-13.9	-16.1	-14.0	-25.6
Manufactured Products	20.7	23.5	-5.4	-21.6
Others	30.7	-30.5	18.7	-13.0
Total Exports	22.4	3.7	3.6	-15.6
Imports				
Capital goods	-10.7	-16.9	25.6	-23.3
Intermediate goods	13.7	-0.4	-3.1	-28.4
Consumer goods	8.7	-4.5	-3.2	-9.2
Total Imports	3.1	-7.0	5.3	-21.8

(Cont'd)

1.5 TRADE BY COMMODITY GROUP

Include border trade, Million US\$

Commodity	2019-2020										2020-2021		
	Dec	Jan	Feb	Mar	Apr	May	June	July	Aug	Sept	Oct	Nov	Dec
Exports													
Agricultural Products	343.5	313.2	421.0	445.3	291.9	400.5	288.6	247.9	228.3	201.1	291.2	352.5	586.7
Animal Products	4.8	3.5	2.0	2.1	5.6	1.5	1.5	4.5	23.6	16.9	4.2	8.9	1.3
Marine Products	82.2	82.6	73.2	79.3	73.0	83.9	49.8	43.3	39.5	68.0	67.5	81.1	92.1
Mineral Products	87.5	115.9	99.4	118.9	37.8	86.6	96.5	214.1	131.0	189.9	114.5	91.4	110.6
Forest Products	16.4	13.9	14.6	17.1	4.7	8.2	9.8	11.0	11.9	16.0	7.3	11.5	13.7
Manufactured Products	723.2	797.2	709.9	638.8	427.9	468.6	725.6	880.0	826.3	804.5	504.7	588.6	653.0
Others	176.1	163.5	182.9	214.5	630.7	109.2	160.6	170.1	160.0	152.6	84.9	160.0	199.0
Total Exports	1433.7	1489.8	1503.0	1516.0	1471.6	1158.5	1332.4	1570.9	1420.6	1449.0	1074.3	1294.0	1656.4
Imports													
Capital goods	737.0	725.8	664.4	786.4	428.0	514.1	457.7	497.8	499.1	457.2	384.4	397.7	509.3
Intermediate goods	725.0	818.7	670.9	732.2	468.0	635.9	553.9	524.4	514.4	480.9	387.1	450.9	617.5
Consumer goods	431.9	508.9	358.4	428.7	330.9	421.5	397.6	388.9	396.1	395.8	365.8	376.7	418.5
Total Imports	1893.9	2053.4	1693.7	1947.3	1226.9	1571.5	1409.2	1411.1	1409.6	1333.9	1137.3	1225.3	1545.3

Percentage Changes from previous month

Exports													
Agricultural Products	10.6	-8.8	34.4	5.8	-34.4	37.2	-27.9	-14.1	-7.9	-11.9	44.8	21.1	66.4
Animal Products	-78.8	-27.1	-42.9	5.0	166.7	-73.2	0.0	200.0	424.4	-28.4	-75.1	111.9	-85.4
Marine Products	-8.3	0.5	-11.4	8.3	-7.9	14.9	-40.6	-13.1	-8.8	72.2	-0.7	20.1	13.6
Mineral Products	-69.9	32.5	-14.2	19.6	-68.2	129.1	11.4	121.9	-38.8	45.0	-39.7	-20.2	21.0
Forest Products	21.5	-15.2	5.0	17.1	-72.5	74.5	19.5	12.2	8.2	34.5	-54.4	57.5	19.1
Manufactured Products	-19.2	10.2	-11.0	-10.0	-33.0	9.5	54.8	21.3	-6.1	-2.6	-37.3	16.6	10.9
Others	-2.1	-7.2	11.9	17.3	194.0	-82.7	47.1	5.9	-5.9	-4.6	-44.4	88.5	24.4
Total Exports	-20.4	3.9	0.9	0.9	-2.9	-21.3	15.0	17.9	-9.6	2.0	-25.9	20.5	28.0
Imports													
Capital goods	71.2	-1.5	-8.5	18.4	-45.6	20.1	-11.0	8.8	0.3	-8.4	-15.9	3.5	28.1
Intermediate goods	-0.6	12.9	-18.1	9.1	-36.1	35.9	-12.9	-5.3	-1.9	-6.5	-19.5	16.5	36.9
Consumer goods	6.1	17.8	-29.6	19.6	-22.8	27.4	-5.7	-2.2	1.9	-0.1	-7.6	3.0	11.1
Total Imports	20.9	8.4	-17.5	15.0	-37.0	28.1	-10.3	0.1	-0.1	-5.4	-14.7	7.7	26.1

Sources: Customs Department.
Department of Electric Power Planning.
Myanmar Petroleum Product Enterprise.
Myanmar National Airlines.
Myanmar Airways International.

1.6 EXPORTS OF PRINCIPAL COMMODITIES

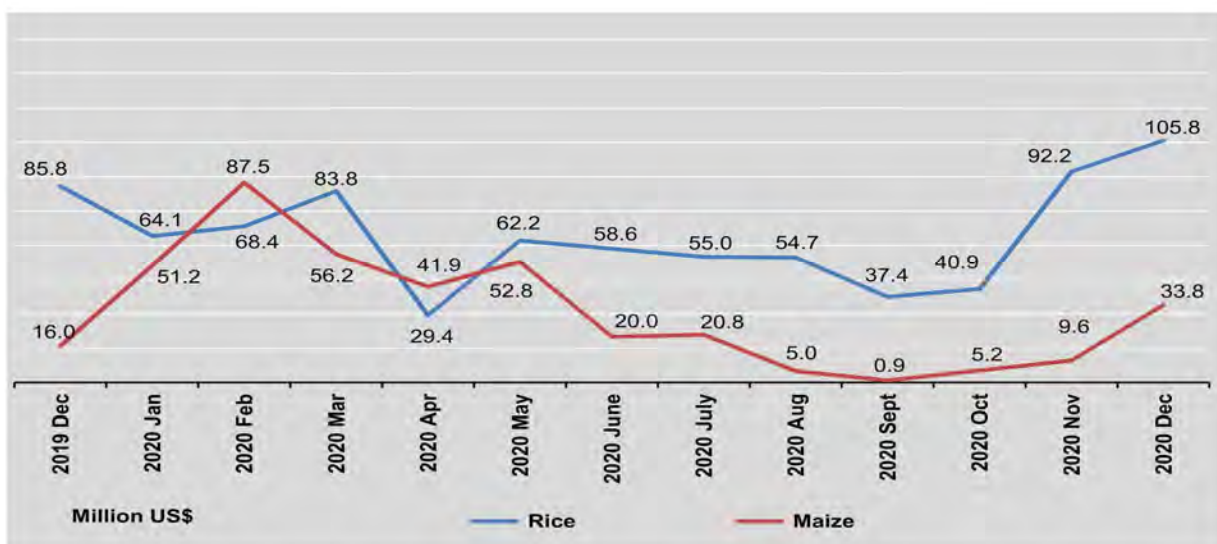
Include border trade

Value = Million US\$, Quantity = thousand metric ton

FY	Total	Rice [*]		Maize	
	Value	Quantity	Value	Quantity	Value
2018-2019	17,060.4	2,356.1	709.6	1,527.9	277.2
2019-2020	17,681.1	2,558.0	778.3	2,222.8	368.5
2020-2021 (October-December)	4,024.7	635.2	238.9	247.8	48.6
2019					
December	1,433.7	301.6	85.8	86.8	16.0
2020					
January	1489.8	221.4	64.1	265.3	51.2
February	1,503.0	234.2	68.4	533.1	87.5
March	1516.0	283.4	83.8	349.0	56.2
April	1471.6	94.8	29.4	266.1	41.9
May	1158.5	199.7	62.2	332.2	52.8
June	1332.4	175.0	58.6	115.1	20.0
July	1,570.9	162.4	55.0	133.6	20.8
August	1,420.6	157.1	54.7	35.0	5.0
September	1449.0	106.7	37.4	4.8	0.9
October	1,074.3	112.0	40.9	34.4	5.2
November	1294.0	244.3	92.2	54.3	9.6
December	1,656.4	278.9	105.8	159.1	33.8

* Include Broken Rice

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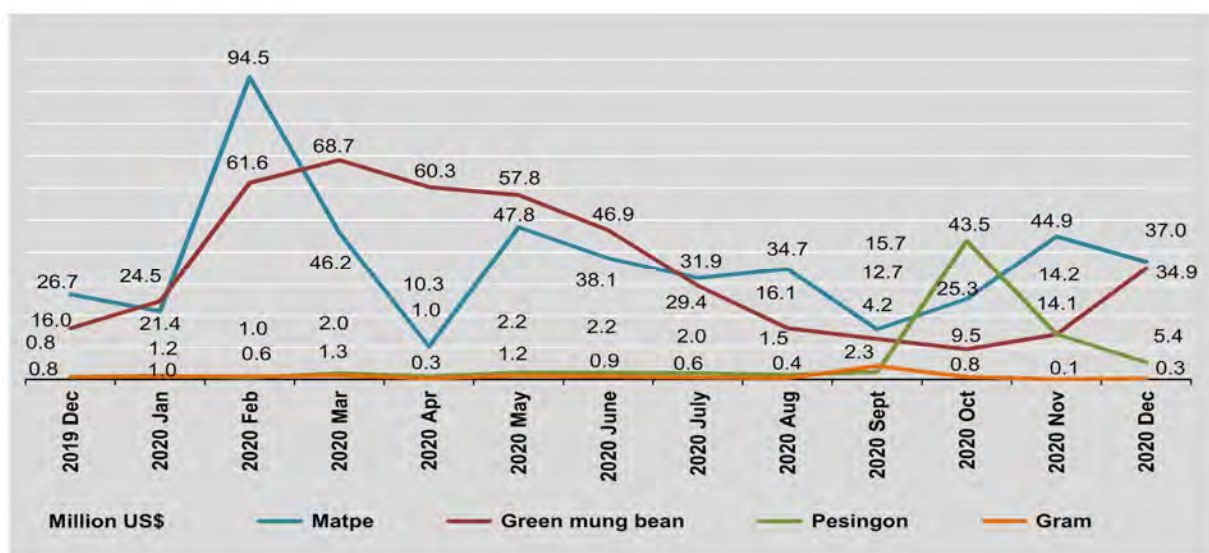
1.6 EXPORTS OF PRINCIPAL COMMODITIES

Include border trade

Value = Million US\$, Quantity = thousand metric ton

FY	Matpe		Green mung bean		Pesingon		Gram	
	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value
2018-2019	688.4	326.6	476.5	346.8	181.7	101.0	77.0	38.1
2019-2020	596.6	437.5	540.1	412.6	53.7	30.1	23.2	13.2
2020-2021 (October-December)	119.4	107.2	65.0	58.5	92.0	63.1	2.0	1.2
2019								
December	35.3	26.7	19.8	16.0	1.7	0.8	1.8	0.8
2020								
January	27.1	21.4	33.0	24.5	2.4	1.2	2.6	1.0
February	121.7	94.5	82.1	61.6	1.9	0.6	1.6	1.0
March	63.0	46.2	90.2	68.7	3.7	2.0	2.0	1.3
April	14.2	10.3	85.2	60.3	1.8	1.0	0.5	0.3
May	64.9	47.8	74.5	57.8	3.7	2.2	2.0	1.2
June	52.6	38.1	60.9	46.9	3.8	2.2	1.7	0.9
July	42.4	31.9	37.5	29.4	3.7	2.0	1.1	0.6
August	46.5	34.7	18.9	16.1	2.4	1.5	0.4	0.4
September	20.2	15.7	15.4	12.7	3.8	2.3	6.6	4.2
October	28.5	25.3	10.5	9.5	63.6	43.5	1.1	0.8
November	48.7	44.9	15.4	14.1	19.7	14.2	0.3	0.1
December	42.2	37.0	39.1	34.9	8.7	5.4	0.6	0.3

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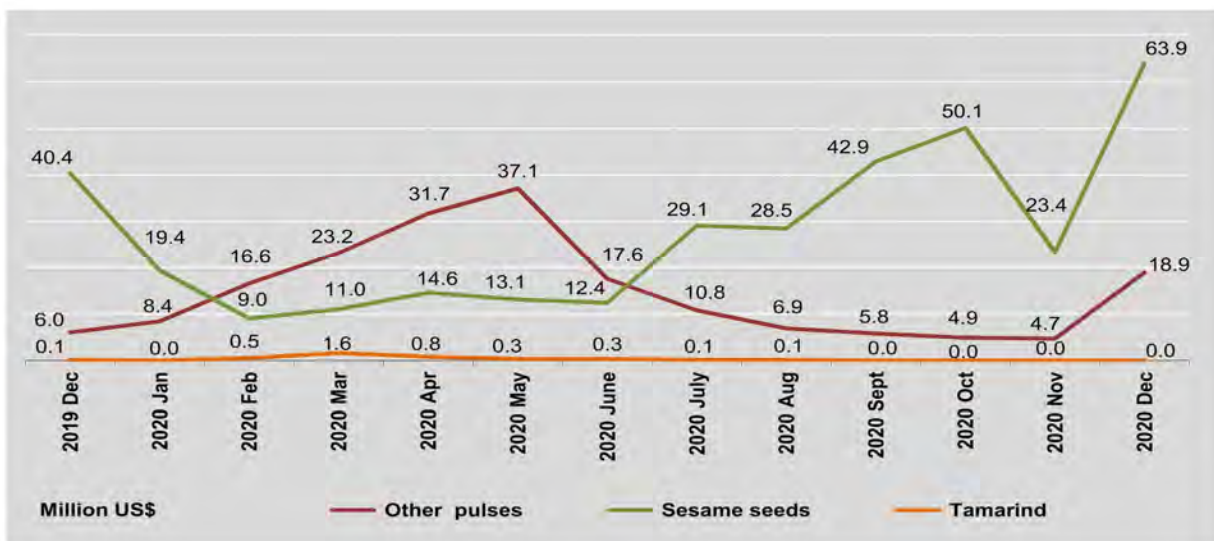
1.6 EXPORTS OF PRINCIPAL COMMODITIES

Include border trade

Value = Million US\$, Quantity = thousand metric ton

FY	Other pulses		Sesame seeds		Onion		Tamarind	
	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value
2018-2019	212.2	123.9	126.0	212.7	88.0	20.3	34.7	10.8
2019-2020	302.7	175.7	187.5	299.8	133.7	51.0	8.8	3.8
2020-2021 (October-December)	49.9	28.5	98.5	137.4	60.5	18.6	-	-
2019								
December	11.9	6.0	23.8	40.4	3.6	3.4	0.2	0.1
2020								
January	18.6	8.4	11.7	19.4	5.1	3.4	#	#
February	29.6	16.6	5.4	9.0	9.4	6.2	1.2	0.5
March	40.8	23.2	6.8	11.0	17.9	7.8	3.8	1.6
April	55.5	31.7	8.5	14.6	20.1	6.7	1.8	0.8
May	55.2	37.1	7.8	13.1	12.2	3.3	0.8	0.3
June	28.8	17.6	8.3	12.4	8.5	2.1	0.7	0.3
July	18.9	10.8	21.1	29.1	9.3	2.2	0.1	0.1
August	13.2	6.9	19.8	28.5	13.6	3.4	0.1	0.1
September	9.5	5.8	28.9	42.9	16.6	4.3	#	#
October	8.5	4.9	35.6	50.1	23.1	8.0	-	-
November	7.7	4.7	17.3	23.4	16.4	6.3	-	-
December	33.7	18.9	45.6	63.9	21.0	4.3	-	-

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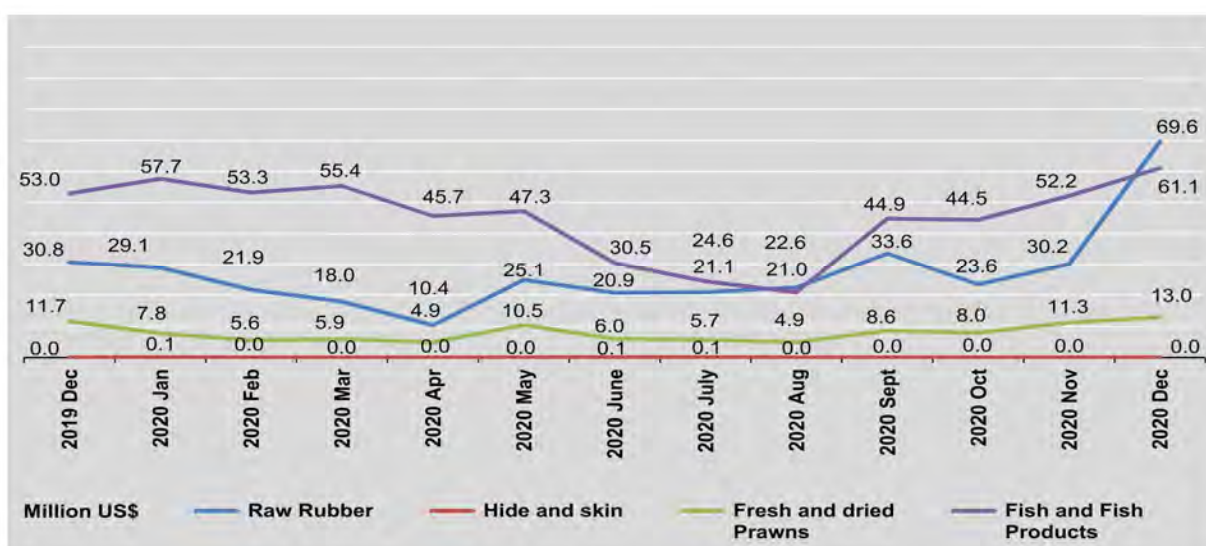
1.6 EXPORTS OF PRINCIPAL COMMODITIES

Include border trade

Value = Million US\$, Quantity = thousand metric ton

FY	Raw rubber		Hide and skin		Fresh and dried Prawns		Fish and Fish Products	
	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value
2018-2019	206.6	263.7	5.0	2.7	25.7	100.5	475.7	443.3
2019-2020	216.1	266.7	0.9	0.4	23.7	95.3	522.2	548.8
2020-2021 (October-December)	85.4	123.4	0.1	#	9.0	32.3	144.9	157.8
2019								
December	25.1	30.8	-	-	2.5	11.7	52.8	53.0
2020								
January	23.2	29.1	#	0.1	2.0	7.8	61.8	57.7
February	17.0	21.9	0.2	#	1.5	5.6	58.4	53.3
March	14.1	18.0	-	-	1.8	5.9	62.3	55.4
April	8.7	10.4	-	-	1.7	4.9	49.2	45.7
May	21.4	25.1	-	-	3.0	10.5	42.1	47.3
June	18.6	20.9	0.2	0.1	1.4	6.0	24.2	30.5
July	19.2	21.1	0.2	0.1	1.4	5.7	18.4	24.6
August	19.1	22.6	-	-	1.1	4.9	15.1	21.0
September	22.8	33.6	0.1	#	1.8	8.6	31.1	44.9
October	17.9	23.6	-	-	1.6	8.0	38.6	44.5
November	22.0	30.2	0.1	#	2.0	11.3	47.3	52.2
December	45.5	69.6	#	#	5.4	13.0	59.0	61.1

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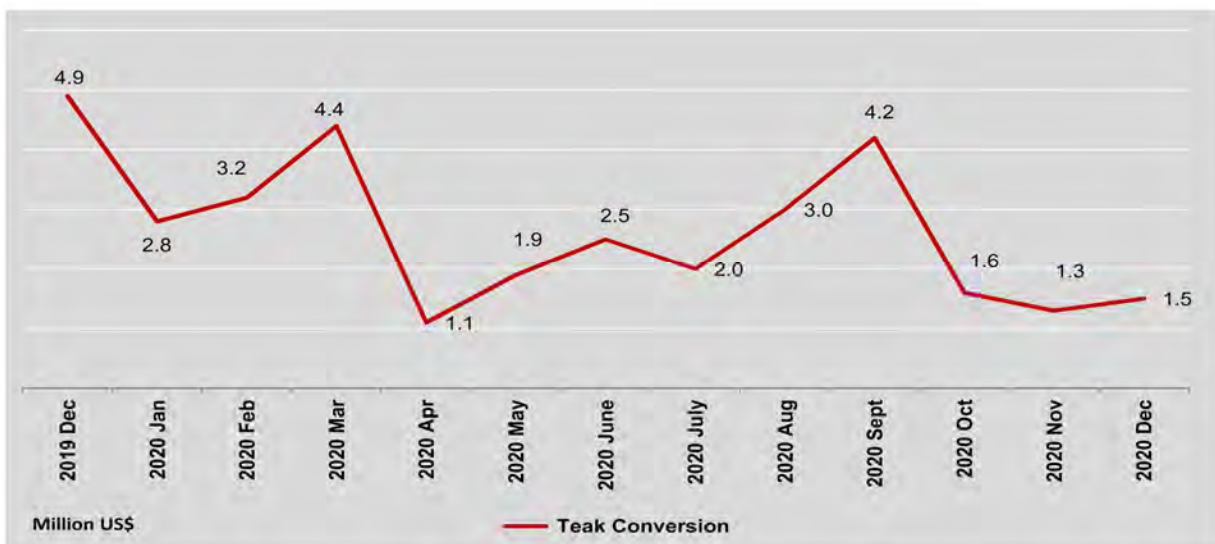
1.6 EXPORTS OF PRINCIPAL COMMODITIES

Include border trade

Value = Million US\$, Quantity = thousand metric ton

FY	Crab		Teak Log		Teak Conversion		Hardwood Log	
	Quantity	Value	Quantity (thou.cubic. ton)	Value	Quantity (thou.cubic. ton)	Value	Quantity (thou.cubic. ton)	Value
2018-2019	18.7	75.0	-	-	29.2	53.5	-	-
2019-2020	17.5	71.1	-	-	19.7	37.9	-	-
2020-2021 (October-December)	5.2	20.4	-	-	3.9	4.4	-	-
2019								
December	1.6	6.5	-	-	2.5	4.9	-	-
2020								
January	1.3	5.8	-	-	1.6	2.8	-	-
February	0.7	3.6	-	-	1.7	3.2	-	-
March	0.9	4.7	-	-	2.2	4.4	-	-
April	1.1	5.5	-	-	0.4	1.1	-	-
May	1.6	5.9	-	-	1.1	1.9	-	-
June	1.7	6.0	-	-	1.2	2.5	-	-
July	1.9	6.9	-	-	1.2	2.0	-	-
August	1.6	7.1	-	-	1.7	3.0	-	-
September	1.7	6.3	-	-	2.1	4.2	-	-
October	1.6	6.9	-	-	1.0	1.6	-	-
November	1.8	7.0	-	-	2.2	1.3	-	-
December	1.8	6.5	-	-	0.7	1.5	-	-

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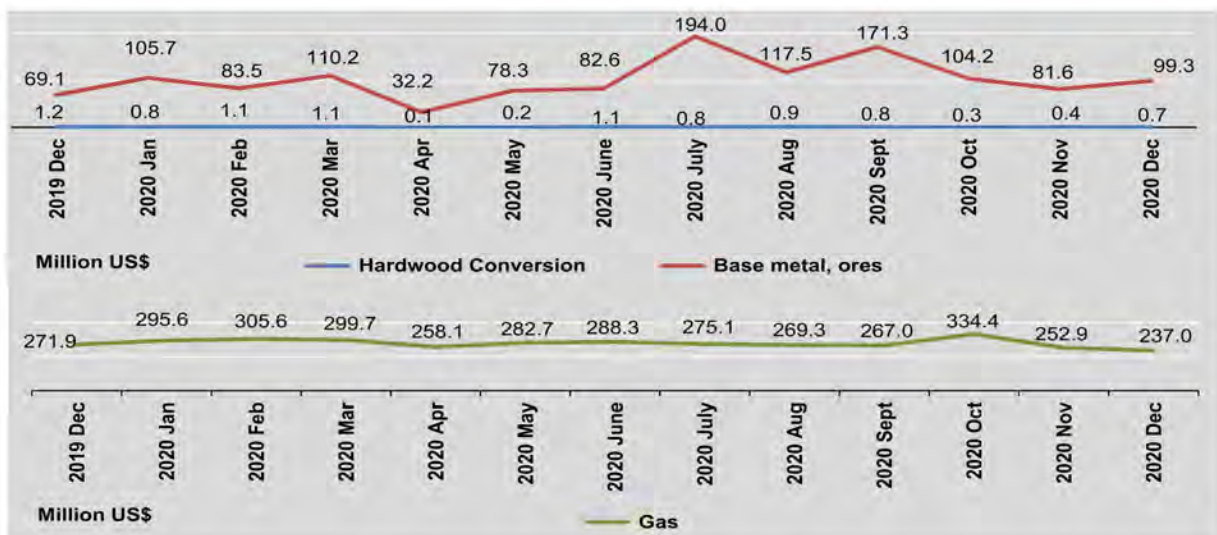
1.6 EXPORTS OF PRINCIPAL COMMODITIES

Include border trade

Value = Million US\$, Quantity = thousand metric ton

FY	Hardwood Conversion		Plywood and Veneer	Base metal, ores		Gas	
	Quantity (thou.cubic. ton)	Value	Value	Quantity	Value	Quantity (million cubic feet)	Value
2018-2019	16.7	13.3	56.3	208.3	991.1	427,029.3	3,924.9
2019-2020	12.2	9.8	46.2	279.4	1,294.9	419,184.2	3,506.6
2020-2021 (October-December)	2.0	1.4	11.4	58.2	285.1	113,402.2	824.3
2019							
December	1.6	1.2	5.3	20.0	69.1	29422.2	271.9
2020							
January	1.2	0.8	4.9	22.8	105.7	33225.7	295.6
February	1.4	1.1	6.5	17.1	83.5	35495.1	305.6
March	1.4	1.1	4.8	24.7	110.2	35233.7	299.7
April	0.1	0.1	0.7	6.7	32.2	31155.2	258.1
May	0.3	0.2	1.8	22.1	78.3	34730.1	282.7
June	1.5	1.1	2.0	19.6	82.6	35497.1	288.3
July	0.7	0.8	3.2	41.2	194.0	36627.4	275.1
August	1.0	0.9	3.1	22.6	117.5	36272.8	269.3
September	0.8	0.8	4.4	32.7	171.3	35926.3	267.0
October	0.4	0.3	2.1	20.5	104.2	44866.3	334.4
November	0.6	0.4	4.0	17.8	81.6	35530.4	252.9
December	1.0	0.7	5.3	19.9	99.3	33005.5	237.0

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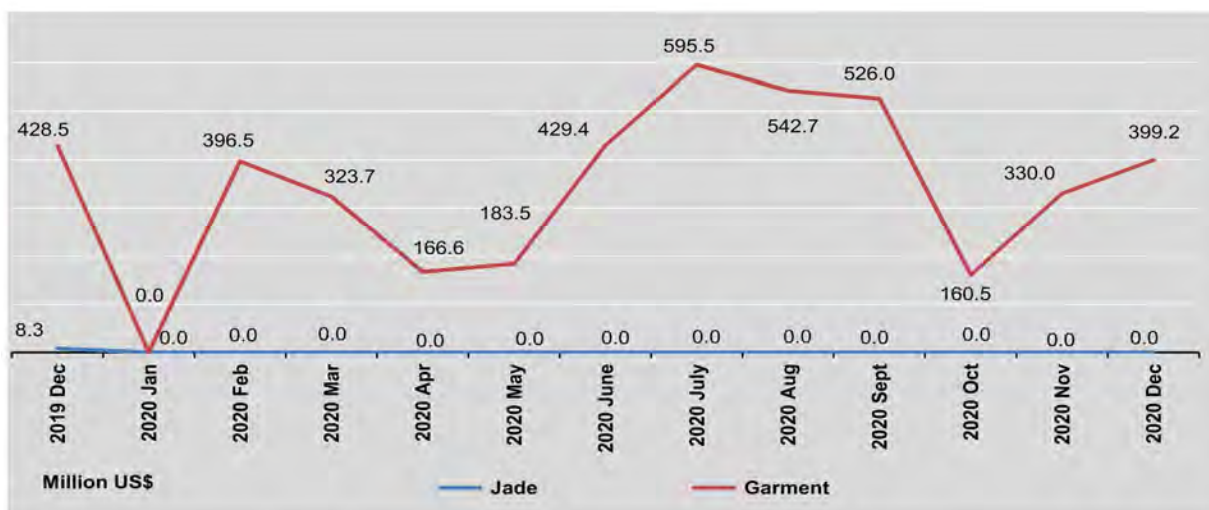
1.6 EXPORTS OF PRINCIPAL COMMODITIES

Include border trade

Value = Million US\$, Quantity = thousand metric ton

FY	Jade	Sugar		Garment		Others
	Value	Quantity	Value	Quantity (thou.number)	Value	Value
2018-2019	356.9	73.1	43.4	875,791.4	4,880.0	3,688.8
2019-2020	420.0	106.0	58.9	862,030.2	4,851.0	3,903.0
2020-2021 (October-November)	0.0	72.6	22.9	173,890.1	889.7	949.6
2020						
December	8.3	18.6	10.8	75,946.1	428.5	335.7
2021						
January	-	10.0	5.8	85,272.6	485.9	293.2
February	-	3.4	1.9	81,074.7	396.5	274.4
March	-	16.0	9.4	69,954.1	323.7	376.9
April	-	3.0	1.5	36,671.8	166.6	747.8
May	-	1.0	0.5	35,953.1	183.5	243.0
June	-	4.0	1.9	73,220.6	429.4	262.0
July	-	3.3	2.0	96,994.7	595.5	258.0
August	-	11.3	5.7	82,171.5	542.7	271.5
September	-	11.1	5.0	89,265.5	526.0	250.7
October	-	24.8	9.1	30,833.8	160.5	190.9
November	-	5.6	2.4	64,069.2	330.0	311.2
December	-	42.2	11.4	78,987.1	399.2	447.5

Sources: Customs Department.
Department of Electric Power Planning.
Myanmar Petroleum Product Enterprise



1.7 EXPORTS OF PRINCIPAL COMMODITIES BY COUNTRY/REGION

December 2020, include border trade for Bangladesh, China and India

Value = Million US\$, Quantity = thousand

Commodity	Unit	Australia	United Arab Emirates	Bangladesh	Belgium	China	China, Hong Kong SAR	India
Rice*	US \$	-	-	-	6.08	78.98	0.09	-
	MT	-	-	-	19.50	207.79	0.23	-
Maize	US \$	-	-	-	-	1.34	-	-
	MT	-	-	-	-	8.45	-	-
Matpe	US \$	0.26	2.18	3.23	-	0.93	-	21.11
	MT	0.23	2.22	3.67	-	1.07	-	24.21
Green mung bean	US \$	0.05	-	-	-	15.47	0.01	-
	MT	0.05	-	-	-	20.13	0.01	-
Pesingon	US \$	0.02	-	-	-	-	-	4.79
	MT	0.02	-	-	-	-	-	7.76
Gram	US \$	-	0.01	-	-	-	-	-
	MT	-	0.01	-	-	-	-	-
Sesame seeds	US \$	-	-	-	-	59.62	-	-
	MT	-	-	-	-	43.20	-	-
Tamarind	US \$	-	-	-	-	-	-	-
	MT	-	-	-	-	-	-	-
Raw rubber	US \$	-	-	-	-	39.14	-	0.79
	MT	-	-	-	-	23.07	-	0.52
Hide and skin	US \$	-	-	-	-	-	-	-
	MT	-	-	-	-	-	-	-
Fresh and dried Prawns	US \$	0.34	#	-	-	5.95	0.69	-
	MT	0.05	#	-	-	1.29	0.12	-
Fish and Fish Products	US \$	0.18	1.41	2.46	-	16.55	0.23	0.49
	MT	0.09	1.22	1.79	-	14.39	#	0.14
Teak Log	US \$	-	-	-	-	-	-	-
	Cu.Ton	-	-	-	-	-	-	-
Teak Conversion	US \$	-	-	-	-	0.07	-	0.12
	Cu.Ton	-	-	-	-	0.03	-	0.12
Hardwood Log	US \$	-	-	-	-	-	-	-
	Cu.Ton	-	-	-	-	-	-	-
Hardwood Conversion	US \$	-	-	-	-	0.10	-	0.62
	Cu.Ton	-	-	-	-	0.11	-	0.81
Base metal, ores	US \$	-	-	-	-	26.12	-	0.08
	MT	-	-	-	-	5.64	-	0.06
Gas	US \$	-	-	-	-	124.30	-	-
	mil.cu.ft	-	-	-	-	14753.72	-	-
Jade	US \$	-	-	-	-	-	-	-
Garment	US \$	1.45	1.08	-	8.91	4.30	0.69	0.60
	NMB	260.70	254.89	-	2642.24	799.26	163.27	632.73

* include Broken Rice.

(Cont'd)

1.7 EXPORTS OF PRINCIPAL COMMODITIES BY COUNTRY/REGION

December 2020

Value = Million US\$, Quantity = thousand

Commodity	Unit	Indonesia	Italy	Japan	Korea Rep:	Malaysia	Pakistan	Philippines	Russia
Rice*	US \$	0.17	0.33	-	-	1.57	-	10.91	-
	MT	0.50	0.75	-	-	4.07	-	26.65	-
Maize	US \$	-	-	-	-	-	-	0.06	-
	MT	-	-	-	-	-	-	0.24	-
Matpe	US \$	0.64	-	#	-	0.66	3.28	-	-
	MT	0.70	-	#	-	0.69	3.16	-	-
Green mung bean	US \$	1.47	-	0.01	0.66	0.16	#	1.65	-
	MT	1.54	-	0.01	0.50	0.14	0.02	1.65	-
Pesingon	US \$	-	0.01	#	#	0.01	0.01	-	-
	MT	-	0.03	0.01	0.01	0.01	0.04	-	-
Gram	US \$	-	-	0.02	-	-	0.24	-	-
	MT	-	-	0.03	-	-	0.56	-	-
Sesame seeds	US \$	-	-	1.10	1.25	-	-	-	-
	MT	-	-	0.58	0.70	-	-	-	-
Tamarind	US \$	-	-	-	-	-	-	-	-
	MT	-	-	-	-	-	-	-	-
Raw rubber	US \$	-	-	1.80	1.37	10.91	0.15	-	-
	MT	-	-	1.10	0.94	8.40	0.10	-	-
Hide and skin	US \$	-	-	-	-	-	-	-	-
	MT	-	-	-	-	-	-	-	-
Fresh and dried Prawns	US \$	-	#	1.63	0.13	0.35	-	-	-
	MT	-	#	0.26	0.07	0.10	-	-	-
Fish and Fish Products	US \$	#	0.11	1.09	0.08	2.30	-	-	-
	MT	#	0.07	0.37	0.04	1.21	-	-	-
Teak Log	US \$	-	-	-	-	-	-	-	-
	Cu.Ton	-	-	-	-	-	-	-	-
Teak Conversion	US \$	-	0.55	0.01	0.05	0.02	-	-	-
	Cu.Ton	-	0.23	#	0.01	0.03	-	-	-
Hardwood Log	US \$	-	-	-	-	-	-	-	-
	Cu.Ton	-	-	-	-	-	-	-	-
Hardwood Conversion	US \$	-	-	-	-	-	-	-	-
	Cu.Ton	-	-	-	-	-	-	-	-
Base metal, ores	US \$	5.16	-	-	-	0.65	-	-	-
	MT	0.81	-	-	-	0.10	-	-	-
Gas	US \$	-	-	-	-	-	-	-	-
	mil.cu.ft	-	-	-	-	-	-	-	-
Jade	US \$	-	-	-	-	-	-	-	-
Garment	US \$	0.23	9.94	81.08	20.41	1.36	-	0.13	1.84
	NMB	40.99	1486.48	11136.11	3550.34	389.97	-	20.61	413.38

* include Broken Rice.

(Cont'd)

1.7 EXPORTS OF PRINCIPAL COMMODITIES BY COUNTRY/REGION

December 2020, include border trade for Thailand

Value = Million US\$, Quantity = thousand

Commodity	Unit	Saudi Arabia	Singapore	Spain	Thailand	United Kingdom	United States	Vietnam
Rice*	US \$	-	0.28	0.17	0.59	0.21	#	1.05
	MT	-	0.72	0.43	1.50	0.50	#	3.00
Maize	US \$	-	0.01	-	23.83	-	0.04	8.49
	MT	-	0.05	-	113.17	-	#	36.96
Matpe	US \$	-	2.89	-	0.65	0.62	0.09	0.11
	MT	-	2.81	-	0.67	0.60	0.08	0.12
Green mung bean	US \$	-	7.89	-	0.92	#	0.05	6.21
	MT	-	7.03	-	1.56	#	0.04	6.05
Pesingon	US \$	-	-	-	-	0.03	0.05	-
	MT	-	-	-	-	0.06	0.06	-
Gram	US \$	-	-	-	0.01	-	-	-
	MT	-	-	-	0.01	-	-	-
Sesame seeds	US \$	-	0.41	-	0.54	-	-	-
	MT	-	0.33	-	0.28	-	-	-
Tamarind	US \$	-	-	-	-	-	-	-
	MT	-	-	-	-	-	-	-
Raw rubber	US \$	-	-	-	0.40	-	-	0.04
	MT	-	-	-	0.26	-	-	0.02
Hide and skin	US \$	-	0.01	-	-	-	-	-
	MT	-	0.03	-	-	-	-	-
Fresh and dried Prawns	US \$	-	0.29	-	2.16	0.01	#	-
	MT	-	0.06	-	0.52	#	#	-
Fish and Fish Products	US \$	4.38	2.07	-	26.70	1.29	1.12	-
	MT	1.97	0.85	-	35.09	0.66	0.50	-
Teak Log	US \$	-	-	-	-	-	-	-
	Cu.Ton	-	-	-	-	-	-	-
Teak Conversion	US \$	-	0.15	-	0.04	-	0.05	-
	Cu.Ton	-	0.08	-	0.05	-	0.02	-
Hardwood Log	US \$	-	-	-	-	-	-	-
	Cu.Ton	-	-	-	-	-	-	-
Hardwood Conversion	US \$	-	0.02	-	-	-	-	-
	Cu.Ton	-	0.03	-	-	-	-	-
Base metal, ores	US \$	-	-	-	27.55	-	-	6.20
	MT	-	-	-	4.43	-	-	0.98
Gas	US \$	-	-	-	112.73	-	-	-
	mil.cu.ft	-	-	-	18251.83	-	-	-
Jade	US \$	-	-	-	-	-	-	-
Garment	US \$	#	2.02	44.71	2.66	45.87	27.78	0.15
	NMB	#	1393.36	7250.72	432.27	8083.38	11422.84	26.38

* include Broken Rice.

Sources: Customs Department.

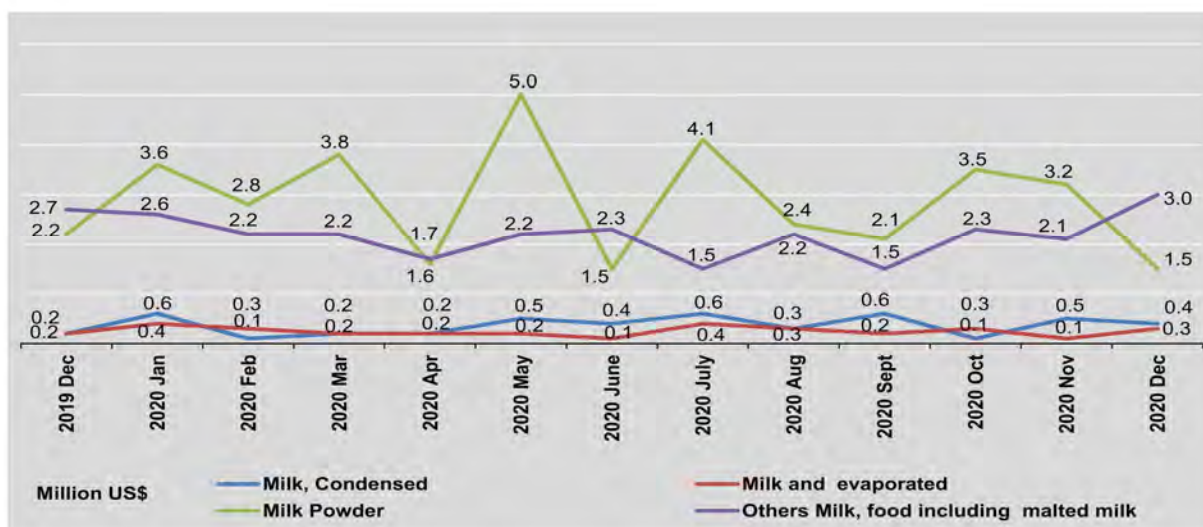
Department of Electric Power Planning.
Myanmar Petroleum Product Enterprise.

1.8 IMPORTS OF PRINCIPAL COMMODITIES

Include border trade, Million US\$

FY	Total	Milk, Condensed	Milk and evaporated	Milk Powder	Others Milk, food including malted milk
2018-2019	18,086.6	4.5	3.6	27.4	21.6
2019-2020	19,050.9	4.5	3.1	36.4	25.6
2020-2021 (October-December)	3,907.9	1.0	0.7	8.2	7.4
2019					
December	1,893.9	0.2	0.2	2.2	2.7
2020					
January	2,053.4	0.6	0.4	3.6	2.6
February	1,693.7	0.1	0.3	2.8	2.2
March	1,947.3	0.2	0.2	3.8	2.2
April	1,226.9	0.2	0.2	1.6	1.7
May	1,571.5	0.5	0.2	5.0	2.2
June	1,409.2	0.4	0.1	1.5	2.3
July	1,411.1	0.6	0.4	4.1	1.5
August	1,409.6	0.3	0.3	2.4	2.2
September	1,333.9	0.6	0.2	2.1	1.5
October	1,137.3	0.1	0.3	3.5	2.3
November	1,225.3	0.5	0.1	3.2	2.1
December	1,545.3	0.4	0.3	1.5	3.0

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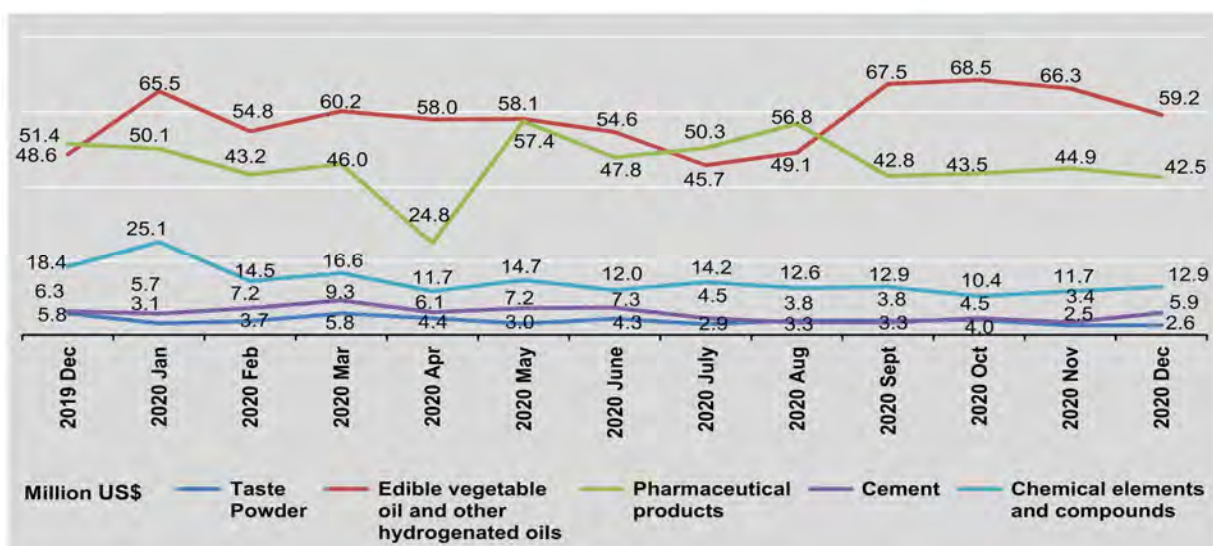


1.8 IMPORTS OF PRINCIPAL COMMODITIES

Include border trade, Million US\$

FY	Taste Powder	Spices	Edible vegetable oil and other hydrogenated oils	Pharmaceutical products	Cement	Dyeing tanning and colouring materials	Chemical elements and compounds
2018-2019	32.2	18.2	553.5	514.9	58.0	47.0	190.5
2019-2020	47.8	20.6	651.6	555.3	69.4	51.3	183.0
2020-2021 (October-December)	9.1	3.7	194.0	130.9	13.8	10.7	35.0
2019							
December	5.8	1.2	48.6	51.4	6.3	4.5	18.4
2020							
January	3.1	2.1	65.5	50.1	5.7	5.8	25.1
February	3.7	1.4	54.8	43.2	7.2	4.2	14.5
March	5.8	3.5	60.2	46.0	9.3	5.5	16.6
April	4.4	1.9	58.0	24.8	6.1	2.6	11.7
May	3.0	1.6	58.1	57.4	7.2	4.5	14.7
June	4.3	0.8	54.6	47.8	7.3	3.4	12.0
July	2.9	1.1	45.7	50.3	4.5	3.9	14.2
August	3.8	2.1	49.1	56.8	3.3	4.2	12.6
September	3.8	2.0	67.5	42.8	3.3	4.1	12.9
October	4.0	1.6	68.5	43.5	4.5	3.4	10.4
November	2.5	0.5	66.3	44.9	3.4	3.1	11.7
December	2.6	1.6	59.2	42.5	5.9	4.2	12.9

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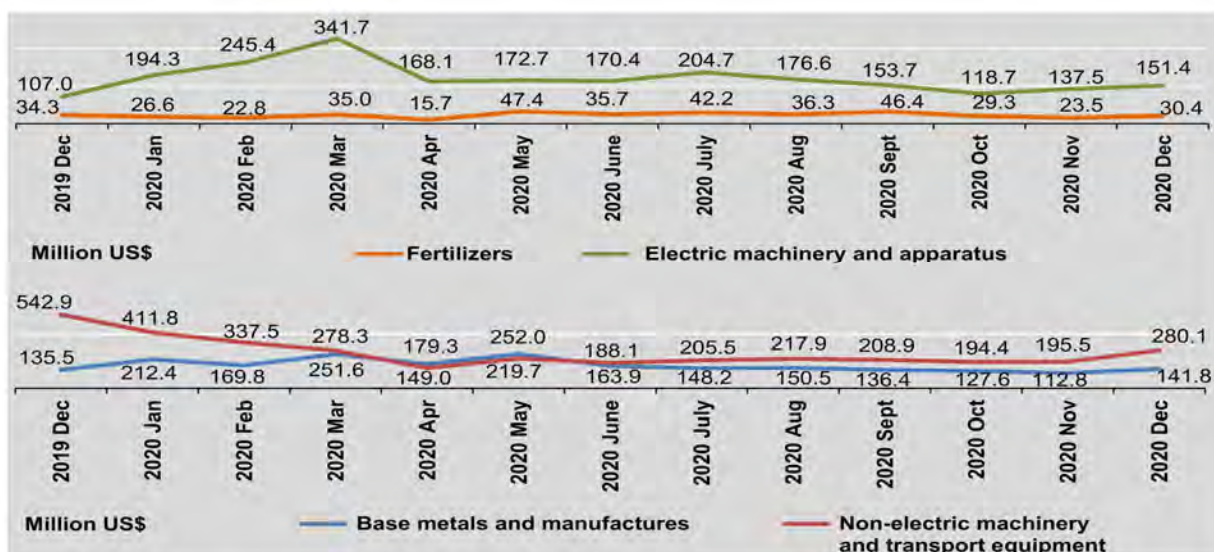


1.8 IMPORTS OF PRINCIPAL COMMODITIES

Include border trade, Million US\$

FY	Fertilizers	Scientific instrument	Base metals and manufactures	Non-electric machinery and transport equipment	Electric machinery and apparatus	Paper, paperboard and manufactures
2018-2019	423.8	178.5	1,636.7	2,890.4	1,513.7	331.7
2019-2020	394.7	241.0	2,102.7	3,271.8	2,209.4	296.3
2020-2021 (October-December)	83.2	43.7	382.2	670.0	407.6	48.3
2019						
December	34.3	19.9	135.5	542.9	107.0	25.5
2020						
January	26.6	20.3	212.4	411.8	194.3	28.9
February	22.8	10.9	169.8	337.5	245.4	24.6
March	35.0	19.9	251.6	278.3	341.7	30.4
April	15.7	12.9	179.3	149.0	168.1	19.1
May	47.4	18.0	252.0	219.7	172.7	28.9
June	35.7	15.3	163.9	188.1	170.4	21.6
July	42.2	33.3	148.2	205.5	204.7	21.0
August	36.3	32.3	150.5	217.9	176.6	22.0
September	46.4	27.2	136.4	208.9	153.7	18.9
October	29.3	13.0	127.6	194.4	118.7	16.0
November	23.5	13.6	112.8	195.5	137.5	14.0
December	30.4	17.1	141.8	280.1	151.4	18.3

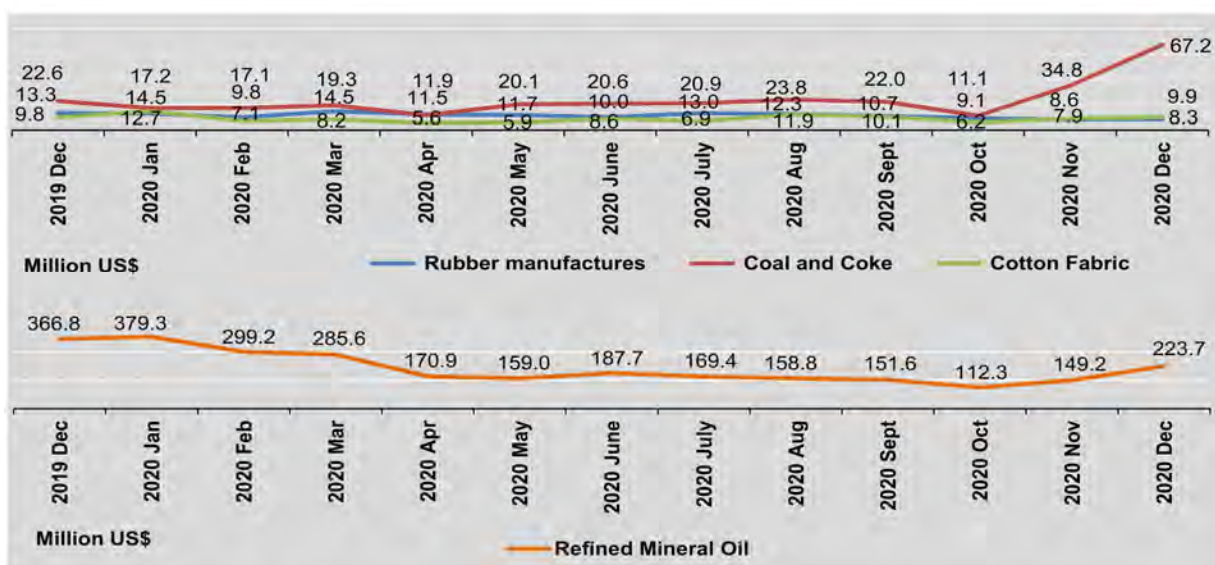
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1.8 IMPORTS OF PRINCIPAL COMMODITIES

Include border trade, Million US\$

FY	Rubber Manufactures	Crude Oil	Coal and Coke	Refined Mineral Oil	Wheat Flour	Tobacco and Tobacco Manufactures	Cotton Fabric
2018-2019	161.3	#	211.0	3,459.7	26.2	70.3	120.6
2019-2020	145.0	0.1	212.9	2,927.4	8.6	58.4	110.9
2020-2021 (October-December)	25.3	-	113.1	485.2	1.6	13.1	24.7
2019							
December	13.3	-	22.6	366.8	1.5	6.3	9.8
2020							
January	12.7	-	17.2	379.3	1.8	6.6	14.5
February	9.8	-	17.1	299.2	0.6	5.0	7.1
March	14.5	0.1	19.3	285.6	0.5	6.8	8.2
April	11.9	-	11.5	170.9	0.1	3.4	5.6
May	11.7	-	20.1	159.0	0.4	3.4	5.9
June	10.0	-	20.6	187.7	0.6	4.3	8.6
July	13.0	-	20.9	169.4	0.3	4.2	6.9
August	12.3	-	23.8	158.8	0.3	6.2	11.9
September	10.7	-	22.0	151.6	0.4	1.5	10.1
October	9.1	-	11.1	112.3	0.1	3.2	6.2
November	7.9	-	34.8	149.2	1.1	4.1	8.6
December	8.3	-	67.2	223.7	0.4	5.8	9.9

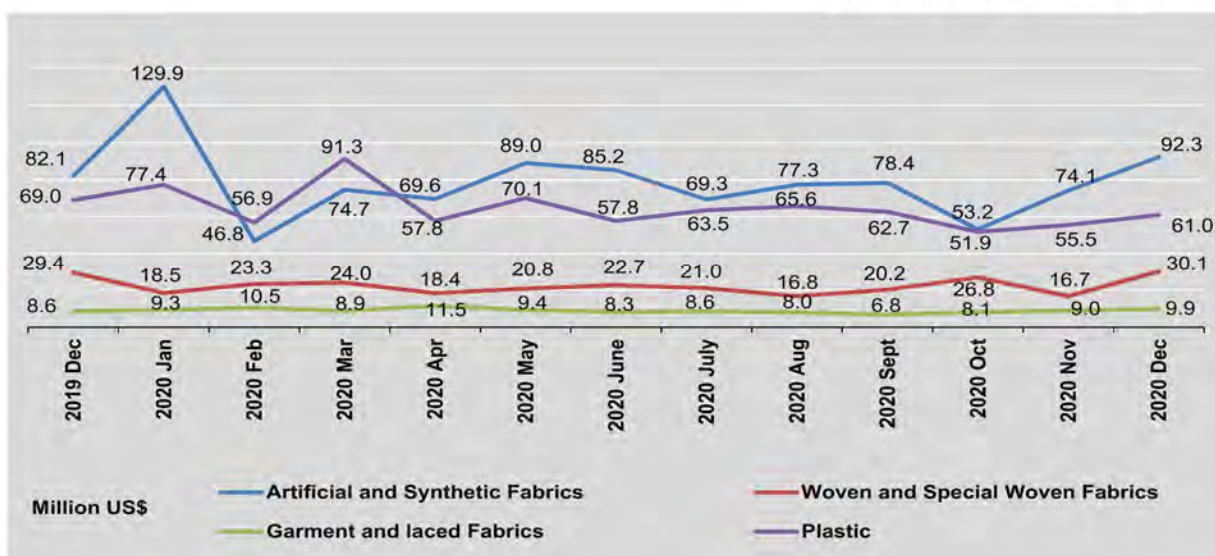


1.8 IMPORTS OF PRINCIPAL COMMODITIES

Include border trade, Million US\$

FY	Artificial and Synthetic Fabrics	Woven and Special Woven Fabrics	Garment and laced Fabrics	Plastic	Others
2018-2019	1,121.0	301.3	95.7	835.9	3,237.4
2019-2020	970.2	270.4	120.2	811.3	3,251.0
2020-2021 (October-December)	219.6	73.6	27.0	168.4	706.8
2019					
December	82.1	29.4	8.6	69.0	277.9
2020					
January	129.9	18.5	9.3	77.4	327.3
February	46.8	23.3	10.5	56.9	272.0
March	74.7	24.0	8.9	91.3	303.2
April	69.6	18.4	11.5	57.8	208.9
May	89.0	20.8	9.4	70.1	288.6
June	85.2	22.7	8.3	57.8	273.9
July	69.3	21.0	8.6	63.5	249.9
August	77.3	16.8	8.0	65.6	255.9
September	78.4	20.2	6.8	62.7	237.2
October	53.2	26.8	8.1	51.9	214.2
November	74.1	16.7	9.0	55.5	229.1
December	92.3	30.1	9.9	61.0	263.5

Sources: Customs Department.
Department of Electric Power Planning.
Myanmar National Airlines.
Myanmar Airways International.



1.9 IMPORTS OF PRINCIPAL COMMODITIES BY COUNTRY/REGION

December 2020, include border trade for Bangladesh, China and India, Million US\$

Commodity	Bangladesh	China	Germany	China, Hong Kong SAR	India	Indonesia	Japan	Korea
Milk, Condensed	-	-	0.01	-	-	-	-	0.03
Edible vegetable oil and other hydrogenated oils	-	#	-	-	-	48.82	#	#
Pharmaceutical products	1.48	4.60	2.22	-	16.47	1.79	0.03	3.89
Cement	-	0.12	-	-	-	-	-	-
Dyeing tanning and colouring materials	-	1.37	0.03	-	0.35	0.10	#	0.15
Chemical elements and compounds	0.14	5.50	0.13	-	0.96	0.15	0.18	0.57
Fertilizers	-	9.25	1.73	-	#	-	-	5.08
Scientific instrument	#	7.97	1.24	-	0.61	0.01	2.14	1.64
Base metals and manufactures	6.29	83.20	0.17	0.08	7.01	1.41	7.52	7.00
Non-electric machinery and transport equipment	0.21	101.51	3.66	0.01	12.81	11.63	27.95	28.69
Electric machinery and apparatus	#	94.59	3.01	0.04	2.13	2.64	3.28	1.56
Paper, paperboard and manufactures	0.05	8.29	0.13	0.13	0.29	3.04	0.29	0.38
Rubber manufactures	#	4.78	0.01	-	0.19	0.05	0.55	0.17
Refined Mineral Oil	-	0.52	0.01	0.01	0.10	0.02	0.05	0.81
Tobacco and Tobacco Manufactures	-	-	0.09	-	-	-	-	-
Cotton Fabric	0.32	8.59	-	-	0.08	0.10	-	0.24
Artificial and Synthetic Fabrics	0.02	83.61	#	0.01	0.34	0.24	1.53	2.23
Woven and Special Woven Fabrics	0.20	23.70	0.03	0.16	-	0.11	0.80	1.65
Garment and laced Fabrics	0.09	5.72	0.19	#	0.22	0.01	0.18	0.21
Plastic	0.03	22.18	0.23	0.03	0.88	0.54	0.36	2.79

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1.9 IMPORTS OF PRINCIPAL COMMODITIES BY COUNTRY/REGION

December 2020, include border trade for Thailand, Million US\$

Commodity	Malaysia	Philippines	Singapore	Taiwan	Thailand	United Arab Emirates	United States	Vietnam
Milk, Condensed	-	-	-	-	-	-	-	-
Edible vegetable oil and other hydrogenated oils	4.36	0.06	0.06	-	0.24	-	-	-
Pharmaceutical products	0.30	0.73	0.25	0.44	2.22	-	0.48	0.65
Cement	1.03	-	0.01	-	4.64	-	-	-
Dyeing tanning and colouring materials	0.64	-	0.42	0.03	0.51	#	#	0.17
Chemical elements and compounds	0.99	-	1.51	0.01	0.76	0.12	0.14	0.23
Fertilizers	7.13	-	0.02	-	1.32	1.12	-	0.49
Scientific instrument	0.04	0.29	0.08	0.16	0.08	0.02	0.78	0.12
Base metals and manufactures	2.34	0.06	0.75	0.47	4.44	#	0.01	6.11
Non-electric machinery and transport equipment	1.00	0.09	3.48	0.74	27.95	-	4.18	4.05
Electric machinery and apparatus	1.96	0.04	0.39	0.69	11.09	-	1.20	7.11
Paper, paperboard and manufactures	0.85	0.44	0.07	0.50	1.33	-	0.06	1.31
Rubber manufactures	0.05	-	#	0.07	0.43	-	0.03	0.81
Refined Mineral Oil	42.21	#	167.87	#	8.29	1.00	0.01	-
Tobacco and Tobacco Manufactures	-	1.03	0.05	-	-	4.63	-	-
Cotton Fabric	-	-	-	#	0.44	-	-	0.08
Artificial and Synthetic Fabrics	#	-	-	2.21	0.48	-	0.54	0.62
Woven and Special Woven Fabrics	0.05	-	#	0.81	1.73	-	0.01	0.55
Garment and laced Fabrics	0.02	#	#	0.20	1.00	#	#	1.07
Plastic	2.37	0.01	3.11	0.84	2.42	3.29	1.33	2.11

Sources: Customs Department.
Department of Electric Power Planning.
Myanmar National Airlines.
Myanmar Airways International.

CHAPTER 2
PRODUCTION



2



PRODUCTION | ANALYSIS

Production statistics represent the volume of production of selected manufacturing commodities, electric power generation, precious minerals and pearls, non-metallic minerals and production of meat, fish, milk and egg.

In 2019-2020, electric power generation and sales increased, while the average price of electricity increased compared to the previous year. Production decreased for some types of precious minerals and non-metallic minerals.

PRODUCTION BY THE STATE-OWNED ECONOMIC ENTERPRISES

The level of production in 2020-2021 was similar to 2019-2020 for most commodities produced by state-owned economic enterprises.

Table 2.1 indicates the production of the selected commodities by state-owned economic enterprises between December 2019 and December 2020. In December 2020, the production of liquids in pharmaceutical products increased by 43.55% while the production of solids in pharmaceutical products decreased by 44.90%, the production of cotton yarn decreased by 65.31%, the production of cotton fabrics decreased by 52.83%, the production of cotton longyi (men's) decreased by 72.73% compared with December 2019.

PRODUCTION BY THE STATE ECONOMIC ENTERPRISES

Table 2.2 indicates the production of the selected commodities by state economic enterprises between December 2019 and December 2020. In December 2020, the production of alcohol decreased by 42.11%, the production of petroleum coke decreased by 46.32%, the production of motor spirit decreased by 25.52%, the production of crude oil decreased by 22.75%, the production of natural gas increased by 6.28%, the production of liquefied petroleum gas decreased by 14.50%, the production of furnace oil decreased by 62.40% and the production of cement increased by 53.71% compared with December 2019. The production of wood veneer decreased by 47.02%, there was no production in hardwood due to the impacts of COVID-19 and there was no production in kerosene due to lack of raw material.

PRODUCTION BY THE PRIVATE ENTERPRISES

Table 2.3 indicates the production of the selected commodities by private enterprises. In December 2020, the production of sugar increased by 26.99%, beer decreased by 20.83%, the production of cigarettes decreased by 3.21% and the production of salt (crude+fine) decreased by 38.62% compared with December 2019.

PRODUCTION OF ELECTRIC POWER

Table 2.4 presents electric power generation and sales in Myanmar. In December 2020, the installed capacity was 7,013 megawatts. Generation increased by 8.52% between December 2019 and December 2020. The total volume of electricity sales increased by 9.99% over the same period. General electricity sales increased by 13.16%, bulk electricity sales increased by

5.26% and industrial electricity sales increased by 7.48%. In contrast, others electricity sales increased by 9.88%.

The price of 1 kwh (unit sold) was 130.96 kyats in December 2019, and it has decreased by 24.13% to 99.35 kyats in December 2020. In December 2019, the share of generation that was not sold (unit loss) was 16.47% and it was 15.34% in December 2020. There was decreased in the value of sales because the exemption of electricity charges up to 150 units due to the impacts of COVID-19 diseases.

Table 2.5 presents electric power generation by type of energy. Between December 2019 and December 2020, gas generation increased by 37.56%, diesel generation increased by 25.25%, solar generation increased by 4.20%, thermal electricity generation decreased by 10.91% and hydropower decreased by 26.24%. The hydropower remains the primary source of electricity in Myanmar which was producing 36.78% of the total electric power generation in December 2019 and 25.00% in December 2020.

Table 2.6 shows the production of precious minerals and pearls. In December 2020, there was no production of jade, gems and pearls. The reasons of production in jade and gems are suspended during the COVID-19 period, and the production of pearls depend on their lifespan, season and nature.

PRODUCTION OF MINERALS EXTRACTION AND NON-METALLIC MINERALS

Table 2.7 shows that the mineral extraction by state economic enterprises. In December 2020, the production of tin concentrates decreased by 62.5% the production of tin, tungsten and scheelite decreased by 4.76% compared with December 2019,

Table 2.8 presents the production of non-metallic minerals by the state economic enterprises. In December 2020 compared to December 2019, the production of gypsum decreased by 71.81%, the production of coal decreased by 16.74% and the production of limestone decreased by 0.41%.

PRODUCTION OF MEAT, FISH, MILK AND EGGS

Out of all types of meat prescribed in table 2.9 fish, including freshwater and marine, had the highest production.

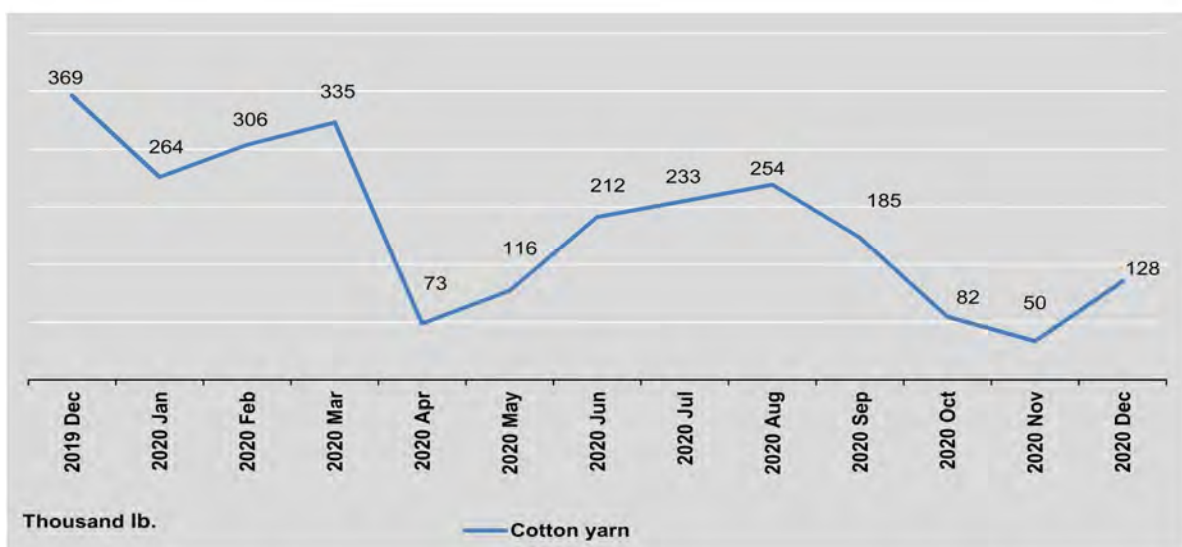
The number of pigs, sheep/goats and cattle that were slaughtered in December 2020 has increased by 5.68%, 3.85% and 3.03% respectively compared to December 2019. The production of meat has increased for chicken, duck, pork, mutton, beef and fish by 13.10%, 9.84%, 5.63%, 3.85%, 2.82% and 2.23% respectively in December 2020 compared to December 2019.

Annually, the number of pigs, sheep/goats and cattle slaughtered has increased by 5.65%, 4.07% and 2.40% respectively in 2019-2020 compared to 2018-2019. The production of meat has increased for all types of meat in 2019-2020 compared to 2018-2019: chicken, duck, pork, mutton, beef and fish production has increased by 14%, 12.21%, 5.65%, 4.08%, 2.41% and 0.23%. The production of duck eggs and hen eggs has risen by 56.71% and 24.67% respectively in 2019-2020 compared to 2018-2019.

2.1 PRODUCTION OF SELECTED COMMODITIES BY THE STATE-OWNED ECONOMIC ENTERPRISES

FY	Cotton yarn (thousand lb.)	Cotton fabrics (thousand yd.)	Cotton Longyi (Men's) (thousand No.)
2018-2019	4,078	1,228	262
2019-2020	2,981	1,523	271
2020-2021 (October-December)	260	95	10
2019			
December	369	106	11
2020			
January	264	126	2
February	306	143	1
March	335	55	24
April	73	96	8
May	116	135	29
June	212	236	51
July	233	204	43
August	254	118	70
September	185	105	6
October	82	2	4
November	50	43	3
December	128	50	3

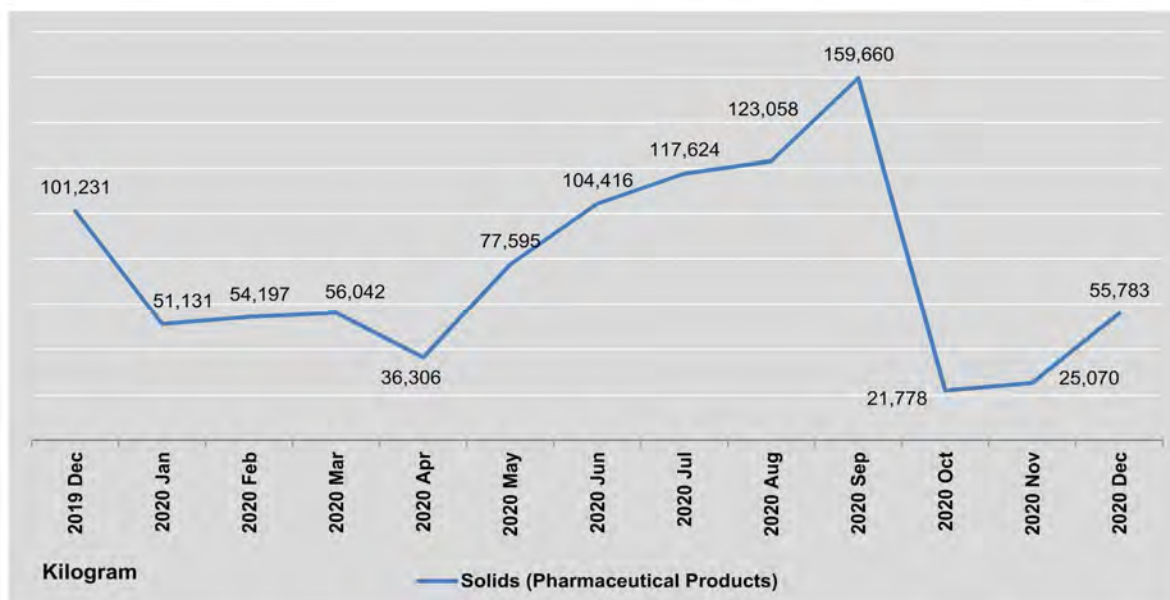
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2.1 PRODUCTION OF SELECTED COMMODITIES BY THE STATE-OWNED ECONOMIC ENTERPRISES

FY	Pharmaceutical Products					
	Solids (kg)	Liquids (litres)	Ointment and Similar Preparations (kg)	Tablets (Million tabs)	Sterile Products (thousand amp)	Biological Products (thousand dosage)
2018-2019	1,026,722	821,819	82,676	878	31,987	437
2019-2020	1,008,244	908,047	100,967	618	20,728	308
2020-2021 (October-December)	102,631	129,354	15,702	250	3,359	144
2019						
December	101,231	43,030	2,171	31	1,253	17
2020						
January	51,131	44,130	4,221	53	1,432	78
February	54,197	70,384	2,107	78	1,547	31
March	56,042	83,109	14,754	64	1,765	83
April	36,306	69,114	-	48	622	10
May	77,595	102,348	19,662	59	1,000	5
June	104,416	103,579	9,213	52	1,338	21
July	117,624	55,936	10,636	29	1,762	15
August	123,058	112,814	3,920	61	3,964	20
September	159,660	165,038	30,011	68	3,459	6
October	21,778	14,975	-	74	553	20
November	25,070	52,610	7,861	86	1,392	56
December	55,783	61,769	7,841	90	1,414	68

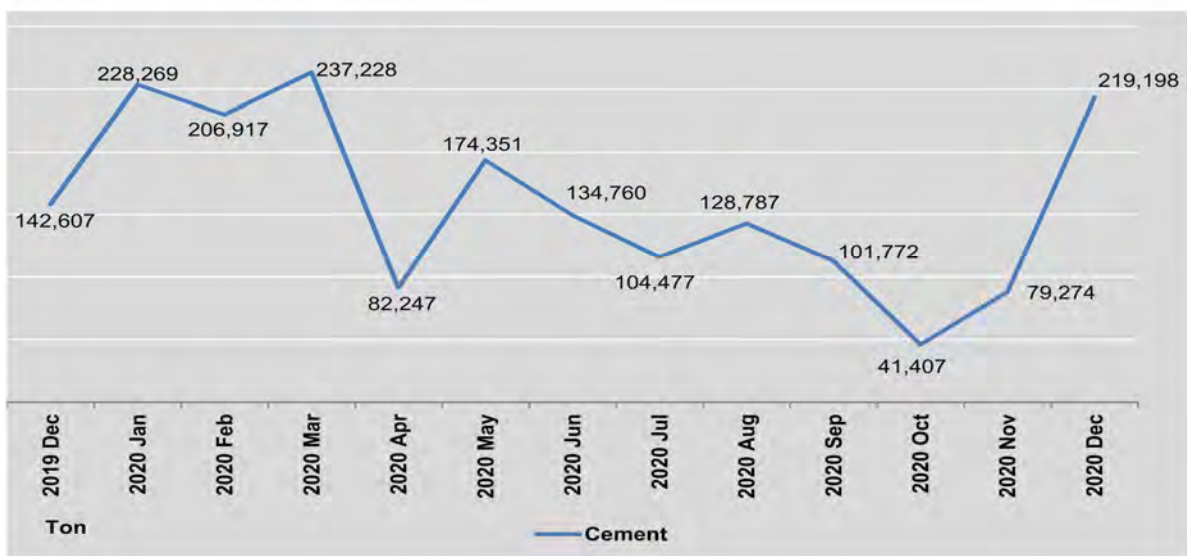
Sources: Myanma Pharmaceutical Industrial Enterprise.
No.(3) Heavy Industrial Enterprise.



2.2 PRODUCTION OF SELECTED COMMODITIES BY THE STATE ECONOMIC ENTERPRISES

FY	Cement (ton)	Hardwood (no. of sheet)	Wood Veneer (sq.ft)	Fertilizer (Urea) (metric ton)	Alcohol (gallon)
2018-2019	2,049,872	16,278	95,384,226	125,388	3,493,244
2019-2020	1,865,137	-	93,217,019	123,352	1,387,621
2020-2021 (October-December)	339,879	-	24,049,062	14,816	659,138
2019					
December	142,607	-	17,954,667	16,453	481,017
2020					
January	228,269	-	10,170,522	18,228	100,944
February	206,917	-	15,979,729	14,868	20,283
March	237,228	-	10,823,659	-	88,514
April	82,247	-	2,571,054	-	13,524
May	174,351	-	2,839,965	5,207	89,726
June	134,760	-	5,826,903	13,297	93,005
July	104,477	-	1,862,011	13,371	126,519
August	128,787	-	9,827,469	12,028	51,480
September	101,772	-	3,202,887	7,026	23,520
October	41,407	-	-	-	171,224
November	79,274	-	14,536,462	8,582	209,455
December	219,198	-	9,512,600	6,234	278,459

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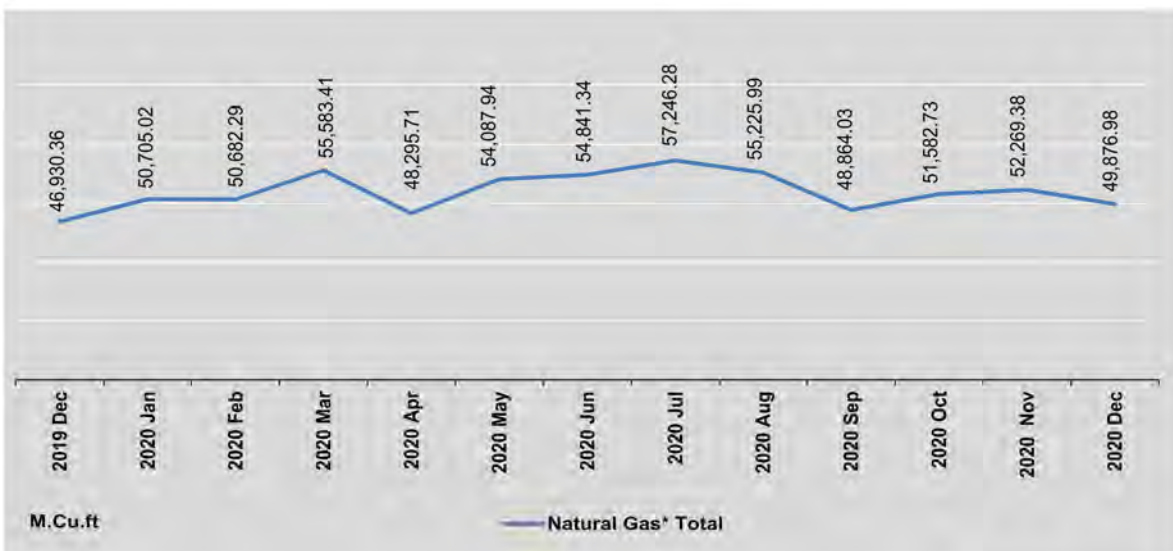


2.2 PRODUCTION OF SELECTED COMMODITIES BY THE STATE ECONOMIC ENTERPRISES

FY	Crude Oil * (000) U.S. Barrels	Natural Gas*			Petroleum coke (M.T)
		Pipeline Gas (M.Cu.ft.)	As Compressed (M.Cu.ft)	Total (M.Cu.ft.)	
2018-2019	5,510	660,041.00	8,140.00	668,181.00	2,226
2019-2020	2,681	630,334.12	5,938.38	636,272.50	13,703
2020-2021 (October-December)	566	152,926.89	802.20	153,729.09	2,698
2019					
December	233	46,290.47	639.89	46,930.36	1,850
2020					
January	231	50,079.45	625.57	50,705.02	1,854
February	220	50,119.74	562.55	50,682.29	717
March	229	54,936.14	647.27	55,583.41	669
April	220	48,073.08	222.63	48,295.71	-
May	221	53,757.31	330.63	54,087.94	1,698
June	214	54,417.47	423.87	54,841.34	1,381
July	216	56,773.57	472.71	57,246.28	598
August	209	54,760.25	465.74	55,225.99	1,848
September	196	48,598.30	265.73	48,864.03	1,445
October	198	51,390.34	192.39	51,582.73	320
November	188	51,978.48	290.90	52,269.38	1,385
December	180	49,558.07	318.91	49,876.98	993

* Includes joint venture offshore production.

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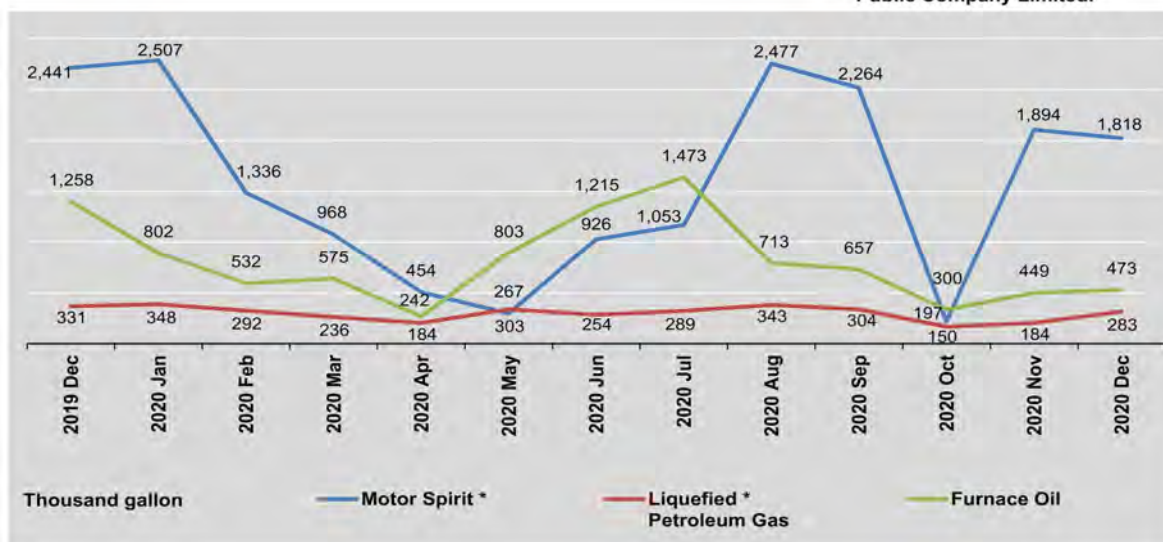
2.2 PRODUCTION OF SELECTED COMMODITIES BY THE STATE ECONOMIC ENTERPRISES

Thousand gallon

FY	Motor Spirit *	Diesel Oil	Liquefied * Petroleum Gas	Furnace Oil	Aviation Turbine	Kerosene
2018-2019	20,336	29,648	1,995	7,472	2,652	33
2019-2020	14,693	26,843	2,884	8,270	2,693	11
2020-2021 (October-December)	3,909	5,902	617	1,222	573	-
2019						
December	2,441	3,807	331	1,258	578	4
2020						
January	2,507	3,658	348	802	554	2
February	1,336	1,820	292	532	260	4
March	968	1,489	236	575	221	1
April	454	685	184	242	49	-
May	267	4,501	303	803	251	-
June	926	1,849	254	1,215	123	-
July	1,053	1,475	289	1,473	110	-
August	2,477	4,119	343	713	277	-
September	2,264	3,440	304	657	270	-
October	197	6	150	300	-	-
November	1,894	2,735	184	449	220	-
December	1,818	3,161	283	473	353	-

*Included joint venture, since 2018.

Sources: No.2 Heavy Industrial Enterprise.
Myanmar Timber Enterprise.
Oil and Gas Planning Department.
Myanmar Petrochemical Enterprise.
Myanmar Economic Holdings
Public Company Limited.



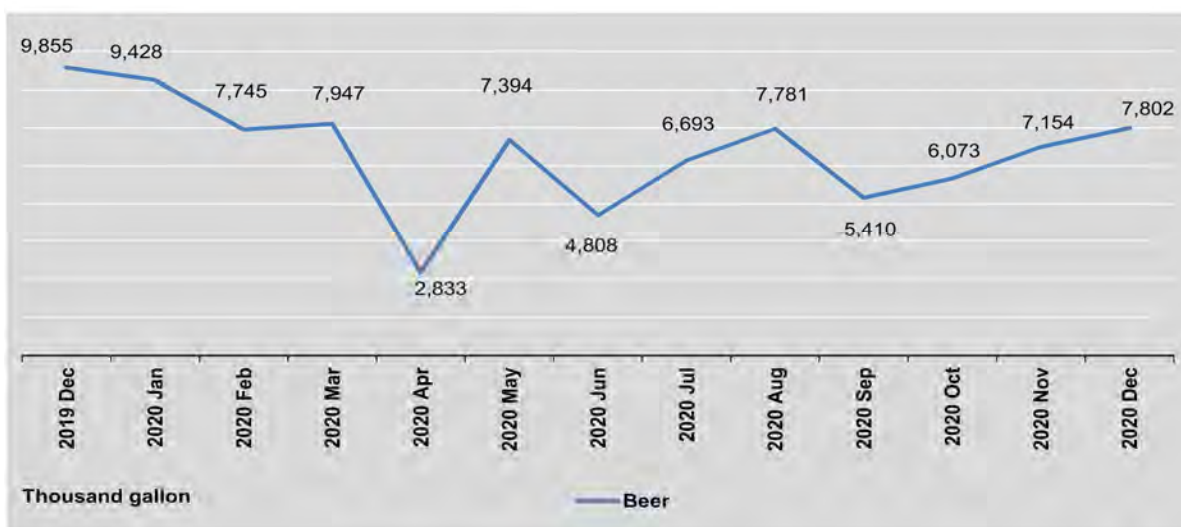
2.3 PRODUCTION OF SELECTED COMMODITIES BY THE PRIVATE ENTERPRISES

FY	Beer (thousand gallon)	Cigarettes (million no.)	Vest (thousand no.)
2018-2019	72,833	8,687	97
2019-2020	84,897	6,104	46
2020-2021 (October-December)	21,029	1,336	-
2019			
December	9,855	592	6
2020			
January	9,428	674	6
February	7,745	615	6
March	7,947	598	2
April	2,833	147	-
May	7,394	384	-
June	4,808	497	1
July	6,693	528	3
August	7,781	526	10
September	5,410	356	6
October	6,073	265	-
November	7,154	498	-
December	7,802	573	-

Since 2015-2016, production of Vest is halted for privatization.

Since 2009-2010, production data for Beer and Cigarettes are included in the private sector.

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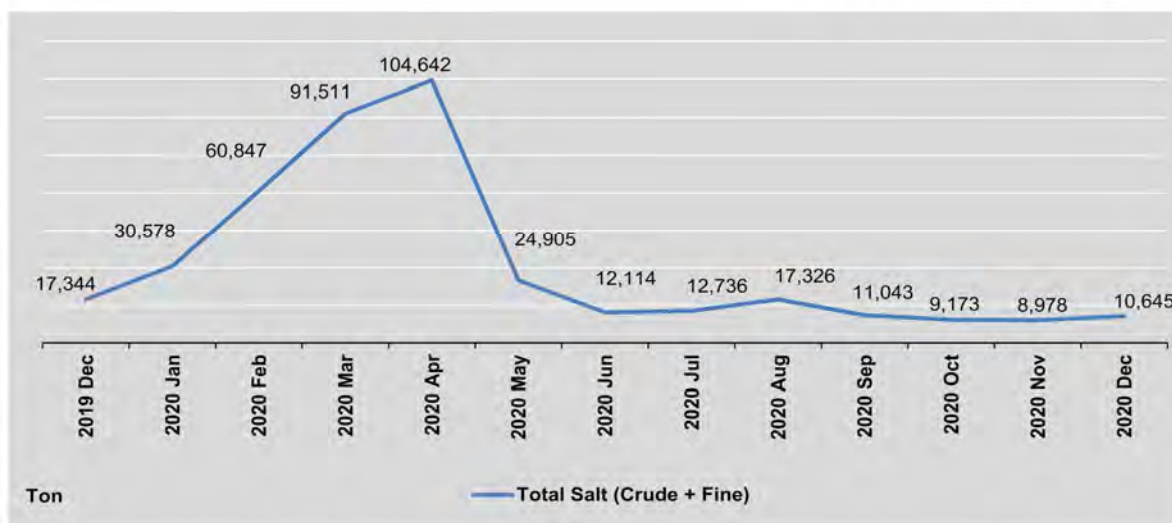


2.3 PRODUCTION OF SELECTED COMMODITIES BY THE PRIVATE ENTERPRISES

Ton

FY	Sugar	Salt		
		Crude Salt	Fine Salt	Total
2018-2019	474,596	213,319	207,324	420,643
2019-2020	466,262	229,755	184,185	413,940
2020-2021 (October-December)	54,221	-	28,796	28,796
2019				
December	42,696	-	17,344	17,344
2020				
January	104,883	12,380	18,198	30,578
February	147,295	42,250	18,597	60,847
March	90,721	74,170	17,341	91,511
April	61,943	89,450	15,192	104,642
May	-	11,505	13,400	24,905
June	-	-	12,114	12,114
July	-	-	12,736	12,736
August	-	-	17,326	17,326
September	-	-	11,043	11,043
October	-	-	9,173	9,173
November	-	-	8,978	8,978
December	54,221	-	10,645	10,645

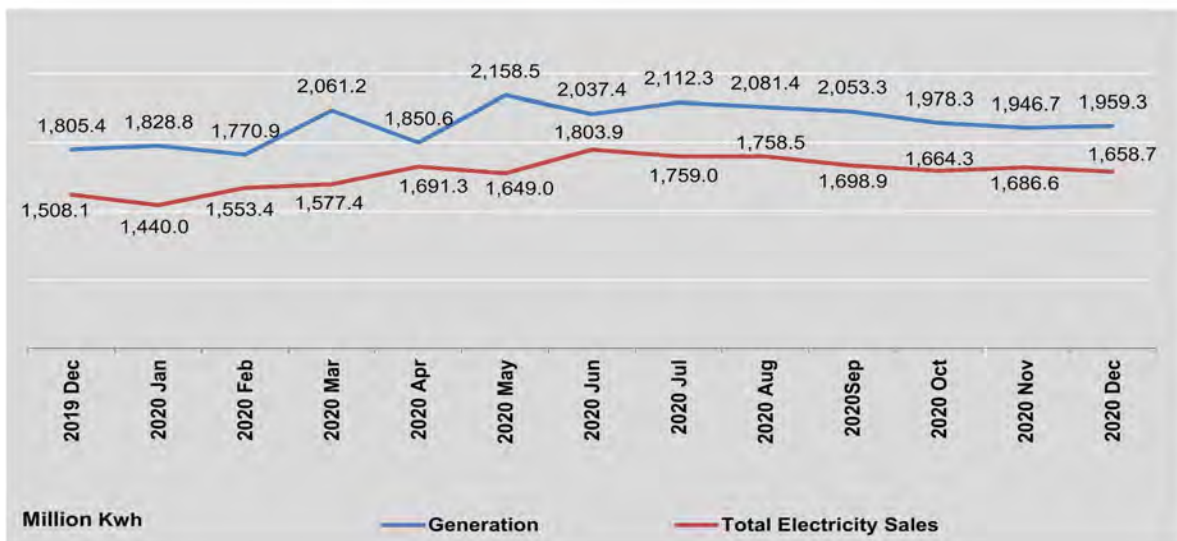
Sources: No.3 Heavy Industrial Enterprise.
Department of Mines.
Myanmar Economic Holding Public
Company Limited.
Department of Agriculture.



2.4 ELECTRIC POWER GENERATION AND SALES

FY	Installed Capacity (Megawatts)	Generation (Million kwh)	Electricity Sales (Million kwh)					Value of Sale (Kyat Million)
			General	Industrial	Bulk	Others*	Total	
2018-2019	5,838	22,882.9	6,728.6	4,581.4	2,075.1	5,909.4	19,294.5	1,659,816.0
2019-2020	7,129	23,744.2	8,057.2	5,539.7	2,191.1	4,020.3	19,808.3	2,258,020.0
2020-2021 (October-December)	7,013	5,884.4	2,193.9	1,317.4	544.0	954.3	5,009.6	491,111.7
2019								
December	6,037	1,805.4	607.0	442.3	167.2	291.6	1,508.1	197,507.5
2020								
January	6,034	1,828.8	499.5	461.7	165.1	313.7	1,440.0	181,944.3
February	6,034	1,770.9	558.0	495.8	173.2	326.4	1,553.4	197,129.9
March	6,034	2,061.2	589.3	483.6	172.2	332.3	1,577.4	199,276.7
April	6,034	1,850.6	698.3	466.5	189.1	337.4	1,691.3	176,747.3
May	6,180	2,158.5	890.7	322.4	168.7	267.2	1,649.0	165,856.4
June	6,641	2,037.4	727.3	475.2	187.2	414.2	1,803.9	179,328.9
July	7,082	2,112.3	760.0	482.5	189.5	327.0	1,759.0	192,474.5
August	7,121	2,081.4	726.4	502.6	204.3	325.2	1,758.5	185,468.2
September	7,129	2,053.3	751.0	440.0	185.4	322.5	1,698.9	162,716.8
October	6,953	1,978.3	765.3	412.6	180.7	305.7	1,664.3	164,016.8
November	6,953	1,946.7	741.7	429.4	187.3	328.2	1,686.6	162,301.3
December	7,013	1,959.3	686.9	475.4	176.0	320.4	1,658.7	164,793.6

Source: Ministry of Electricity and Energy.

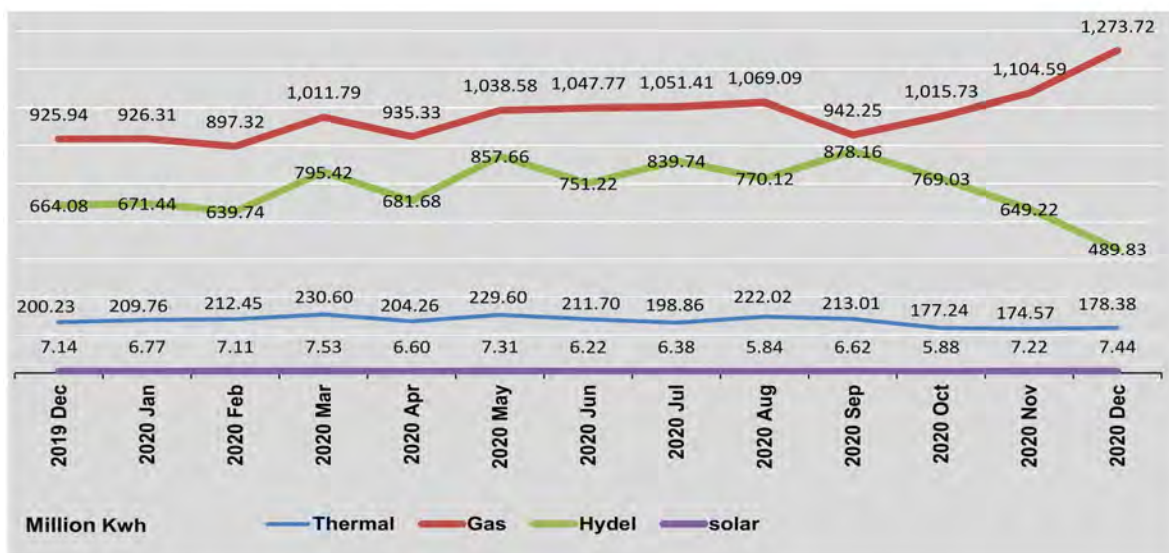


2.5 ELECTRIC POWER GENERATION BY TYPE OF ENERGY

Million Kwh

FY	Thermal	Diesel	Hydel	Gas	Solar	Total
2018-2019	2,169.70	104.73	11,227.82	9,366.56	14.04	22,882.85
2019-2020	2,498.03	180.57	9,366.35	11,618.21	81.04	23,744.20
2020-2021 (October-December)	530.19	31.56	1,908.08	3,394.04	20.54	5,884.41
2019						
December	200.23	7.96	664.08	925.94	7.14	1,805.35
2020						
January	209.76	14.51	671.44	926.31	6.77	1,828.79
February	212.45	14.25	639.74	897.32	7.11	1,770.87
March	230.60	15.83	795.42	1,011.79	7.53	2,061.17
April	204.26	22.75	681.68	935.33	6.60	1,850.62
May	229.60	25.39	857.66	1,038.58	7.31	2,158.54
June	211.70	20.47	751.22	1,047.77	6.22	2,037.38
July	198.86	15.91	839.74	1,051.41	6.38	2,112.30
August	222.02	14.34	770.12	1,069.09	5.84	2,081.41
September	213.01	13.27	878.16	942.25	6.62	2,053.31
October	177.24	10.46	769.03	1,015.73	5.88	1,978.34
November	174.57	11.13	649.22	1,104.59	7.22	1,946.73
December	178.38	9.97	489.83	1,273.72	7.44	1,959.34

Source: Ministry of Electricity and Energy.

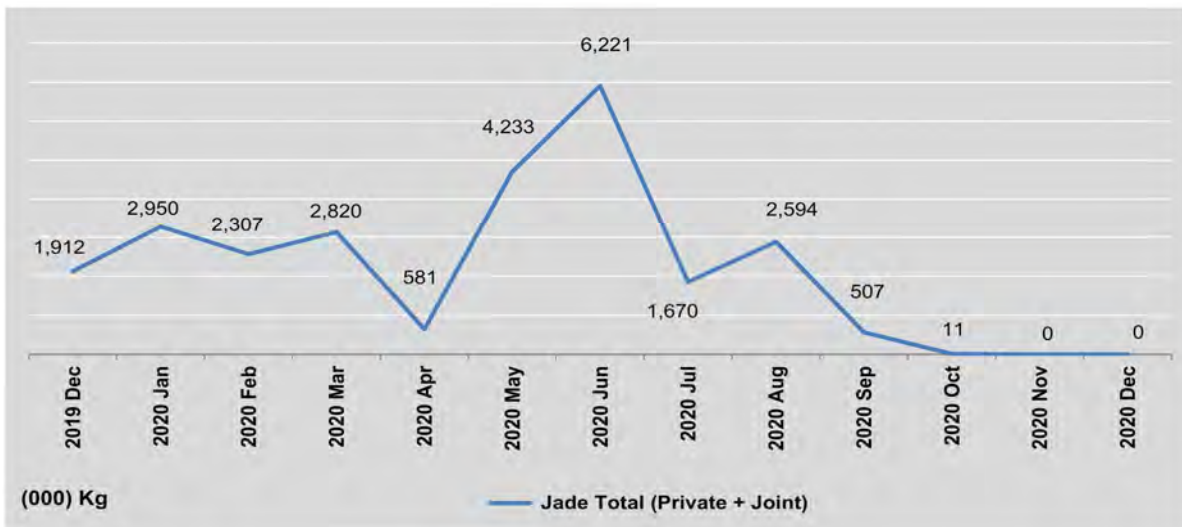


2.6 PRODUCTION OF PRECIOUS MINERALS AND PEARLS

FY	Jade (000) Kg			Gems (Carat)			Pearls** (Momme)
	Private	Joint	Total	Private	Joint	Total	
2018-2019	31,737	3,406	35,143	1,825,088	27,150	1,852,238	568,320.27
2019-2020	28,885	526	29,411	51,500	-	51,500	764,150.56
2020-2021 (October-December)	11	-	11	-	-	-	78,133.39
2019							
December	1,885	27	1,912	12,000	-	12,000	177.62
2020							
January	2,896	54	2,950	20,000	-	20,000	69,872.00
February	2,235	72	2,307	-	-	-	163,442.00
March	2,714	106	2,820	-	-	-	41,990.92
April	479	102	581	-	-	-	18,498.05
May	4,162	71	4,233	-	-	-	3,694.30
June	6,173	48	6,221	-	-	-	-
July	1,670	-	1,670	-	-	-	99,069.00
August	2,594	-	2,594	-	-	-	116,582.11
September	507	-	507	-	-	-	146,748.22
October	11	-	11	-	-	-	78,133.39
November	-	-	-	-	-	-	-
December	-	-	-	-	-	-	-

** Pearls include joint venture production.

Sources: Myanmar Pearl Enterprise.
Myanmar Gems Enterprise.



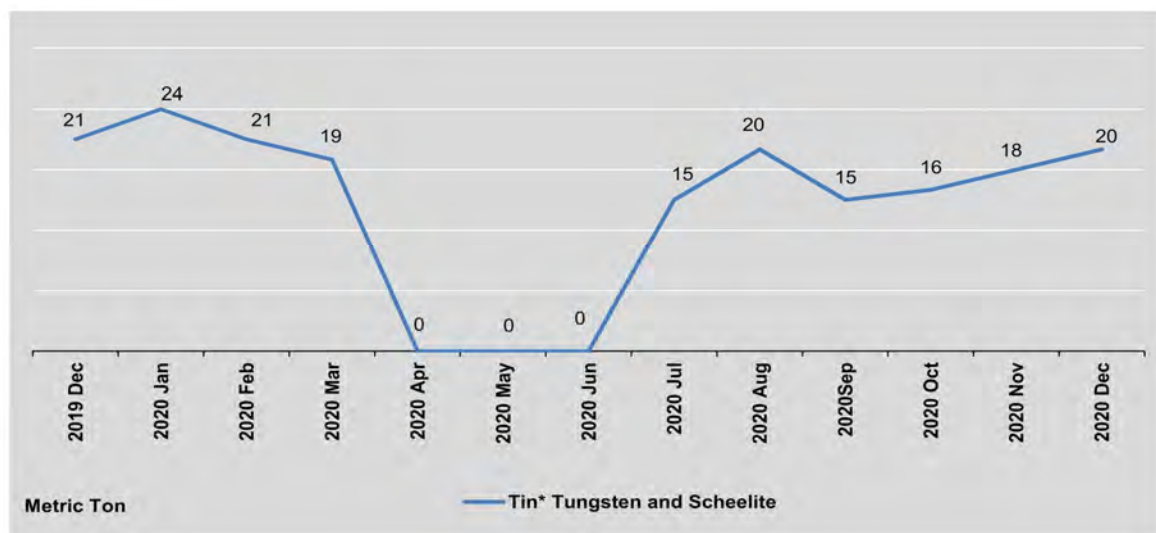
2.7 MINERAL EXTRACTION BY THE STATE ECONOMIC ENTERPRISES

Metric Ton

FY	Tin* Concentrates	Tungsten* Concentrates	Tin* Tungsten and Scheelite
2018-2019	422	6	445
2019-2020	285	50	173
2020-2021 (October-December)	23	5	54
2019			
December	8	-	21
2020			
January	33	-	24
February	20	-	21
March	39	16	19
April	28	-	-
May	59	8	-
June	31	-	-
July	3	8	15
August	10	-	20
September	38	8	15
October	-	-	16
November	20	-	18
December	3	5	20

* Include joint venture production.

Source: No.(2) Mining Enterprise.



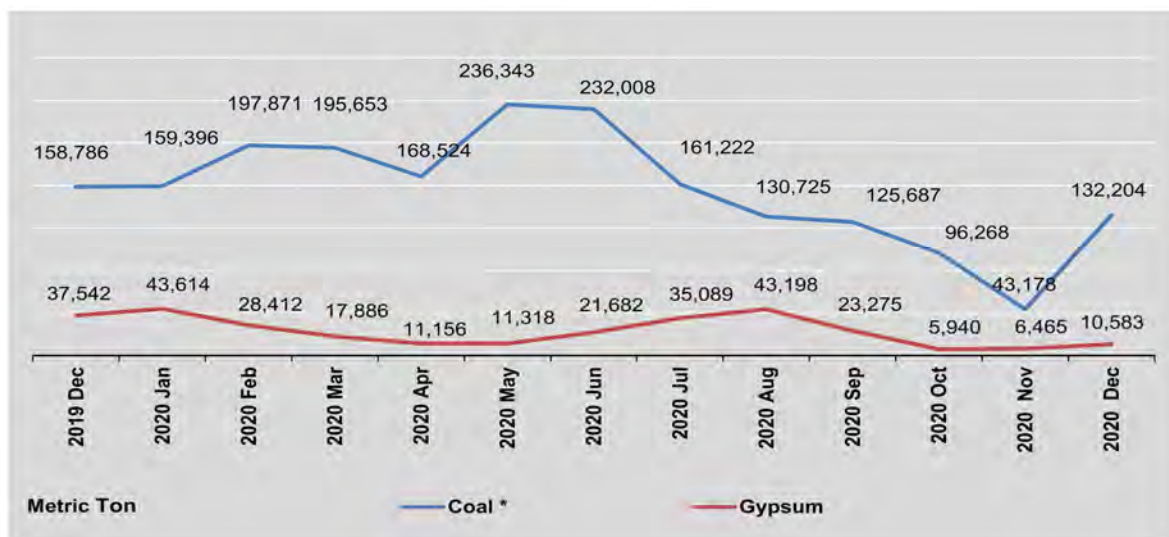
2.8 PRODUCTION OF NON-METALLIC MINERALS BY THE STATE ECONOMIC ENTERPRISES

Metric Ton

FY	Coal *	Barytes	Gypsum	Limestone
2018-2019	1,771,628	10,565	295,378	11,055,279
2019-2020	2,053,591	7,227	299,630	10,473,255 (r)
2020-2021 (October-December)	271,650	-	22,988	1,722,286
2019				
December	158,786	1949	37,542	863,418
2020				
January	159,396	962	43,614	849,901
February	197,871	973	28,412	1,198,115
March	195,653	504	17,886	1,521,712
April	168,524	3	11,156	704,460
May	236,343	-	11,318	519,997
June	232,008	100	21,682	678,728
July	161,222	40	35,089	779,761
August	130,725	60	43,198	626,912
September	125,687	-	23,275	918,792 (r)
October	96,268	-	5,940	425,878
November	43,178	-	6,465	436,511
December	132,204	-	10,583	859,897

* Include joint venture production.

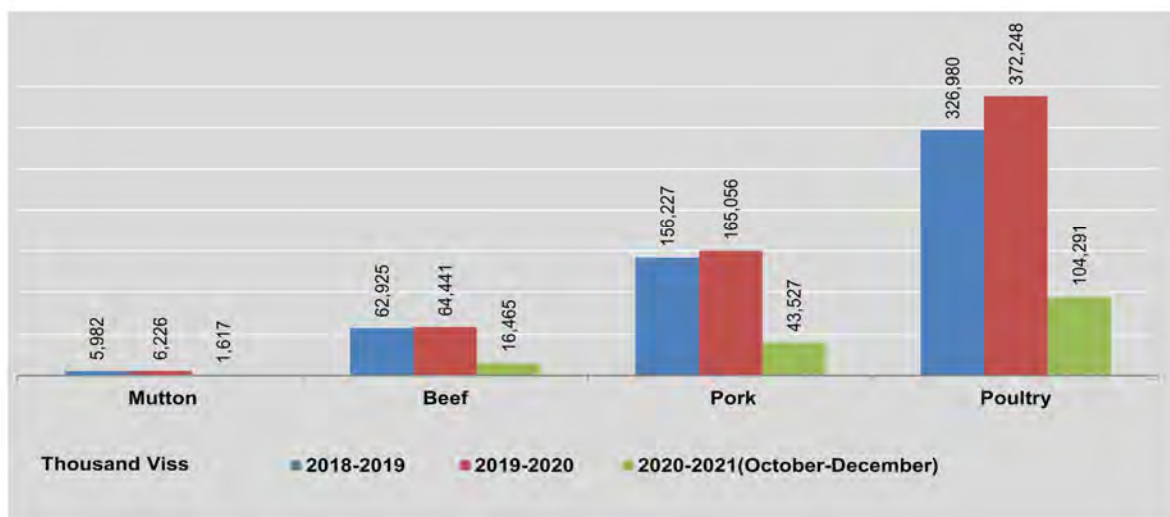
Source: No.(1) Mining Enterprise.



2.9 PRODUCTION OF MEAT, FISH, MILK AND EGG

FY	Sheep/Goat		Cattle		Pig		Poultry	
	Number Slaughtered (thou.No)	Mutton production (thou. Viss)	Number Slaughtered (thou.No)	Beef production (thou. Viss)	Number Slaughtered (thou.No)	Pork production (thou. Viss)	Chicken Production (thou. Viss)	Duck Production (thou. Viss)
2018-2019	1,498	5,982	1,165	62,925	5,206	156,227	298,691	28,289
2019-2020	1,559	6,226	1,193	64,441	5,500	165,056	340,504	31,744
2020-2021 (October-December)	405	1,617	304	16,465	1,450	43,527	95,790	8,501
2019								
December	130	519	99	5,363	458	13,750	28,251	2,582
2020								
January	134	537	103	5,563	471	14,138	31,138	3,172
February	134	536	103	5,564	471	14,139	31,139	3,171
March	134	536	103	5,564	471	14,139	31,139	3,171
April	129	514	99	5,341	456	13,686	27,972	2,536
May	129	515	99	5,343	462	13,863	27,763	2,438
June	127	507	97	5,255	442	13,270	26,943	3,234
July	127	509	97	5,230	452	13,550	26,688	3,219
August	127	507	97	5,226	449	13,468	26,494	1,575
September	128	510	98	5,266	452	13,551	26,475	1,484
October	135	539	101	5,480	483	14,501	31,923	2,832
November	135	539	101	5,471	483	14,502	31,914	2,833
December	135	539	102	5,514	484	14,524	31,953	2,836

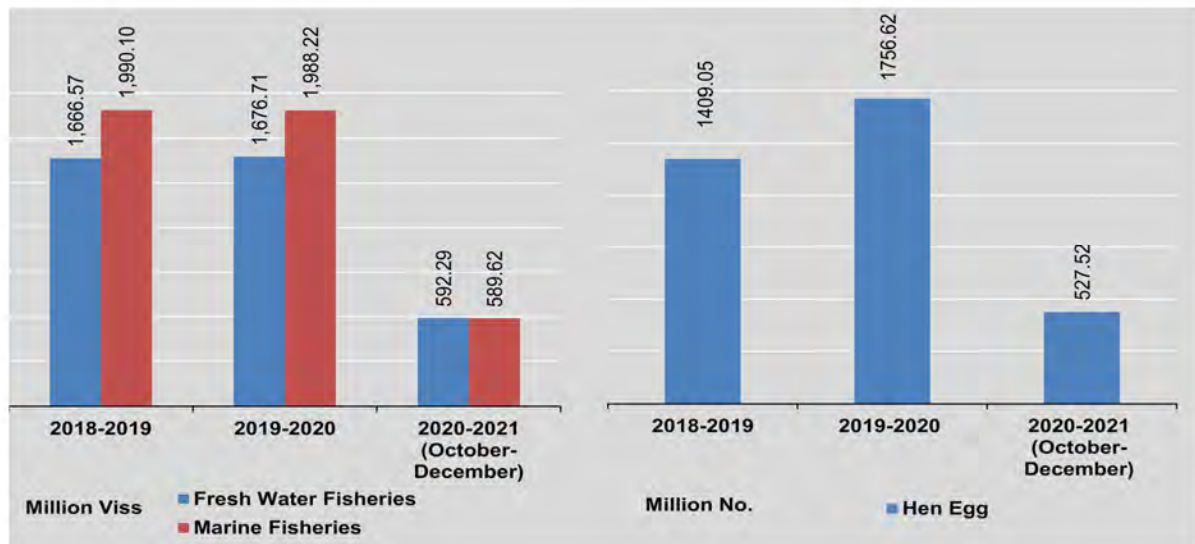
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2.9 PRODUCTION OF MEAT, FISH, MILK AND EGG

FY	Fish		Milk	Egg	
	Fresh Water Fisheries production (thou. Viss)	Marine Fisheries production (thou.Viss)	production (thou. Viss)	Hen Egg (thou. No.)	Duck Egg (thou. No.)
2018-2019	1,666,574	1,990,100	1,217,394	1,409,054	199,421
2019-2020	1,676,713	1,988,218	1,248,271	1,756,615	312,524
2020-2021 (October-December)	592,291	589,621	320,543	527,517	99,427
2019					
December	196,550	194,642	103,820	145,590	25,276
2020					
January	166,264	184,253	109,667	178,598	31,054
February	139,755	173,548	109,667	178,598	31,054
March	134,162	166,843	109,667	178,598	31,055
April	87,853	188,819	102,788	135,240	26,371
May	94,196	194,494	102,876	137,131	25,159
June	86,766	83,216	101,461	133,307	23,257
July	79,353	82,531	100,419	124,637	23,034
August	142,365	89,231	100,040	131,035	22,375
September	162,987	246,058	100,228	122,699	23,339
October	185,863	194,075	106,819	175,491	33,121
November	205,229	196,813	106,818	175,913	33,134
December	201,199	198,733	106,906	176,113	33,172

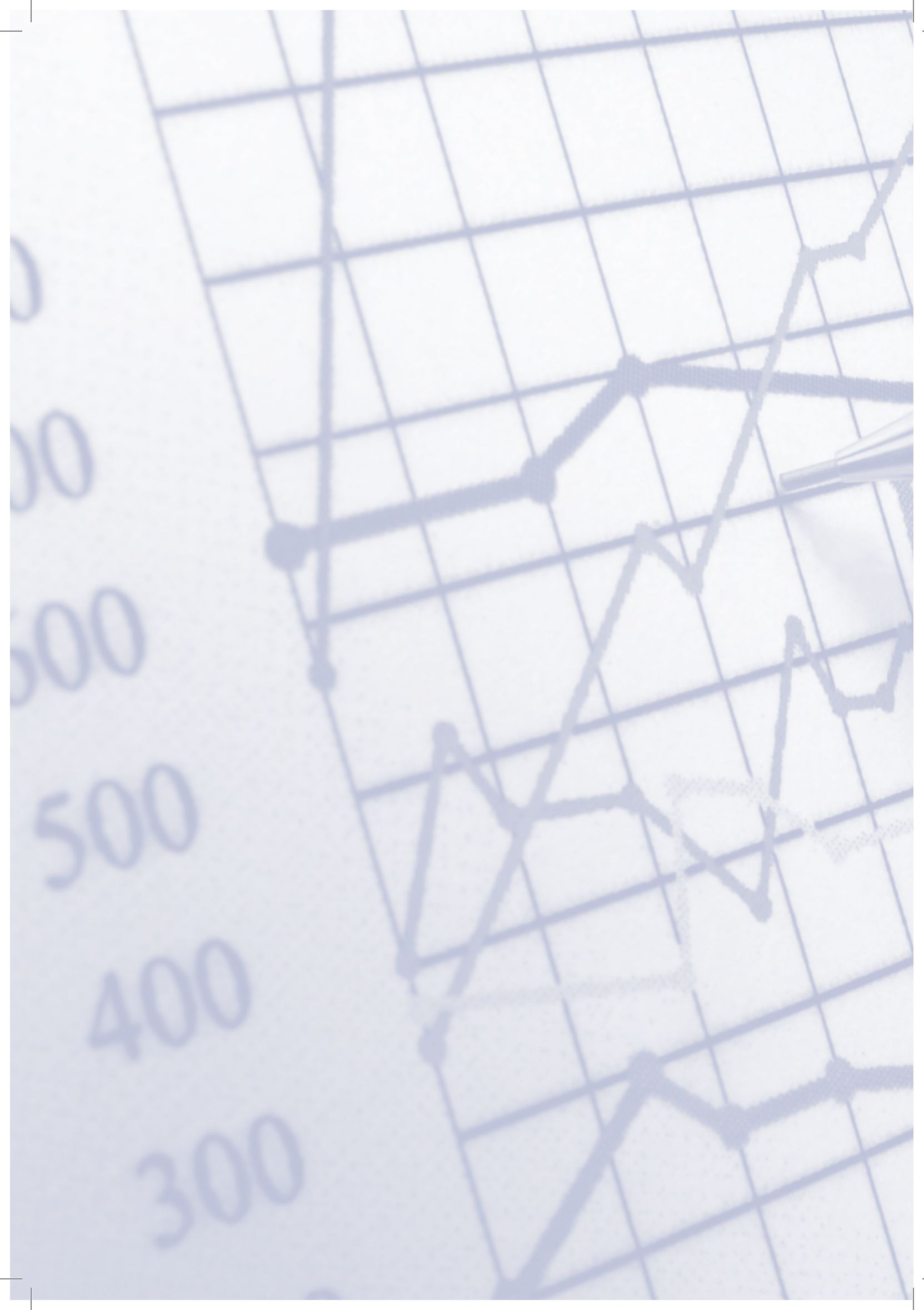
Sources: Livestock Breeding and Veterinary Department.
Department of Fisheries.



CHAPTER 3
PRICES



3



PRICES | ANALYSIS

■ CONSUMER PRICE INDEX AND RATE OF INFLATION

Consumer Price Index (CPI) measures the average change in the retail prices of goods and services purchased and consumed by households. In Myanmar, the Central Statistical Organization produces the CPI and the rate of inflation monthly, with data collection from 82 townships across all states and regions.

The weights used in the production of the CPI are based on the levels of household income and expenditure as observed in the 2012 Household Income and Expenditure Survey.

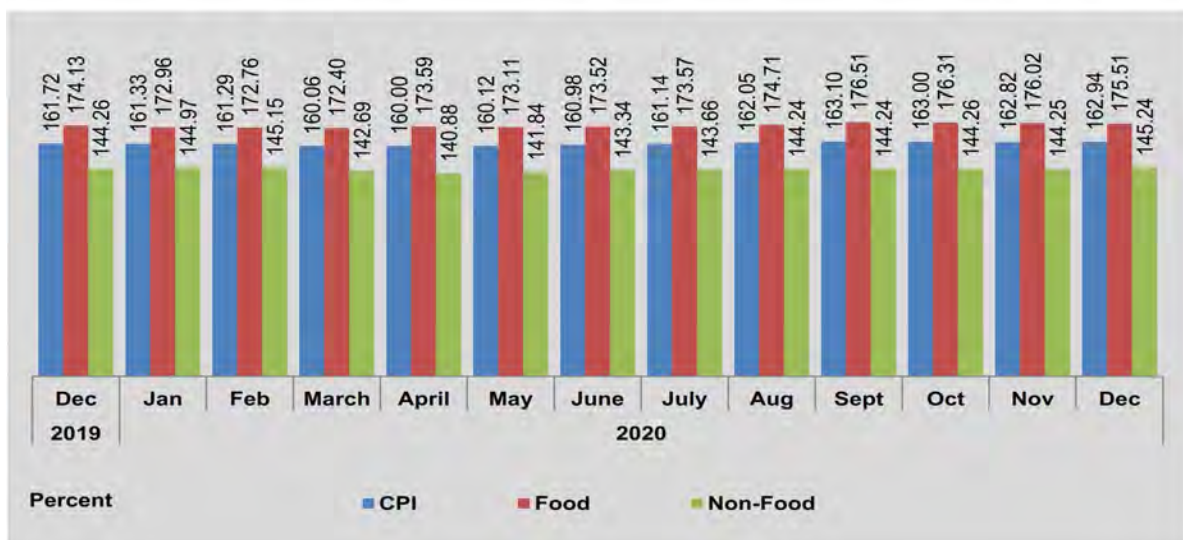
In December 2020, the CPI increased 0.12 points compared to November 2020, leading to an annual rate of inflation of 3.87% and year on year inflation of 0.75%. Relative to the 2012 base period, the index number for the food group was 175.51, the non-food group was 145.24 and overall CPI was 162.94.

3.1 CONSUMER PRICE INDEX (UNION) AND RATE OF INFLATION

Base : 2012=100

FY	CPI	Food_Index	Non_Food_Index	Annual Rate of Inflation	Year on Year Inflation
2019					
December	161.72	174.13	144.26	8.81	9.45
2020					
January	161.33	172.96	144.97	9.06	9.09
February	161.29	172.76	145.15	9.20	8.36
March	160.06	172.40	142.69	9.10	6.61
April	160.00	173.59	140.88	8.80	5.24
May	160.12	173.11	141.84	8.35	4.21
June	160.98	173.52	143.34	7.91	4.16
July	161.14	173.57	143.66	7.14	1.70
August	162.05	174.71	144.24	6.43	1.84
September	163.10	176.51	144.24	5.81	2.03
October	163.00	176.31	144.26	5.21	1.50
November	162.82	176.02	144.25	4.60	0.97
December	162.94	175.51	145.24	3.87	0.75

Source: Central Statistical Organization.



3.2 CONSUMER PRICE INDEX AT UNION LEVEL

Base : 2012=100

FY		All Items	FOOD AND NON-ALCOHOLIC BEVERAGES	ALCOHOLIC BEVERAGES, TOBACCO	CLOTHING AND FOOTWEAR	HOUSING, WATER, ELECTRICITY, GAS AND OTHER FUELS	FURNISHINGS, HOUSEHOLD EQUIPMENT AND ROUTINE HOUSEHOLD MAINTENANCE	HEALTH
Period	Weights	100.00	58.46	1.65	3.24	8.08	2.34	2.13
2019	December	161.72	174.13	157.54	129.13	199.45	132.77	160.04
2020	January	161.33	172.96	164.68	129.33	200.12	133.32	160.74
	February	161.29	172.76	170.82	129.44	200.49	133.46	161.55
	March	160.06	172.40	165.00	129.69	199.85	133.54	161.83
	April	160.00	173.59	162.63	129.69	199.59	133.57	161.87
	May	160.12	173.11	162.82	129.69	199.71	133.58	161.88
	June	160.98	173.52	159.84	130.15	200.08	133.74	162.23
	July	161.14	173.57	157.13	130.30	200.76	134.26	162.43
	August	162.05	174.71	156.89	130.50	201.05	134.51	163.05
	September	163.10	176.51	156.72	130.50	200.97	134.54	163.33
	October	163.00	176.31	156.57	130.56	201.57	134.70	163.41
	November	162.82	176.02	157.52	130.50	201.57	134.95	164.44
	December	162.94	175.51	162.72	130.48	201.89	135.16	164.55

FY		TRANSPORT	COMMUNICATION	RECREATION AND CULTURE	EDUCATION	RESTAURANTS AND HOTELS	MISCELLANEOUS GOODS AND SERVICES	Non-Food
Period	Weights	10.14	1.62	1.03	2.15	5.96	3.21	41.54
2019	December	117.72	101.43	123.31	139.14	133.70	146.81	144.26
2020	January	117.14	101.42	123.39	139.26	135.34	148.34	144.97
	February	114.62	101.38	123.39	140.03	137.50	149.29	145.15
	March	106.47	101.33	123.24	140.04	137.35	147.57	142.69
	April	99.57	101.33	123.24	140.04	137.85	146.79	140.88
	May	101.26	101.33	123.24	140.04	140.19	149.22	141.84
	June	107.45	101.26	123.60	140.04	139.62	149.87	143.34
	July	107.90	101.25	123.87	140.04	139.30	152.02	143.66
	August	108.75	101.19	124.04	140.04	139.71	154.65	144.24
	September	108.55	101.19	124.05	140.04	139.87	155.10	144.24
	October	107.91	101.19	124.06	140.04	140.04	155.38	144.26
	November	107.43	101.16	124.12	140.04	140.29	154.98	144.25
	December	109.46	101.15	124.09	140.04	141.50	155.52	145.24

Source: Central Statistical Organization.

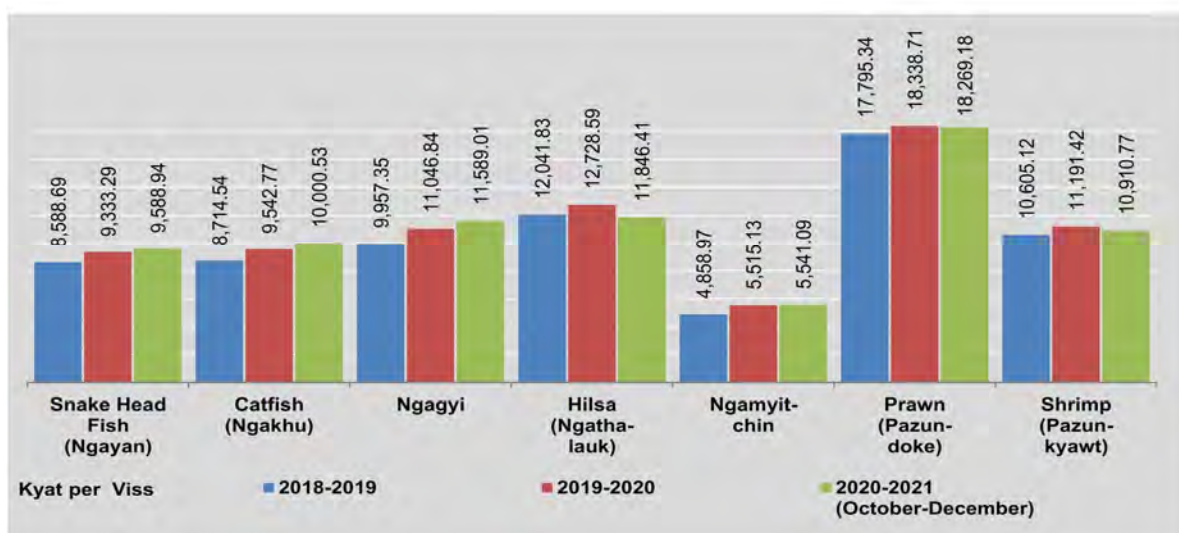
3.3 RETAIL PRICES OF SELECTED COMMODITIES

Kyat per viss

FY	Rice Emata * (per pyi)	Fresh Fish						
		Snake Head Fish (Ngayan)	Catfish (Ngakhu)	Ngagyi	Hilsa (Ngathalauk)	Ngamyitchin	Prawn (Pazundoke)	Shrimp (Pazun-kyawt)
2018-2019	1,504.00	8,588.69	8,714.54	9,957.35	12,041.83	4,858.97	17,795.34	10,605.12
2019-2020	1,510.61	9,333.29	9,542.77	11,046.84	12,728.59	5,515.13	18,338.71	11,191.42
2020-2021 (October-December)	1,556.32	9,588.94	10,000.53	11,589.01	11,846.41	5,541.09	18,269.18	10,910.77
2019								
December	1,493.04	8,866.84	8,950.00	10,105.38	12,978.43	5,470.09	18,264.14	10,992.11
2020								
January	1,482.23	8,893.78	8,841.67	10,272.53	12,890.20	5,504.91	18,377.27	11,168.09
February	1,494.26	9,054.40	9,071.11	10,159.14	12,564.71	5,499.55	18,421.72	11,186.84
March	1,499.63	9,302.07	9,207.22	10,615.29	12,809.80	5,525.89	18,411.46	11,401.07
April	1,507.59	9,482.90	9,316.67	10,751.11	12,731.37	5,608.04	18,360.41	11,341.15
May	1,509.63	9,473.58	9,594.44	11,112.94	12,986.27	5,666.07	18,184.90	11,272.73
June	1,521.85	9,580.30	9,856.76	11,234.12	12,484.31	5,565.07	18,155.21	11,289.84
July	1,525.37	9,858.08	10,260.54	11,879.41	12,377.45	5,493.89	18,226.30	11,252.78
August	1,530.19	9,748.99	10,455.14	12,434.07	12,461.76	5,448.91	18,456.78	11,155.38
September	1,544.58	9,742.21	10,444.65	12,226.37	12,092.16	5,464.35	18,397.49	10,945.64
October	1,550.72	9,691.96	10,287.70	12,065.93	12,301.96	5,558.48	18,353.27	11,051.28
November	1,554.87	9,578.89	10,183.42	11,934.07	12,327.45	5,552.61	18,284.42	10,902.56
December	1,563.36	9,495.98	9,530.48	10,767.03	10,909.80	5,512.17	18,169.85	10,778.46

* 1 pyi = 4.69 lbs

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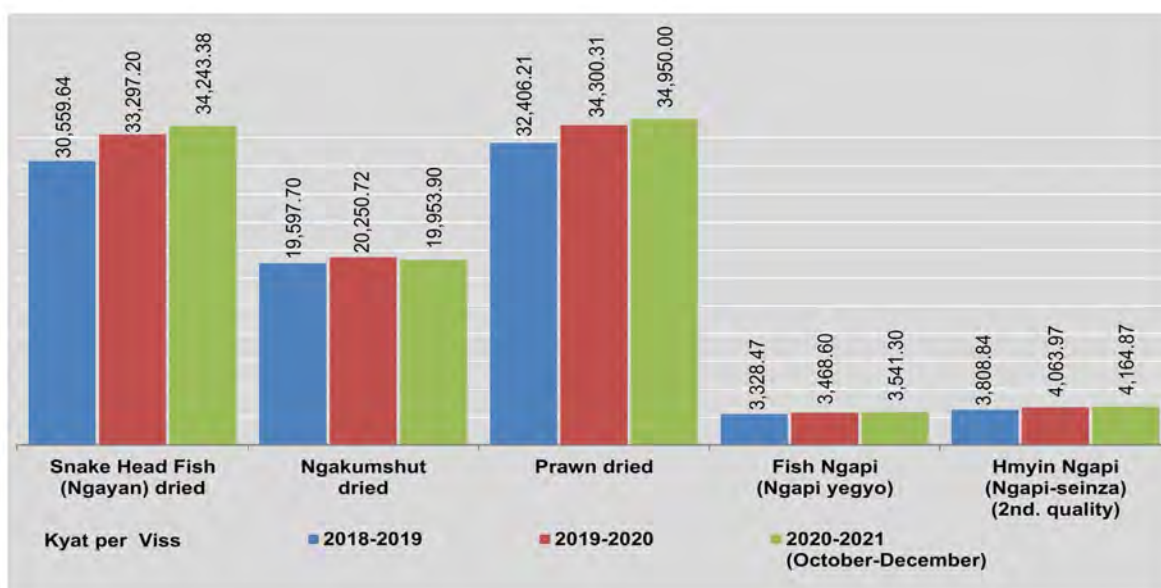


3.3 RETAIL PRICES OF SELECTED COMMODITIES

Kyat per viss

FY	Fish product				
	Snake Head Fish (Ngayan) dried	Ngakumshut dried	Prawn dried	Fish Ngapi (Ngapi yegyo)	Hmyin Ngapi (Ngapi-seinza) (2nd. quality)
2018-2019	30,559.64	19,597.70	32,406.21	3,328.47	3,808.84
2019-2020	33,297.20	20,250.72	34,300.31	3,468.60	4,063.97
2020-2021 (October-December)	34,243.38	19,953.90	34,950.00	3,541.30	4,164.87
2019					
December	32,578.43	20,752.73	33,882.98	3,434.07	3,958.51
2020					
January	32,552.45	20,680.00	33,906.38	3,456.19	4,005.91
February	32,733.82	20,668.18	33,825.53	3,467.70	3,985.11
March	33,116.18	19,983.70	34,261.70	3,492.92	4,083.25
April	33,312.25	20,059.78	34,342.55	3,492.92	4,057.71
May	33,679.90	20,059.78	34,500.00	3,492.92	4,089.34
June	33,845.45	20,059.78	34,583.68	3,497.83	4,165.99
July	33,965.07	20,114.13	34,742.68	3,483.48	4,168.02
August	34,201.91	20,159.57	34,761.51	3,502.61	4,129.41
September	34,338.28	20,132.98	34,952.08	3,502.61	4,156.37
October	34,352.63	20,111.70	34,981.25	3,533.04	4,156.37
November	34,309.57	20,015.96	34,966.67	3,537.39	4,163.73
December	34,067.94	19,734.04	34,902.08	3,553.48	4,174.51

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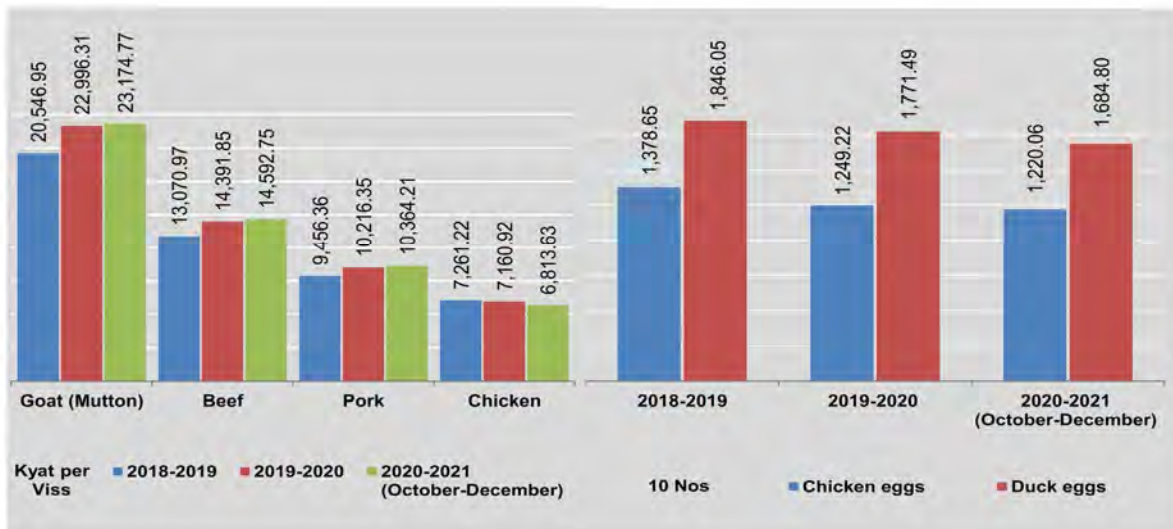


3.3 RETAIL PRICES OF SELECTED COMMODITIES

Kyat per viss

FY	Meat, Poultry and Eggs					
	Goat(Mutton)	Beef	Pork	Chicken	Chicken eggs (10.Nos)	Duck eggs (10.Nos)
2018-2019	20,546.95	13,070.97	9,456.36	7,261.22	1,378.65	1,846.05
2019-2020	22,996.31	14,391.85	10,216.35	7,160.92	1,249.22	1,771.49
2020-2021 (October-December)	23,174.77	14,592.75	10,364.21	6,813.63	1,220.06	1,684.80
2019						
December	22,732.95	14,253.27	9,950.68	7,059.32	1,297.60	1,829.96
2020						
January	23,195.40	14,318.69	10,226.01	7,024.33	1,286.60	1,835.13
February	23,008.52	14,332.71	10,342.23	6,995.82	1,261.60	1,824.35
March	23,166.67	14,318.69	10,340.54	6,919.39	1,227.20	1,758.84
April	23,154.29	14,384.11	10,433.45	6,842.97	1,219.40	1,761.21
May	23,209.77	14,482.24	10,509.12	7,148.29	1,200.20	1,742.46
June	22,833.33	14,559.07	10,534.11	7,835.45	1,186.47	1,698.52
July	23,288.57	14,593.95	10,331.44	7,641.42	1,188.63	1,684.81
August	23,146.41	14,531.16	10,247.66	7,315.67	1,222.90	1,707.17
September	23,107.73	14,575.00	10,250.50	6,960.22	1,219.76	1,712.82
October	23,151.93	14,588.89	10,265.22	6,750.93	1,226.63	1,696.01
November	23,168.51	14,570.37	10,370.23	6,801.12	1,223.98	1,690.97
December	23,203.87	14,618.98	10,457.19	6,888.85	1,209.57	1,667.44

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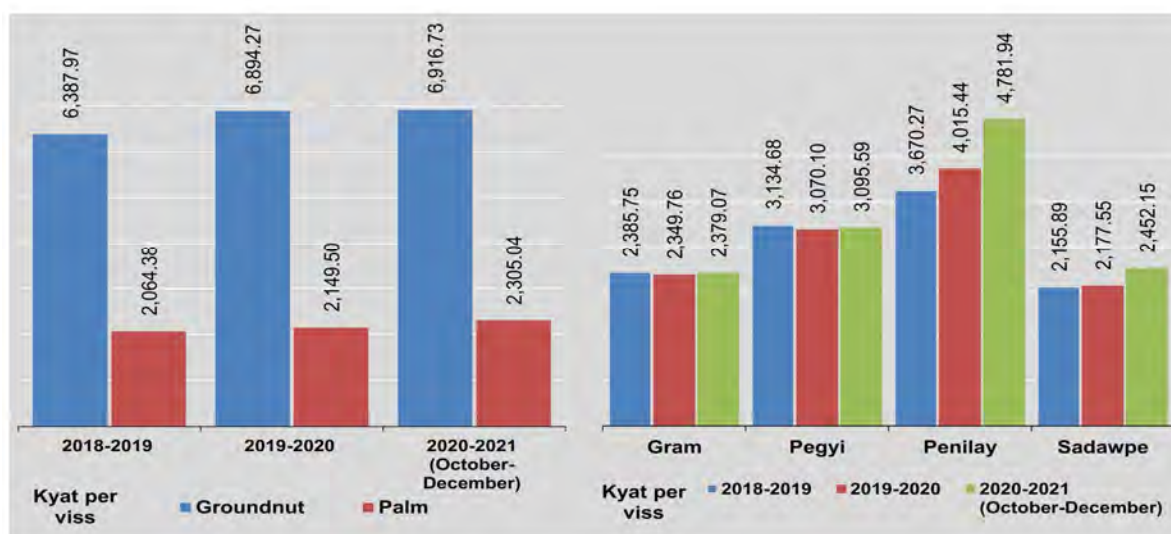


3.3 RETAIL PRICES OF SELECTED COMMODITIES

Kyat per viss

FY	Edible Oils		Pulses			
	Groundnut	Palm	Gram (split)	Peygi (whole)	Penilay (whole)	Sadawpe (lonethay)
2018-2019	6,387.97	2,064.38	2,385.75	3,134.68	3,670.27	2,155.89
2019-2020	6,894.27	2,149.50	2,349.76	3,070.10	4,015.44	2,177.55
2020-2021 (October-December)	6,916.73	2,305.04	2,379.07	3,095.59	4,781.94	2,452.15
2019						
December	6,881.74	2,131.43	2,376.89	3,083.82	3,742.17	2,134.43
2020						
January	6,907.10	2,268.23	2,389.50	3,083.82	3,779.85	2,174.20
February	6,894.06	2,244.60	2,382.10	3,083.82	3,733.93	2,161.70
March	6,890.07	2,184.60	2,364.87	3,072.06	3,743.20	2,102.29
April	6,929.20	2,245.19	2,366.97	3,072.06	3,910.93	2,186.25
May	6,939.86	2,204.47	2,354.29	3,072.06	4,030.20	2,119.16
June	6,866.90	2,060.41	2,314.24	3,076.47	4,315.95	2,134.82
July	6,871.53	2,049.59	2,306.83	3,050.00	4,391.70	2,152.89
August	6,855.16	2,102.48	2,289.59	3,039.71	4,363.06	2,358.44
September	6,863.70	2,215.70	2,307.38	3,039.71	4,695.15	2,376.72
October	6,898.58	2,229.47	2,350.00	3,082.35	4,730.58	2,487.66
November	6,913.52	2,267.13	2,391.19	3,100.00	4,782.62	2,512.66
December	6,938.08	2,418.52	2,396.02	3,104.41	4,832.62	2,356.14

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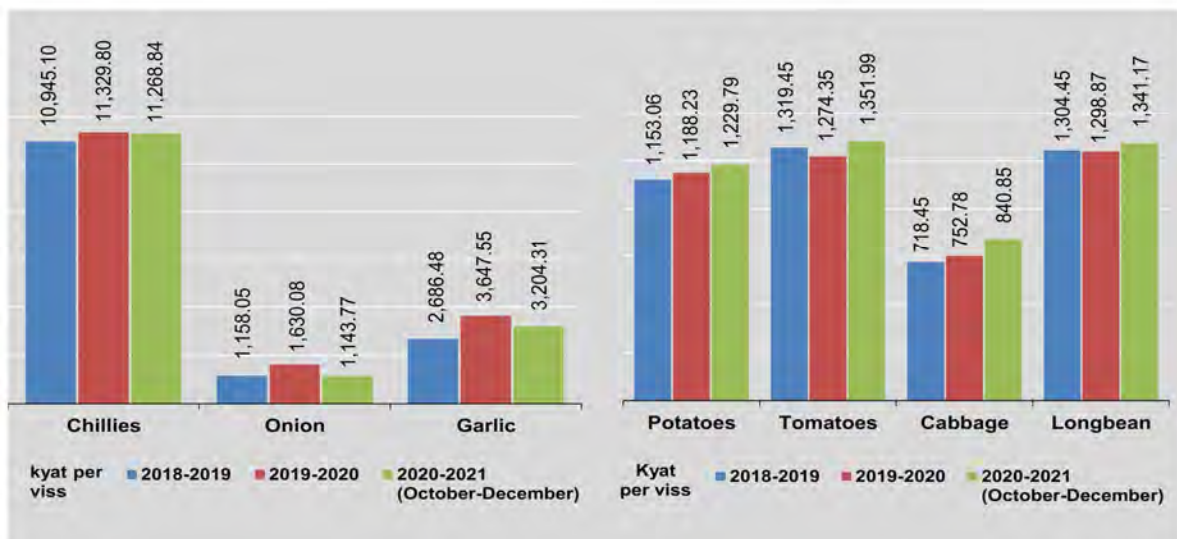


3.3 RETAIL PRICES OF SELECTED COMMODITIES

Kyat per viss

FY	Spices			Fresh Vegetables and Fruits			
	Chillies (short)	Onion (big)	Garlic (single)	Potatoes (medium)	Tomatoes	Cabbage	Longbean
2018-2019	10,945.10	1,158.05	2,686.48	1,153.06	1,319.45	718.45	1,304.45
2019-2020	11,329.80	1,630.08	3,647.55	1,188.23	1,274.35	752.78	1,298.87
2020-2021 (October-December)	11,268.84	1,143.77	3,204.31	1,229.79	1,351.99	840.85	1,341.17
2019							
December	11,448.17	3,090.40	3,959.02	1,226.91	1,517.44	805.23	1,249.58
2020							
January	11,672.84	2,458.80	3,966.17	1,196.18	1,137.39	825.11	1,260.97
February	11,368.90	2,175.60	4,135.34	1,176.91	809.03	810.04	1,260.46
March	11,312.50	1,520.40	3,929.32	1,148.19	665.13	703.15	1,317.23
April	11,181.82	1,272.40	3,927.07	1,189.36	867.86	710.08	1,326.13
May	11,221.88	1,041.00	3,758.27	1,178.71	850.84	645.80	1,332.77
June	11,200.00	909.02	3,378.52	1,118.90	1,031.69	625.84	1,303.57
July	11,225.00	828.63	3,094.44	1,110.63	1,266.67	709.45	1,214.08
August	11,185.21	841.37	3,023.33	1,154.72	1,791.77	790.57	1,316.60
September	11,222.49	958.56	3,106.27	1,250.00	2,193.42	905.74	1,377.99
October	11,214.20	1,194.75	3,125.09	1,289.80	1,673.66	897.75	1,375.75
November	11,254.44	1,205.45	3,190.77	1,232.00	1,258.85	849.39	1,368.47
December	11,337.87	1,031.13	3,297.05	1,167.58	1,123.46	775.41	1,279.30

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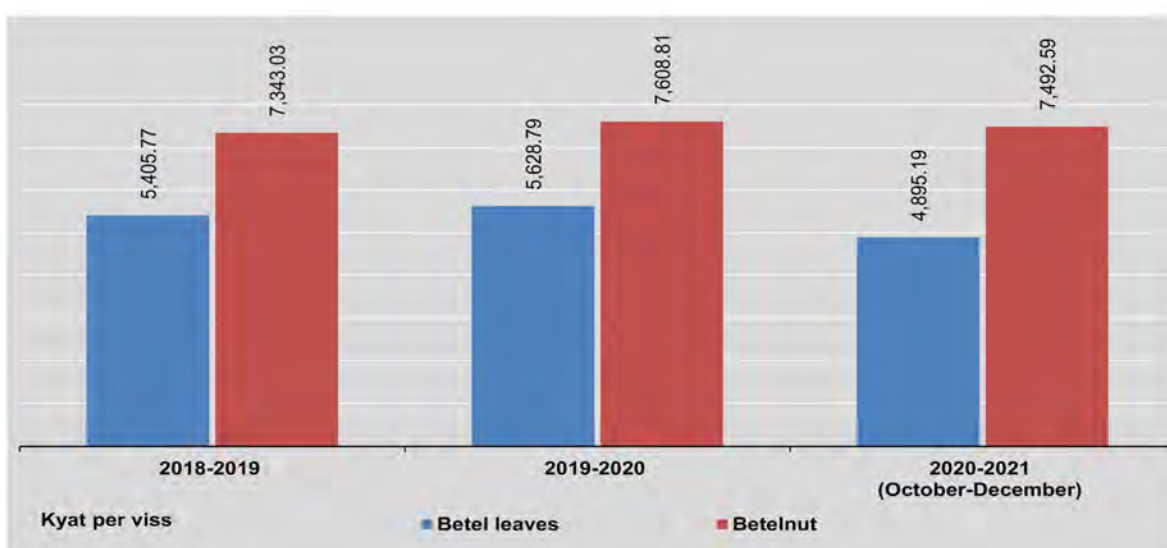


3.3 RETAIL PRICES OF SELECTED COMMODITIES

Kyat per viss

FY	Tobacco			Beverages	
	Betel leaves	Betelnut (split)	Cheroots (per 100)	Sugar	Tea, Shan
2018-2019	5,405.77	7,343.03	1,918.60	1,434.84	6,690.93
2019-2020	5,628.79	7,608.81	2,216.71	1,315.26	7,138.16
2020-2021 (October-December)	4,895.19	7,492.59	2,285.30	1,259.39	7,350.73
2019					
December	5,092.35	7,690.32	2,176.88	1,336.35	7,072.32
2020					
January	6,928.35	7,635.48	2,199.48	1,334.30	7,163.41
February	8,198.98	7,720.97	2,192.29	1,325.19	7,165.05
March	7,001.03	7,591.80	2,229.86	1,322.27	7,147.35
April	6,458.00	7,624.59	2,251.88	1,323.46	7,144.79
May	6,434.87	7,624.59	2,231.94	1,316.81	7,142.05
June	5,790.77	7,616.39	2,245.14	1,295.99	7,165.37
July	4,700.51	7,575.41	2,250.52	1,285.23	7,216.61
August	4,472.68	7,461.90	2,268.75	1,266.53	7,256.95
September	4,247.94	7,439.68	2,270.78	1,266.73	7,311.19
October	4,126.80	7,447.62	2,303.21	1,260.20	7,319.32
November	4,430.41	7,471.43	2,275.51	1,257.35	7,354.92
December	6,128.35	7,558.73	2,277.20	1,260.61	7,377.97

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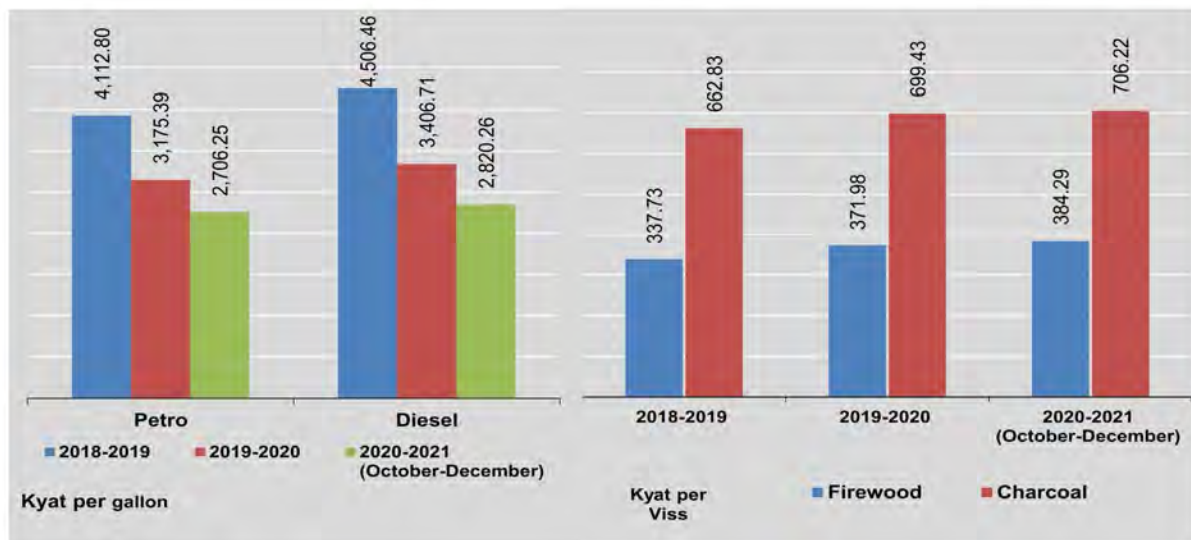


3.3 RETAIL PRICES OF SELECTED COMMODITIES

Kyat per viss/gallon

FY	Fuel				Miscellaneous		
	Firewood	Charcoal	Petro	Diesel	Washing Soap (Each)	Body Soap (Each)	Tooth Paste
2018-2019	337.73	662.83	4,112.80	4,506.46	239.08	476.01	633.60
2019-2020	371.98	699.43	3,175.39	3,406.71	239.91	500.63	703.97
2020-2021 (October-December)	384.29	706.22	2,706.25	2,820.26	241.45	511.43	727.44
2019							
December	369.35	696.51	4,239.25	4,444.63	238.21	494.40	696.14
2020							
January	370.15	698.25	4,140.57	4,385.52	240.04	497.77	702.69
February	371.66	696.51	3,766.93	4,088.23	238.02	494.66	701.11
March	371.66	700.22	2,929.33	3,140.45	239.52	500.54	699.83
April	371.66	700.22	2,086.71	2,484.32	238.75	499.20	703.44
May	371.66	700.22	2,175.40	2,466.91	239.52	500.67	700.95
June	371.66	701.51	2,532.76	2,698.66	239.52	502.16	712.86
July	373.18	703.23	2,607.01	2,746.37	239.14	505.05	720.58
August	377.66	705.17	2,650.17	2,788.99	241.07	505.28	727.99
September	377.66	705.79	2,621.27	2,729.27	241.07	511.34	727.99
October	384.29	706.22	2,583.54	2,704.77	241.07	511.34	727.99
November	384.29	706.22	2,608.95	2,718.87	241.64	511.34	727.16
December	384.29	706.22	2,926.28	3,037.14	241.64	511.60	727.16

Source: Central Statistical Organization.

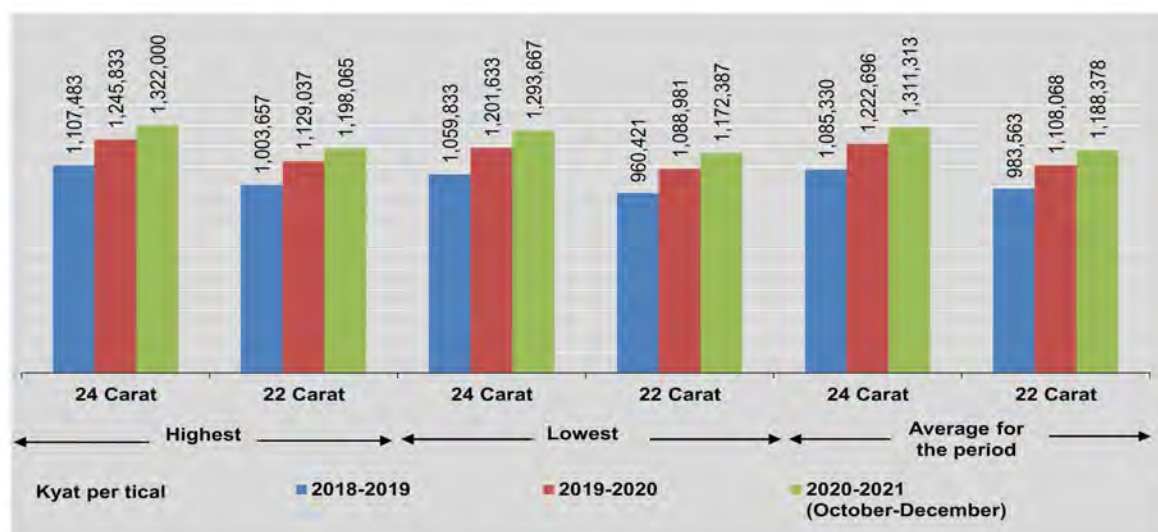


3.4 SPOT PRICE OF GOLD AT YANGON

Kyat per tical, 1 tical = 0.525 troy ounce

FY	Highest		Lowest		Average for the period	
	24 Carat	22 Carat	24 Carat	22 Carat	24 Carat	22 Carat
2018-2019	1,107,483	1,003,657	1,059,833	960,421	1,085,330	983,563
2019-2020	1,245,833	1,129,037	1,201,633	1,088,981	1,222,696	1,108,068
2020-2021 (October-December)	1,322,000	1,198,065	1,293,667	1,172,387	1,311,313	1,188,378
2019						
December	1,198,000	1,085,690	1,173,000	1,063,030	1,184,152	1,073,138
2020						
January	1,237,000	1,121,030	1,192,600	1,080,795	1,217,833	1,103,662
February	1,258,000	1,140,065	1,213,000	1,099,280	1,227,896	1,112,781
March	1,224,000	1,109,250	1,145,000	1,037,655	1,178,043	1,067,602
April	1,185,000	1,073,905	1,143,000	1,035,845	1,163,000	1,053,969
May	1,232,000	1,116,500	1,170,000	1,060,315	1,204,188	1,091,295
June	1,220,000	1,105,625	1,209,000	1,095,655	1,216,685	1,102,621
July	1,296,500	1,174,955	1,216,500	1,102,455	1,248,700	1,131,635
August	1,332,000	1,207,125	1,278,000	1,158,190	1,309,300	1,186,554
September	1,318,000	1,194,440	1,298,000	1,176,315	1,310,135	1,187,311
October	1,318,000	1,194,440	1,307,000	1,184,470	1,311,958	1,188,963
November	1,318,000	1,194,440	1,295,000	1,173,595	1,308,605	1,185,924
December	1,330,000	1,205,315	1,279,000	1,159,095	1,313,375	1,190,247

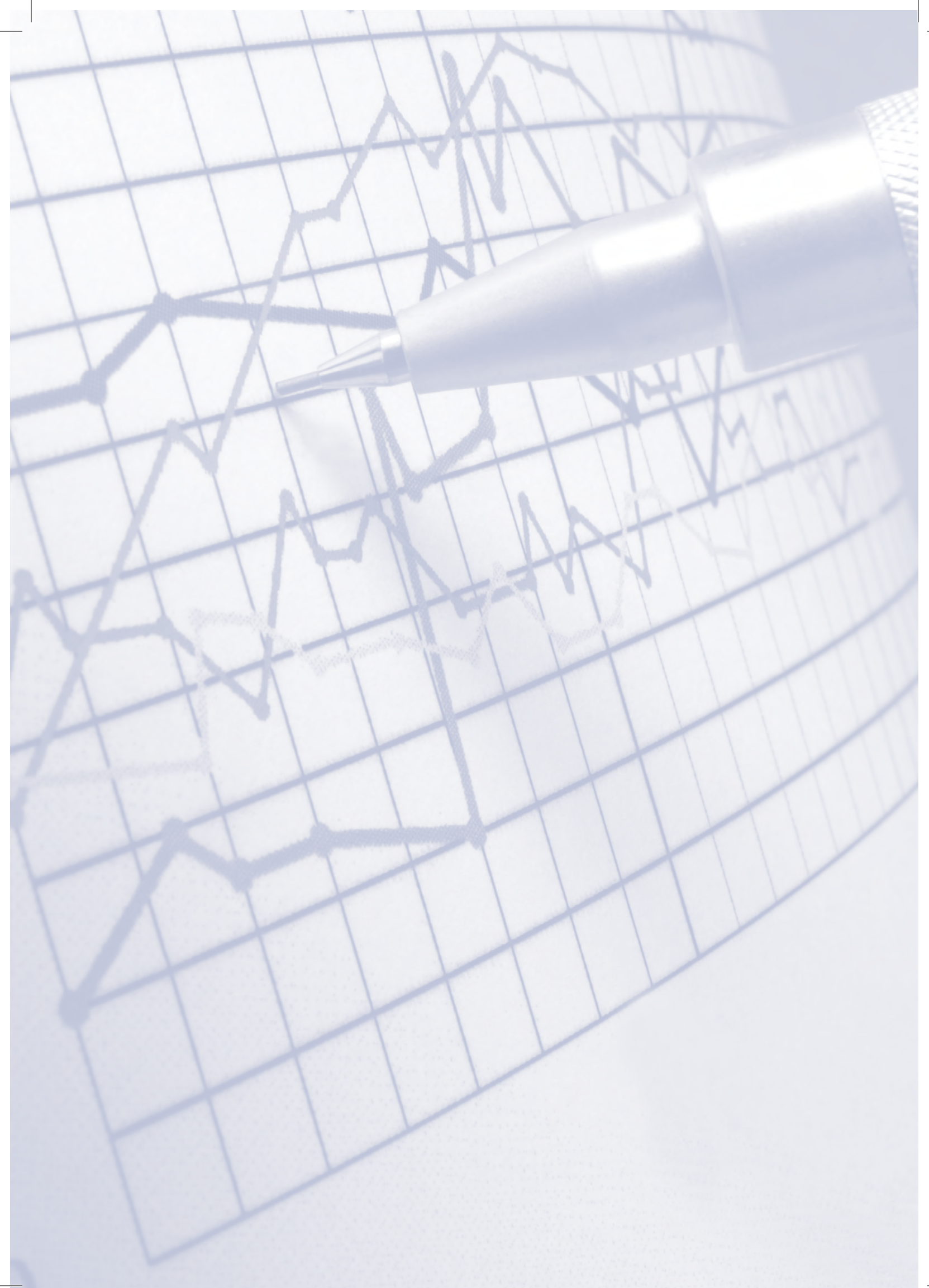
Source: Central Statistical Organization.



CHAPTER 4
FINANCE



4



FINANCE | ANALYSIS

This Chapter deals with Money Supply, People's Savings, Treasury Bonds, Domestic Interest Rates, International Currency Exchange, Customs Duties and Revenue from Taxes.

The total money supply, including transferable deposits in foreign banks, increased 14.27% in 2019-2020 compared to the previous year. People's savings also increased, with almost half of all savings were deposited at private banks. In December 2020, the total sales of government bonds via auction was 471,000 million kyats and the total value of outstanding was 10,865,440 million kyats. In December 2020, the exchange rate was 1,329.1 kyats per one US dollar.

Revenue from Customs duties decreased 1.89% in 2019-2020 because of reduced tariffs due to joining the Common Effective Preferential Tariff (CEPT) Scheme and a decrease in motor vehicles imports. Revenue from income taxes was 48.18% of the total revenue from taxes in 2019-2020.

■ MONEY SUPPLY

The total money supply in the country increased by 14.27% in 2019-2020 compared to the previous year. State owned banks held 31.59 % of total transferable deposits in 2018-2019 and 24.10% in 2019-2020 respectively. Over the same period, total of transferable deposits have increased in 2019-2020. Transferable deposits in state owned banks decreased by 19.07% and Currency outside depository corporations also increased by 18.29% in 2019-2020.

■ PEOPLE'S SAVINGS

In 2019-2020 total people's savings increased by 15.34% compared to the previous year. Private banks held a majority of total savings deposits, 74.30% in 2018-2019 and 74.51% in 2019-2020; as well as a majority of time deposits, 84.47% in 2018-2019 and 88.86% in 2019-2020. People's savings at private banks are higher than state owned banks. Savings deposits were the most popular savings instruments in 2019-2020.

■ TREASURY BONDS

For 2019-2020 fiscal year, the value of total sales increased 7.83 % compared to the previous year. At the time of auction in December 2020, the coupon rate was 7.25% per annum and the volume of Government treasury bond was 84,500 million kyats for 2 years 1 month 22 days maturity and the coupon rate was 7.50% per annum and the volume of Government treasury bond was 386,500 million kyats for 4 years 1 month 22 days maturity.

■ DOMESTIC INTEREST RATES

Domestic interest rates were largely stable between March 2019 and February 2020 except small personal loans. The interest rate of small personal loans was reduced from 30% to 28%. According to the directive of Central Bank of Myanmar 8/2020, the interest rates of Myanmar were reduced from 6.5% to 5.0% per annum for minimum deposit interest rate, from 11.5% to 10.0% per annum

for Maximum bank lending rate for secured loans, 14.5% for unsecured loans and from 8.5% to 7.0% per annum for Central Bank rate. This directive was affected from 1st May 2020.

INTERNATIONAL CURRENCY EXCHANGE

The value of currency kyat was stronger than US\$ between December 2019 and December 2020 and was 1,329.1 kyats per one US dollar at the end December 2020.

REVENUE FROM TAXES

The total revenue from taxes increased by 8.12% between 2018-2019 and 2019-2020. The taxes collected on local production and consumption of the public decreased by 3.41% between 2018-2019 and 2019-2020.

CUSTOMS DUTIES

Import duties are divided two parts, normal and border trade. Normal trade duty is by far the larger one: the share of normal trade was 78.31% in 2018-2019 and 82.78% in 2019-2020. Total duties have decreased 1.89% between 2018-2019 and 2019-2020.

4.1 MONEY SUPPLY

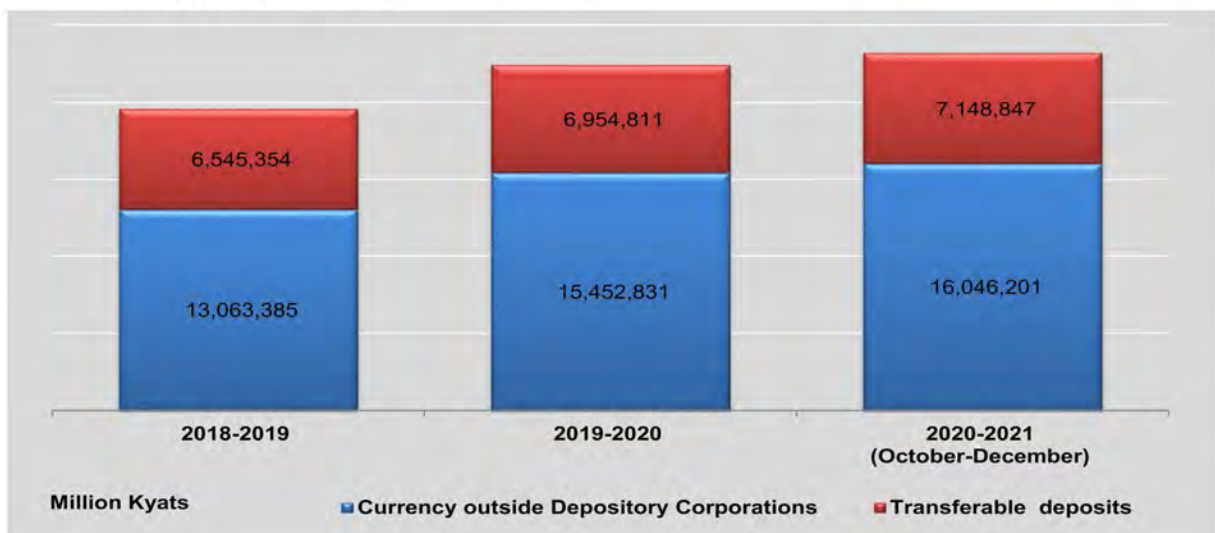
Million Kyats

FY	Currency outside Depository Corporations	Transferable deposits			Total	Percent change from previous year or month earlier
		State Owned Banks	Private Banks	Foreign Banks		
2018-2019	13,063,385	2,067,383	3,352,324	1,125,647	19,608,739	14.06
2019-2020	15,452,831	1,673,095	3,901,310	1,380,406	22,407,642	14.27
2020-2021 (October-December)	16,046,201	1,795,236	4,126,395	1,227,216	23,195,048	3.51
2019						
December	12,810,449	1,898,970	3,261,314	1,137,648	19,108,381	1.31
2020						
January	12,981,628	2,018,029	3,392,395	1,079,554	19,471,606	1.90
February	13,052,101	2,205,986	3,416,422	1,101,661	19,776,170	1.56
March	14,175,311	1,919,146	3,287,023	1,145,948	20,527,428	3.80
April	14,397,726	1,973,082	3,518,597	1,112,394	21,001,799	2.31
May	14,040,360	2,195,384	3,603,618	1,175,978	21,015,340	0.06
June	13,796,037	2,194,267	3,541,204	1,231,854	20,763,362	-1.20
July	14,003,642	2,283,204	3,557,934	1,169,402	21,014,182	1.21
August	14,328,842	2,069,905	3,714,935	1,225,159	21,338,841	1.54
September	15,452,831	1,673,095	3,901,310	1,380,406	22,407,642	5.01
October	15,581,562	1,529,592	3,929,938	1,227,779	22,268,871	-0.62
November	15,633,354	1,573,834	3,903,112	1,370,123	22,480,423	0.95
December	16,046,201	1,795,236	4,126,395	1,227,216	23,195,048	3.18

Notes: 1. M₁: Money Supply covers Currency outside Depository Corporations + Demand Deposits (Transferable Deposits).

2. Currency outside depository corporations is the currency liabilities of the depository corporations including central bank and is defined as the currency in circulation (CIC) less the other depository corporations' holdings of national currency.

Source: Central Bank of Myanmar.

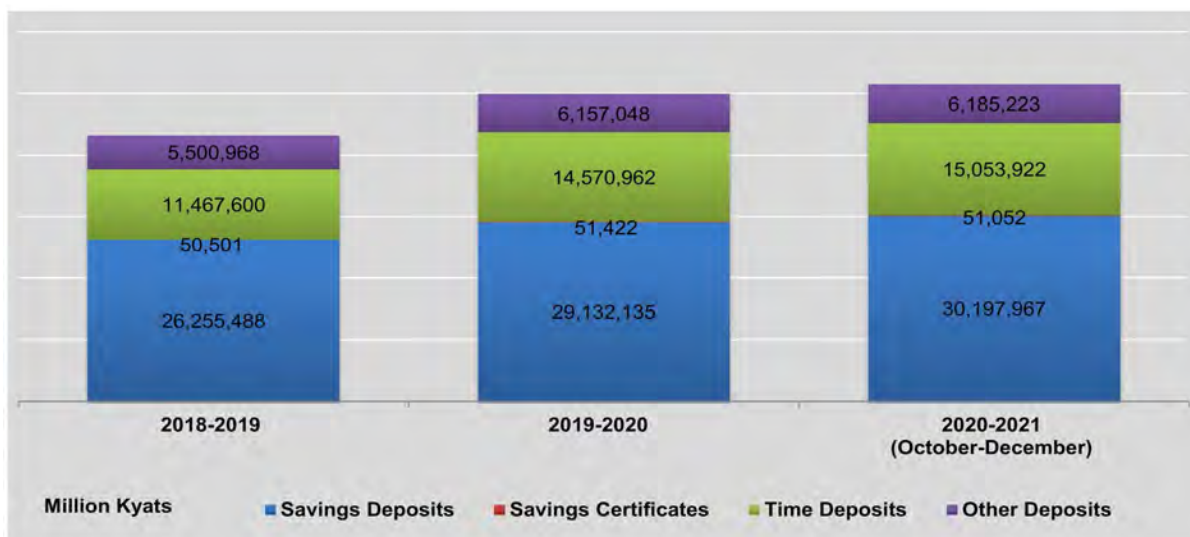


4.2 PEOPLE'S SAVINGS

Million Kyats

FY	Total	Savings Deposits			Savings Certificate	Time Deposits			Other Deposits	
		State Owned Banks	Private Banks	Foreign Banks	State Owned Banks	State Owned Banks	Private Banks	Foreign Banks	State Owned Banks	Private Banks
2018-2019	43,274,557	5,850,596	19,507,727	897,165	50,501	654,119	9,687,117	1,126,364	1,310,406	4,190,562
2019-2020	49,911,567	6,430,899	21,707,048	994,188	51,422	708,077	12,948,258	914,627	1,044,947	5,112,101
2020-2021 (October-December)	51,488,164	6,416,559	22,855,375	926,033	51,052	672,958	13,339,284	1,041,680	921,482	5,263,741
2019										
December	44,087,481	5,813,212	20,017,229	919,679	51,065	720,705	10,110,278	1,262,232	913,129	4,279,952
2020										
January	44,281,977	5,819,630	19,956,490	958,129	51,082	745,077	10,272,134	1,310,293	981,333	4,187,809
February	44,410,919	5,821,841	19,975,455	892,580	51,190	748,742	10,450,401	1,309,122	847,365	4,314,223
March	43,791,724	5,796,655	19,550,863	918,128	51,362	714,847	10,483,383	1,027,467	1,037,023	4,211,996
April	43,870,851	5,825,446	19,431,895	937,304	51,339	707,431	10,847,213	1,140,641	689,796	4,239,786
May	44,467,556	5,854,131	19,716,861	886,787	51,353	698,166	11,133,908	1,116,984	809,028	4,200,338
June	45,430,618	5,893,985	20,229,635	922,611	51,492	674,305	11,787,050	1,018,001	406,434	4,447,105
July	46,673,416	5,929,395	20,436,784	917,984	51,520	707,655	12,439,515	1,056,132	483,272	4,651,159
August	47,862,545	5,977,699	20,980,912	944,485	51,506	711,721	12,742,722	949,720	685,303	4,818,477
September	49,911,567	6,430,899	21,707,048	994,188	51,422	708,077	12,948,258	914,627	1,044,947	5,112,101
October	50,224,409	6,457,425	22,241,035	960,593	51,226	685,394	12,965,036	914,659	843,335	5,105,706
November	50,759,298	6,441,028	22,384,197	940,993	51,236	642,816	13,224,440	920,572	920,884	5,233,132
December	51,488,164	6,416,559	22,855,375	926,033	51,052	672,958	13,339,284	1,041,680	921,482	5,263,741

Source: Central Bank of Myanmar.

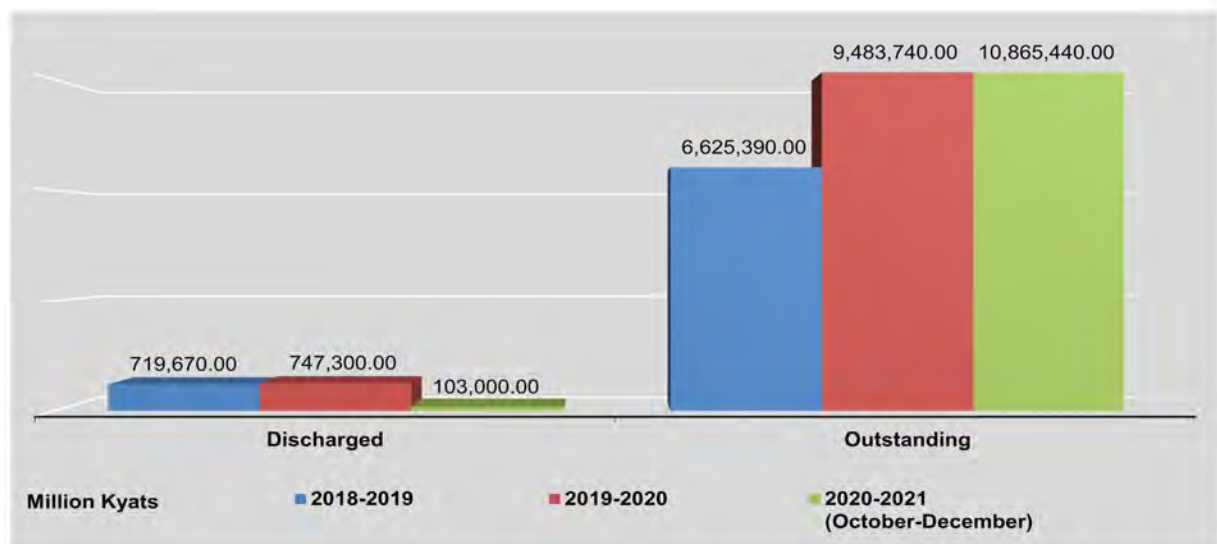


4.3 GOVERNMENT TREASURY BONDS (AUCTION)

Million Kyats

FY	Total Sales	Discharged	Outstanding	Amount held by	
				Public	Private Enterprises
2018-2019	3,343,830.00	719,670.00	6,625,390.00	264,740.00	6,360,650.00
2019-2020	3,605,650.00	747,300.00	9,483,740.00	428,110.00	9,055,630.00
2020-2021 (October-December)	1,484,700.00	103,000.00	10,865,440.00	434,160.00	10,431,280.00
2019					
December	199,990.00	-	7,463,180.00	295,040.00	7,168,140.00
2020					
January	119,600.00	-	7,582,780.00	299,500.00	7,283,280.00
February	60,620.00	-	7,643,400.00	306,690.00	7,336,710.00
March	139,350.00	-	7,782,750.00	322,550.00	7,460,200.00
April	435,000.00	-	8,217,750.00	398,010.00	7,819,740.00
May	448,080.00	747,300.00	7,918,530.00	386,530.00	7,532,000.00
June	531,610.00	-	8,450,140.00	398,470.00	8,051,670.00
July	452,800.00	-	8,902,940.00	414,520.00	8,488,420.00
August	252,100.00	-	9,155,040.00	420,920.00	8,734,120.00
September	328,700.00	-	9,483,740.00	428,110.00	9,055,630.00
October	500,000.00	-	9,983,740.00	429,700.00	9,554,040.00
November	513,700.00	103,000.00	10,394,440.00	429,700.00	9,964,740.00
December	471,000.00	-	10,865,440.00	434,160.00	10,431,280.00

Source: Central Bank of Myanmar.



4.4 DOMESTIC INTEREST RATES

Percent per annum

End of FY	Central Bank Rate	Treasury Bills		Treasury Bills (Auction)				
		Old T-Bill Rate (Non-Auction)	Market Average Auction Rate	Auction Date	Auction Market Weighted Average Rate			
					One Month	Three Months	Six Months	Twelve Months
2018-2019	10.00	4.00	-	11.9.2019	-	8.04	9.01	9.40
				25.9.2019	-	8.24	9.11	9.50
2019-2020	7.00	4.00	7.42	2.9.2020	6.63	7.40	7.80	8.49
				23.9.2020	7.05	7.43	7.83	8.57
2020-2021 (October-December)	7.00	4.00	-	2.12.2020	-	7.63	7.78	8.71
				16.12.2020	-	7.59	7.79	8.71
2019								
December	10.00	4.00	-	4.12.2019	-	8.01	8.90	9.39
				11.12.2019	-	7.99	8.89	9.45
2020								
January	10.00	4.00	-	8.1.2020	-	8.02	8.95	9.47
				29.1.2020	-	8.09	8.91	9.49
February	10.00	4.00	-	5.2.2020	-	8.05	8.92	9.49
				26.2.2020	-	8.00	8.90	9.50
March	9.50 ^{2/}	4.00	-	4.3.2020	-	8.04	-	9.42
				11.3.2020	-	8.06	-	9.50
April	8.50 ^{3/}	4.00	-	22.4.2020	-	7.89	8.48	9.23
May	7.00 ^{4/}	4.00	7.08	13.5.2020	-	7.09	7.64	8.36
				27.5.2020	-	7.06	7.63	8.21
June	7.00	4.00	6.70	3.6.2020	-	6.85	7.44	8.04
				24.6.2020	-	6.56	7.50	8.07
July	7.00	4.00	-	1.7.2020	-	7.09	7.57	8.21
				29.7.2020	-	7.05	7.68	8.19
August	7.00	4.00	-	5.8.2020	-	7.19	7.72	8.32
				26.8.2020	-	7.23	7.73	8.47
September	7.00	4.00	7.42	2.9.2020	6.63	7.40	7.80	8.49
				23.9.2020	7.05	7.43	7.83	8.57
October	7.00	4.00	7.38	7.10.2020	-	7.42	7.76	8.53
				14.10.2020	-	7.34	7.80	8.53
November	7.00	4.00	7.52	4.11.2020	-	7.46	7.80	8.53
				11.11.2020	-	4.58	7.79	8.58
December	7.00	4.00	-	2.12.2020	-	7.63	7.78	8.71
				16.12.2020	-	7.59	7.79	8.71

Notes : 1. The rate of Treasury Bonds is reflected by Auction Market and it is effective from October, 2016.

(Cont'd)

2. The rate of Treasury Bills is reflected by auction Market and it is effective from January, 2015.

3. The rate of Treasury Bills is changed from the Auction Market Rate derived from the single price system to the Auction Market Average Rate derived from the Multiple price system which is effective from 5th June, 2015.

4. ^{2/} Effective from March 16, 2020.

5. ^{3/} Effective from April 1, 2020.

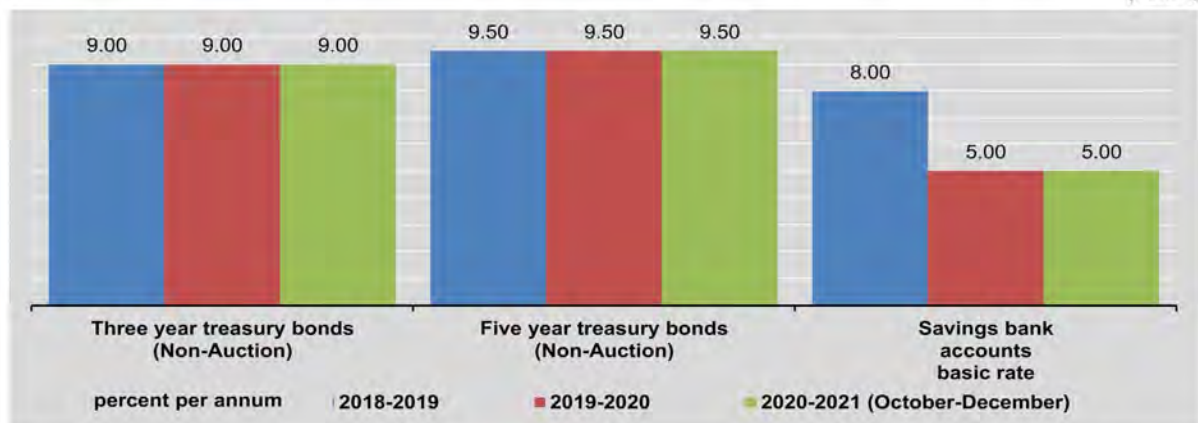
6. ^{4/} Effective from May1, 2020.

4.4 DOMESTIC INTEREST RATES

Percent per annum

End of FY	Treasury Bonds (Non-Auction)			Treasury Bonds (Auction)			Fixed deposits		
	Two year treasury bonds	Three year treasury bonds	Five year treasury bonds	Auction Date	Maturity	Auction Rates (%)	Three months	Six months	Nine months
2018-2019	8.75	9.00	9.50	17.9.2019	5 years 1 month 27 days	9.75	8.00-10.00	8.00-10.00	8.00-10.00
2019-2020	8.75	9.00	9.50	15.9.2020 15.9.2020	2 years 4 months 29 days 4 years 10 months 29 days	7.25 7.50	5.00	5.00	5.00
2020-2021 (October-December)	8.75	9.00	9.50	22.12.2020 22.12.2020	2 years 1 month 22 days 4 years 1 month 22 days	7.25 7.50	5.00	5.00	5.00
2019									
December	8.75	9.00	9.50	17.12.2019	4 years 10 months 27 days	9.75	8.00-10.00	8.00-10.00	8.00-10.00
2020									
January	8.75	9.00	9.50	21.1.2020 21.1.2020	2 years 23 days 5 years 3 months 22 days	9.50 9.75	8.00-10.00	8.00-10.00	8.00-10.00
February	8.75	9.00	9.50	18.2.2020 18.2.2020	1 year 11 months 26 days 5 years 2 months 25 days	9.50 9.75	8.00-10.00	8.00-10.00	8.00-10.00
March	8.75	9.00	9.50	17.3.2020 17.3.2020	1 year 10 months 27 days 5 years 1 month 26 days	9.50 9.75	7.50	7.50	7.50
April	8.75	9.00	9.50	28.4.2020 28.4.2020	1 year 9 months 16 days 5 years 15 days	9.50 9.75	6.50	6.50	6.50
May	8.75	9.00	9.50	19.5.2020 19.5.2020	2 year 2 months 25 days 5 years 5 months 25 days	7.25 7.50	5.00	5.00	5.00
June	8.75	9.00	9.50	16.6.2020 16.6.2020	2 year 1 month 28 days 5 years 4 months 28 days	7.25 7.50	5.00	5.00	5.00
July	8.75	9.00	9.50	21.7.2020 21.7.2020	2 years 23 days 5 years 3 months 26 days	7.25 7.50	5.00	5.00	5.00
August	8.75	9.00	9.50	18.8.2020 18.8.2020	2 years 5 months 26 days 4 years 11 months 26 days	7.25 7.50	5.00	5.00	5.00
September	8.75	9.00	9.50	15.9.2020 15.9.2020	2 years 4 months 29 days 4 years 10 months 29 days	7.25 7.50	5.00	5.00	5.00
October	8.75	9.00	9.50	20.10.2020 20.10.2020	2 years 3 months 24 days 4 years 9 months 24 days	7.25 7.50	5.00	5.00	5.00
November	8.75	9.00	9.50	17.11.2020 17.11.2020	2 years 2 months 27 days 4 years 8 months 27 days	7.25 7.50	5.00	5.00	5.00
December	8.75	9.00	9.50	22.12.2020 22.12.2020	2 years 1 month 22 days 4 years 1 month 22 days	7.25 7.50	5.00	5.00	5.00

(Cont'd)



4.4 DOMESTIC INTEREST RATES

Percent per annum

End of FY	Savings bank accounts		Lending rates		Private sector	
	Basic rate	Savings certificates (12 year maturity)	Maximum Bank Lending Rate (Secured Loans)	Maximum Bank Lending Rate (Unsecured Loans)	Agriculture to farmers	Small personal loans
2018-2019	8.00-10.00	9.00	13.00	16.00	8.00	28.00
2019-2020	5.00	6.00	10.00	14.50	5.00	28.00
2020-2021 (October-December)	5.00	6.00	10.00	14.50	5.00	28.00
2019						
December	8.00-10.00	9.00	13.00	16.00	8.00	28.00
2020						
January	8.00-10.00	9.00	13.00	16.00	8.00	28.00
February	8.00-10.00	9.00	13.00	16.00	8.00	28.00
March	7.50 ^{2/}	9.00	12.50 ^{2/}	15.50	8.00	28.00
April	6.50 ^{3/}	7.50 ^{3/}	11.50 ^{3/}	14.50	7.00 ^{3/}	28.00
May	5.00 ^{4/}	6.00 ^{4/}	10.00 ^{4/}	14.50	5.00 ^{4/}	28.00
June	5.00	6.00	10.00	14.50	5.00	28.00
July	5.00	6.00	10.00	14.50	5.00	28.00
August	5.00	6.00	10.00	14.50	5.00	28.00
September	5.00	6.00	10.00	14.50	5.00	28.00
October	5.00	6.00	10.00	14.50	5.00	28.00
November	5.00	6.00	10.00	14.50	5.00	28.00
December	5.00	6.00	10.00	14.50	5.00	28.00

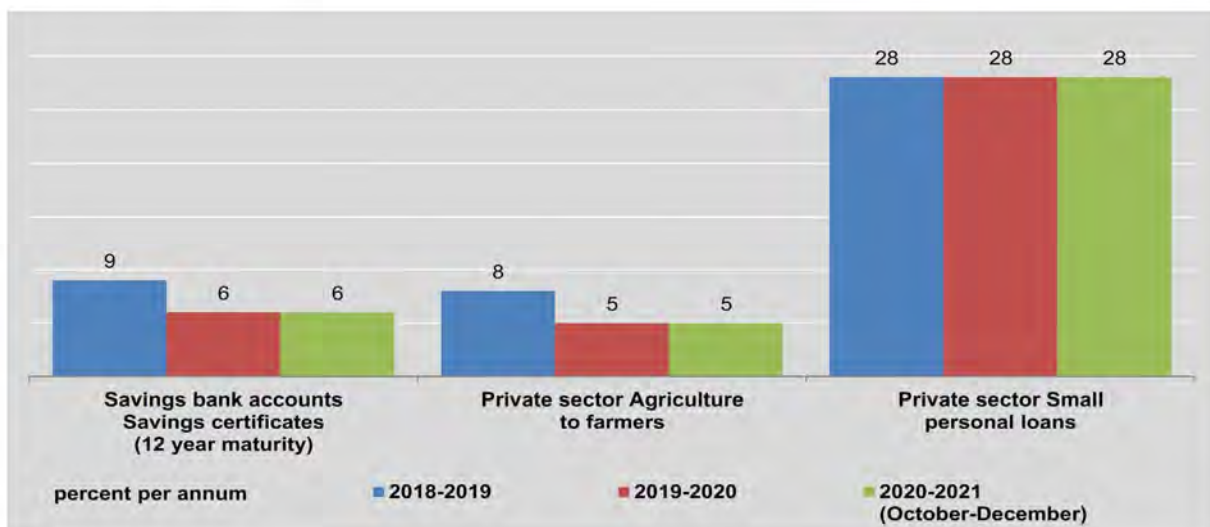
^{1/} Effective from June 1, 2019.

^{2/} Effective from March 16, 2020.

^{3/} Effective from April 1, 2020.

^{4/} Effective from May 1, 2020.

Source: Central Bank of Myanmar.

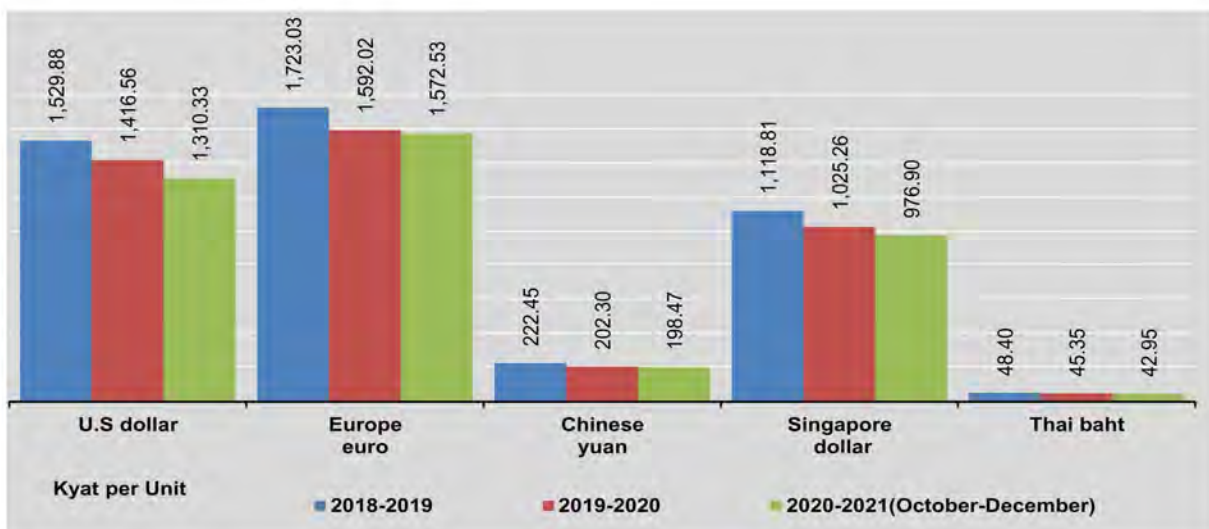


4.5 INTERNATIONAL CURRENCY EXCHANGE

Kyat per unit

FY	Australian dollar	Canadian dollar	Chinese yuan	Europe euro	English pound	Hong Kong dollar	Indian rupee
2018-2019	1,074.58	1,150.93	222.45	1,723.03	1,944.20	195.20	21.73
2019-2020	963.81	1,052.59	202.30	1,592.02	1,811.43	182.22	19.31
2020-2021 (October-December)	967.27	1,008.53	198.47	1,572.53	1,744.37	169.05	17.80
2019							
December (30-12-2019)	1,033.80	1,132.00	211.76	1,656.90	1,937.30	190.03	20.74
2020							
January (31-1-2020)	980.80	1,107.40	211.08	1,614.10	1,923.70	188.49	20.52
February (28-2-2020)	937.20	1,066.90	205.28	1,582.20	1,846.10	183.99	19.90
March (31-3-2020)	856.70	983.20	196.64	1,531.80	1,719.80	179.91	18.48
April (30-4-2020)	920.80	1,011.90	199.44	1,532.90	1,754.90	182.04	18.65
May (29-5-2020)	931.40	1,017.50	196.17	1,557.20	1,722.20	180.71	18.55
June (30-6-2020)	942.20	1,005.30	194.39	1,543.80	1,688.90	177.45	18.20
July (30-7-2020)	973.80	1,017.50	194.72	1,602.80	1,771.40	175.96	18.23
August (31-8-2020)	980.00	1,019.20	194.44	1,585.20	1,773.40	171.86	18.12
September (30-9-2020)	930.90	976.00	192.06	1,532.00	1,676.90	168.84	17.74
October (27-10-2020)	917.20	976.30	191.70	1,519.90	1,675.70	166.09	17.46
November (26-11-2020)	967.90	1,011.10	200.03	1,568.20	1,757.50	169.62	17.81
December (30.12.2020)	1,016.70	1,038.20	203.67	1,629.50	1,799.90	171.44	18.13

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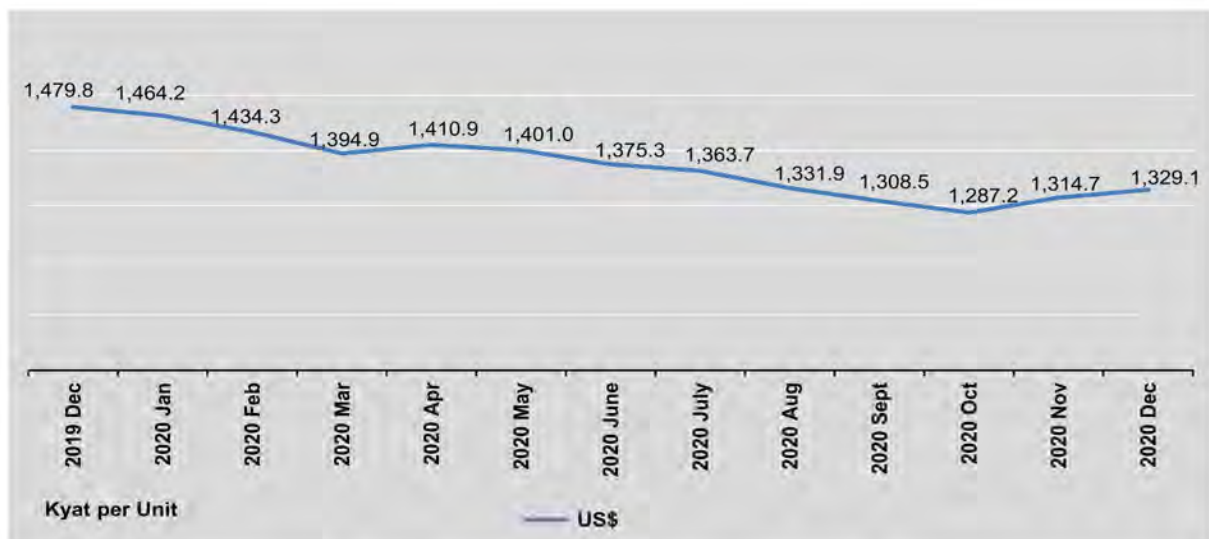


4.5 INTERNATIONAL CURRENCY EXCHANGE

Kyat per unit

FY	Japanese	Malaysian	Pakistan	Singapore	Thai	U.S	Russian
	100 yen	ringgit	rupee	dollar	baht	dollar	rouble
2018-2019	1,392.42	368.83	10.52	1,118.81	48.40	1,529.88	23.38
2019-2020	1,309.05	333.97	8.76	1,019.19	45.03	1,406.61	20.17
2020-2021 (October-December)	1,258.67	320.40	8.18	976.90	42.95	1,310.33	20.70
2019							
December (30-12-2019)	1,355.50	360.05	9.55	1,096.60	49.24	1,479.80	23.95
2020							
January (31-1-2020)	1,343.00	357.69	9.48	1,074.20	47.05	1,464.20	23.17
February (28-2-2020)	1,320.00	340.12	9.30	1,028.40	45.35	1,434.30	21.27
March (31-3-2020)	1,285.90	323.42	8.37	977.80	42.47	1,394.90	17.76
April (30-4-2020)	1,324.70	324.87	8.73	997.90	43.55	1,410.90	19.15
May (29-5-2020)	1,306.40	322.40	8.62	992.00	44.04	1,401.00	19.80
June (30-6-2020)	1,277.30	321.14	8.19	985.30	44.54	1,375.30	19.48
July (30.7.2020)	1,297.80	321.44	8.17	991.10	43.41	1,363.70	18.58
August (31.8.2020)	1,257.80	319.75	8.01	978.80	42.74	1,331.90	18.06
September (30.9.2020)	1,238.10	314.88	7.90	955.10	41.32	1,308.50	16.68
October (27.10.2020)	1,229.10	308.90	8.01	946.40	41.20	1,287.20	16.83
November (26-11-2020)	1,260.60	322.98	8.26	981.70	43.38	1,314.70	27.34
December (30.12.2020)	1,286.30	329.31	8.28	1,002.60	44.28	1,329.10	17.94

Source: Central Bank of Myanmar.

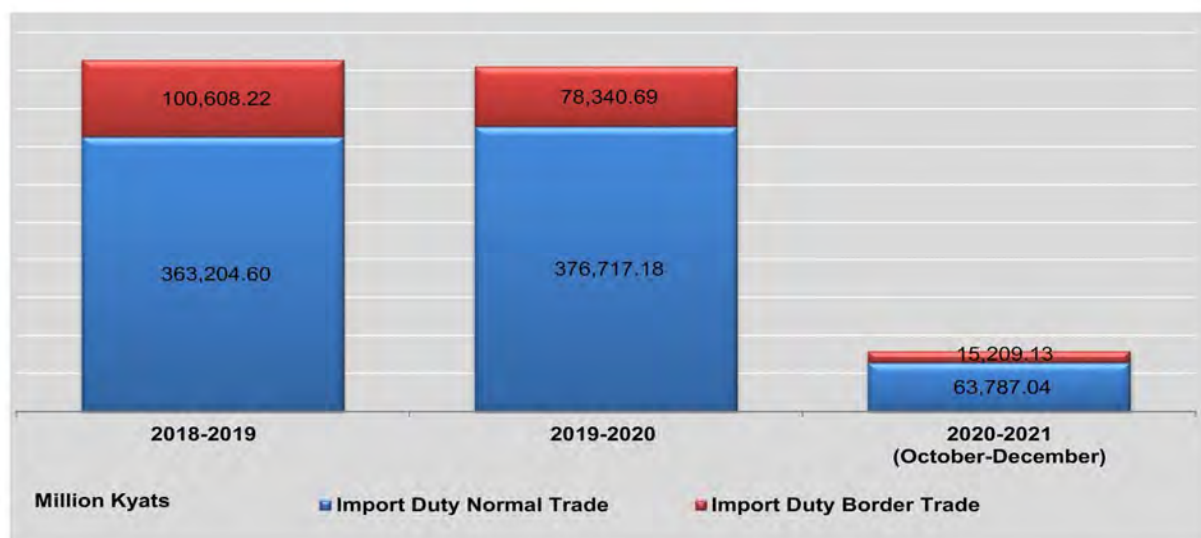


4.6 CUSTOMS DUTIES

Million Kyats

FY	Total Duties	Import Duty	
		Normal Trade	Border Trade
2018-2019	463,812.82	363,204.60	100,608.22
2019-2020	455,057.87	376,717.18	78,340.69
2020-2021 (October-December)	78,996.17	63,787.04	15,209.13
2019			
December	56,476.22	47,832.28	8,643.94
2020			
January	43,279.92	35,427.48	7,852.44
February	37,920.42	32,504.62	5,415.80
March	46,040.38	38,069.10	7,971.28
April	25,794.62	22,755.21	3,039.41
May	35,322.64	30,846.81	4,475.83
June	33,514.49	27,521.06	5,993.43
July (p)	31,495.72	24,261.86	7,233.86
August (p)	30,725.69	24,481.13	6,244.56
September (p)	28,120.38	23,328.67	4,791.71
October (p)	25,244.09	21,699.24	3,544.85
November (p)	24,729.73	19,605.06	5,124.67
December (p)	29,022.35	22,482.74	6,539.61

Source: Customs Department.



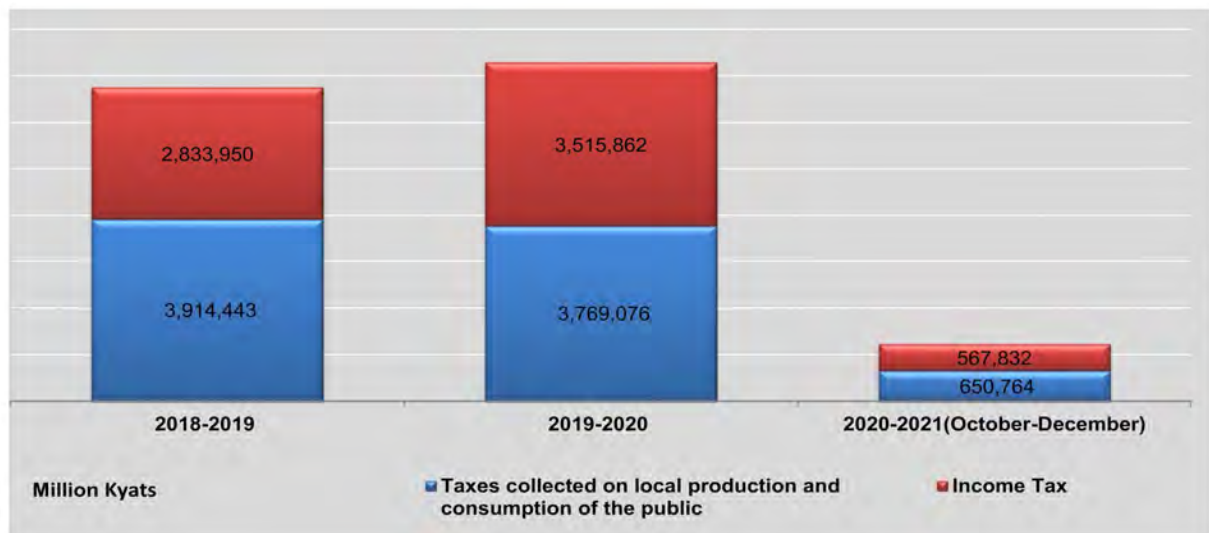
4.7 REVENUE FROM TAXES

Million Kyats

FY	Total	Taxes collected on local production and consumption of the public					Income Tax
		Commercial Tax	State Lottery	Stamp Duties	Specific Goods Tax	Taxes on Gemstone	
2018-2019	6,748,393	2,281,585	144,026	59,709	1,429,123	-	2,833,950
2019-2020	7,296,694	2,220,971	160,172	116,960	1,270,973	11,756	3,515,862
2020-2021 (October-December)	1,218,596	380,390	42,283	45,191	182,497	403	567,832
2019							
December *	625,461	243,699	13,213	8,572	135,119	1,578	223,280
2020							
January *	544,365	132,197	14,497	12,405	63,128	1,446	320,692
February *	513,486	210,590	14,423	10,415	124,293	2,722	151,043
March *	795,492	267,610	15,163	11,639	155,414	1,381	344,285
April *	299,029	90,441	6,786	4,908	49,034	633	147,227
May *	348,085	158,303	12,803	6,510	64,374	128	105,967
June *	515,182	206,548	15,615	8,825	78,500	329	205,365
July *	476,636	110,696	14,306	9,507	64,247	701	277,179
August *	1,059,130	180,698	13,431	13,823	83,594	871	766,713
September *	1,090,336	325,376	14,453	17,765	170,628	113	562,001
October *	318,457	83,677	13,125	8,074	45,008	1	168,572
November *	279,807	113,976	14,401	22,528	44,157	169	84,576
December *	620,332	182,737	14,757	14,589	93,332	233	314,684

*Temporary Actual.

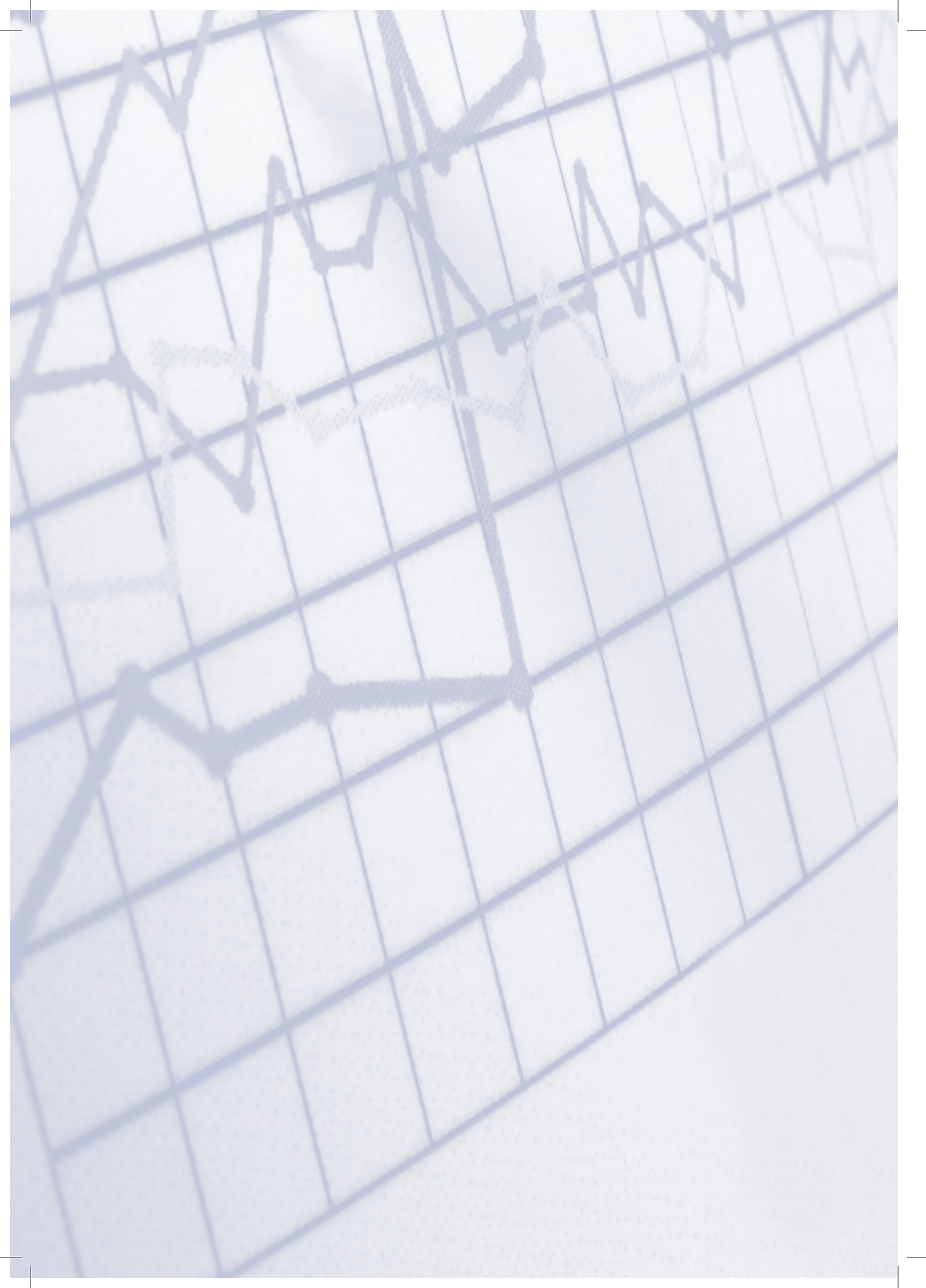
Source: Internal Revenue Department.



CHAPTER 5
INVESTMENT



5



INVESTMENT | ANALYSIS

Investment is an important factor to sustain economic growth. Thus, Myanmar has encouraged domestic and foreign investors to invest in various economic sectors.

■ MYANMAR CITIZENS INVESTMENT

From 1994 to December 2020, a total number of 1,795 Myanmar citizen enterprises with a total pledge amount of 21,332,402.88 million kyats were permitted for investment. In 2018-2019, 169 enterprises with pledge amount of 1,691,332.08 million kyats were permitted for Myanmar citizen investment. During 2019-2020, 130 enterprises with pledge amount of 1,881,459.50 million kyats were permitted for Myanmar Citizen. The leading sectors for investment in 2019-2020 were real estate development with 27.94%, manufacturing with 27.49% and hotel and tourism with 14.35%.

■ FOREIGN INVESTMENT

From 1988 to December 2020, a total number of 2,105 foreign enterprises from 51 countries with a total pledge amount of 87,645.66 million US\$ were permitted for investment. In 2018-2019, 282 enterprises with pledge amount of 4,158.47 million US\$ were permitted for foreign investment. During 2019-2020, 245 enterprises with pledge amount of 5,525.98 million US\$ were permitted for foreign investment. The leading sectors for investment in 2019-2020 were power with 30.26%, manufacturing with 20.42% and real estate development with 20.19%. The leading countries of permitted investment were Singapore that accounted for 33.64%, China, Hong Kong SAR for 25.74% and Japan for 13.91% in 2019-2020.

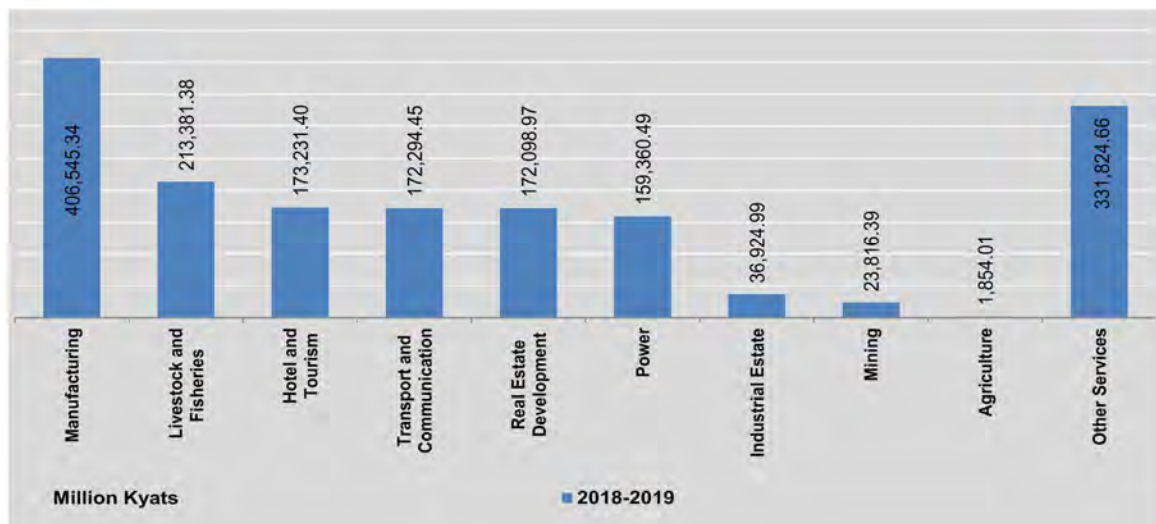
After enacting the Special Economic Zone Law (2014), the 120 enterprises from 20 countries were permitted for investment in the Special Economic Zone. The country with the investment in SEZ was Singapore with the accounting for 3 million US\$ under the manufacturing sector in December, 2020.

5.1 MYANMAR CITIZENS INVESTMENT OF PERMITTED ENTERPRISES BY SECTOR

Value = Million

FY	Total			Livestock and Fisheries			Mining		
	No. of Enterprises	US\$	Total Investment (Kyat)	No. of Enterprises	US\$	Total Investment (Kyat)	No. of Enterprises	US\$	Total Investment (Kyat)
2018-2019	169	473.29 *	1,691,332.08 *	7	92.17 *	213,381.38 *	5	0.74 *	23,816.39 *
2019-2020	130	413.62 *	1,881,459.50 *	3	-	5,271.50	1	-	15,298.00 *
2020-2021 (October-December)	30	57.59	197,619.60	3	1.30	34,969.62	-	-	-
2019									
December	4	5.46 *	19,518.46 *	-	-	-	-	-	-
2020									
January	13	15.43 *	109,822.95 *	-	-	-	-	-	-
February	14	19.90 *	100,461.07 *	-	-	-	1	-	800.00
March	10	79.90 *	195,477.91 *	-	-	-	-	-	-
April	8	18.94 *	200,560.10 *	-	-	-	-	-	-
May	6	13.87	46,092.45	-	-	-	-	-	-
June	17	27.93	97,339.73	-	-	-	-	-	-
July	17	53.27 *	148,727.31 *	-	-	-	-	-	-
August	6	15.60	168,276.09	-	-	-	-	-	-
September	11	49.73	169,800.01	2	-	1,971.50	-	-	-
October	14	18.43 *	62,962.32 *	-	0.67 *	1,609.62 *	-	-	-
November	3	-	6,897.70	1	-	4,980.00	-	-	-
December	13	39.16	127,759.58	2	0.63	28,380.00	-	-	-

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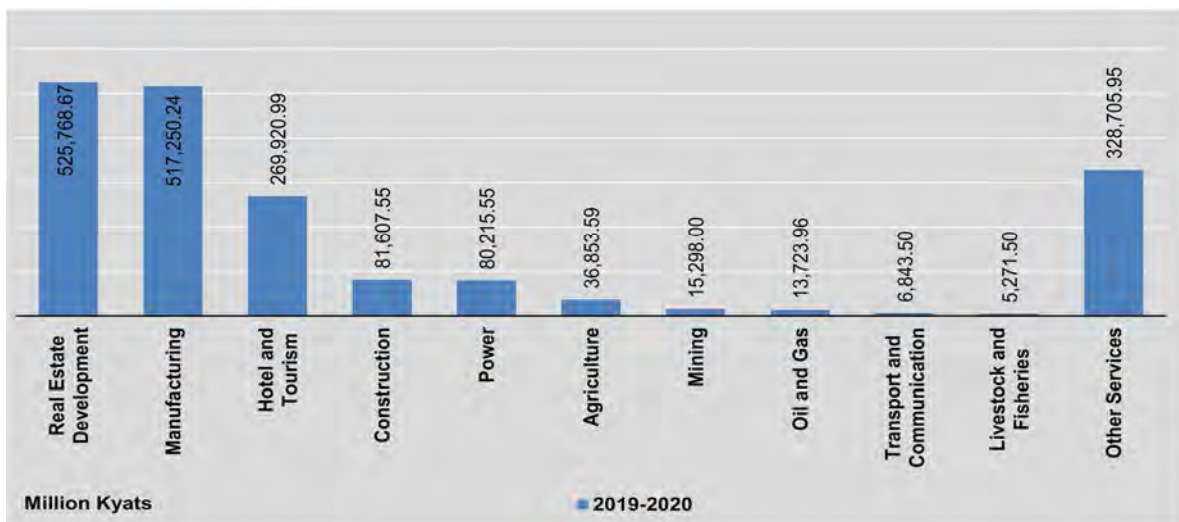


5.1 MYANMAR CITIZENS INVESTMENT OF PERMITTED ENTERPRISES BY SECTOR

Value = Million

FY	Manufacturing			Power			Transport and Communication		
	No. of Enterprises	US\$	Total Investment (Kyat)	No. of Enterprises	US\$	Total Investment (Kyat)	No. of Enterprises	US\$	Total Investment (Kyat)
2018-2019	67	151.65 *	406,545.34 *	3	14.85 *	159,360.49 *	2	66.13 *	172,294.45 *
2019-2020	51	151.38 *	517,250.24 *	5	15.16 *	80,215.55 *	-	1.85 *	6,843.50 *
2020-2021 (October-December)	14	9.17	34,317.92	-	-	-	-	-	-
2019									
December	2	4.70	16,707.16 *	1	-	1,922.80	-	-	-
2020									
January	4	7.82 *	21,989.89 *	-	-	-	-	-	-
February	6	10.10 *	35,741.63 *	1	3.13	5,800.00	-	-	-
March	4	5.28	26,141.09	-	-	-	-	-	-
April	3	7.45	129,023.86	-	-	-	-	-	-
May	1	0.11	1,604.00	-	-	-	-	-	-
June	9	9.47 *	41,616.19 *	2	7.5	11,956.96	-	-	-
July	6	2.30 *	29,063.22 *	-	-	-	-	-	-
August	4	15.59	53,027.44	-	-	-	-	-	-
September	-	39.93 *	15,395.04 *	1	-	53,078.00	-	-	-
October	7	7.98	21,262.84	-	-	-	-	-	-
November	1	-	1,244.50	-	-	-	-	-	-
December	6	1.19	11,810.58	-	-	-	-	-	-

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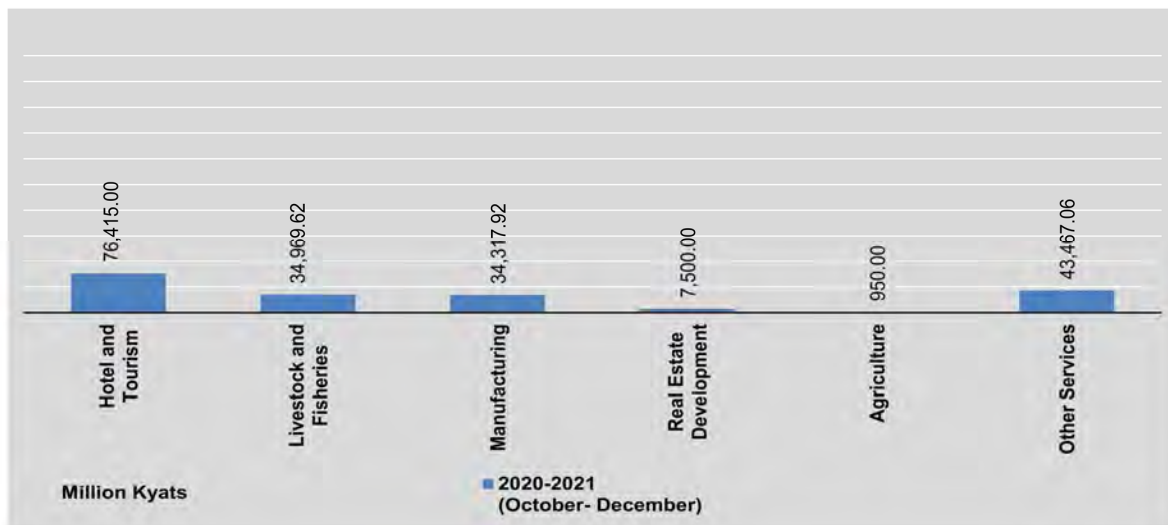


5.1 MYANMAR CITIZENS INVESTMENT OF PERMITTED ENTERPRISES BY SECTOR

Value = Million

FY	Hotel and Tourism			Real Estate Development			Construction		
	No. of Enterprises	US\$	Total Investment (Kyat)	No. of Enterprises	US\$	Total Investment (Kyat)	No. of Enterprises	US\$	Total Investment (Kyat)
2018-2019	30	21.58 *	173,231.40 *	9	9.56 *	172,098.97 *	-	-	-
2019-2020	24	59.72 *	269,920.99 *	10	40.17 *	525,768.67 *	-	10.83 *	81,607.55 *
2020-2021 (October-December)	5	33.44	76,415.00	1	-	7,500.00	-	-	-
2019									
December	-	-	-	-	0.76 *	-	-	-	-
2020									
January	5	1.84	62,194.76	1	-	4,120.00	-	-	-
February	2	6.42	47,985.00	-	-	-	-	-	-
March	3	10.98 *	54,421.82 *	-	-	-	-	-	-
April	-	-	-	3	-	31,108.95	-	1.27 *	12,539.15 *
May	2	-	10,124.00	1	0.89	10,580.73	-	-	-
June	1	0.19	2,499.27	-	-	-	-	-	-
July	5	38.41	64,338.66	1	8.52 *	34,118.63 *	-	-	2,352.00 *
August	1	-	1,539.65	1	-	113,709.00	-	-	-
September	2	0.81	10,136.00	-	-	-	-	2.77 *	21,102.21 *
October	2	0.03	3,200.00	1	-	7,500.00	-	-	-
November	-	-	-	-	-	-	-	-	-
December	3	33.41	73,215.00	-	-	-	-	-	-

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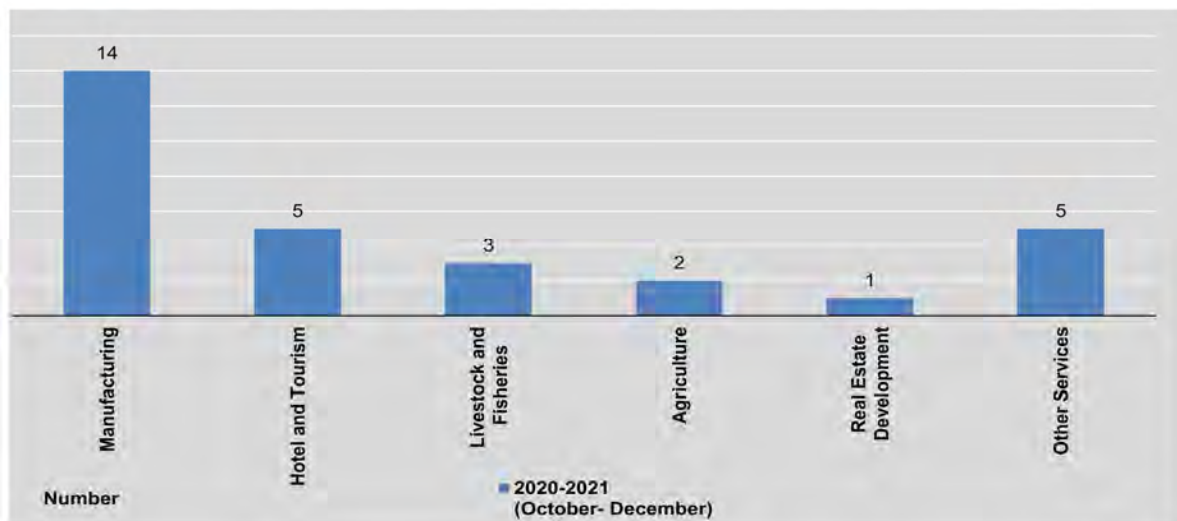
5.1 MYANMAR CITIZENS INVESTMENT OF PERMITTED ENTERPRISES BY SECTOR

Value = Million

FY	Agriculture			Industrial Estate			Oil and Gas			Other Services		
	No. of Enterprises	US\$	Total Investment (Kyat)	No. of Enterprises	US\$	Total Investment (Kyat)	No. of Enterprises	US\$	Total Investment (Kyat)	No. of Enterprises	US\$	Total Investment (Kyat)
2018-2019	5	0.07	1,854.01	1	10.88	36,924.99	-	-	-	40	105.66	331,824.66
2019-2020	3	17.08	36,853.59	-	-	-	2	3.99	13,723.96	31	113.43	328,705.95
2020-2021 (October-December)	2	-	950.00	-	-	-	-	-	-	5	13.69	43,467.06
2019												
December	1	-	888.50	-	-	-	-	-	-	-	-	-
2020												
January	-	-	-	-	-	-	-	-	-	3	5.78	21,518.30
February	-	-	-	-	-	-	-	-	-	4	0.25	10,134.45
March	-	-	-	-	-	-	-	-	-	3	63.64	114,915.00
April	-	-	-	-	-	-	1	-	4,640.13	1	10.22	23,248.00
May	-	-	-	-	-	-	-	-	-	2	12.87	23,783.72
June	1	-	965.09	-	-	-	-	-	-	4	10.77	40,302.22
July	-	-	-	-	-	-	1	3.99	9,083.83	4	0.05	9,770.98
August	-	-	-	-	-	-	-	-	-	-	-	-
September	-	-	-	-	-	-	-	-	-	6	6.22	68,117.26
October	1	-	300.00	-	-	-	-	-	-	3	9.75	29,089.86
November	-	-	-	-	-	-	-	-	-	1	-	673.20
December	1	-	650.00	-	-	-	-	-	-	1	3.94	13,704.00

*Including the value of increased in investment.

Source: Directorate of Investment and Company Administration.

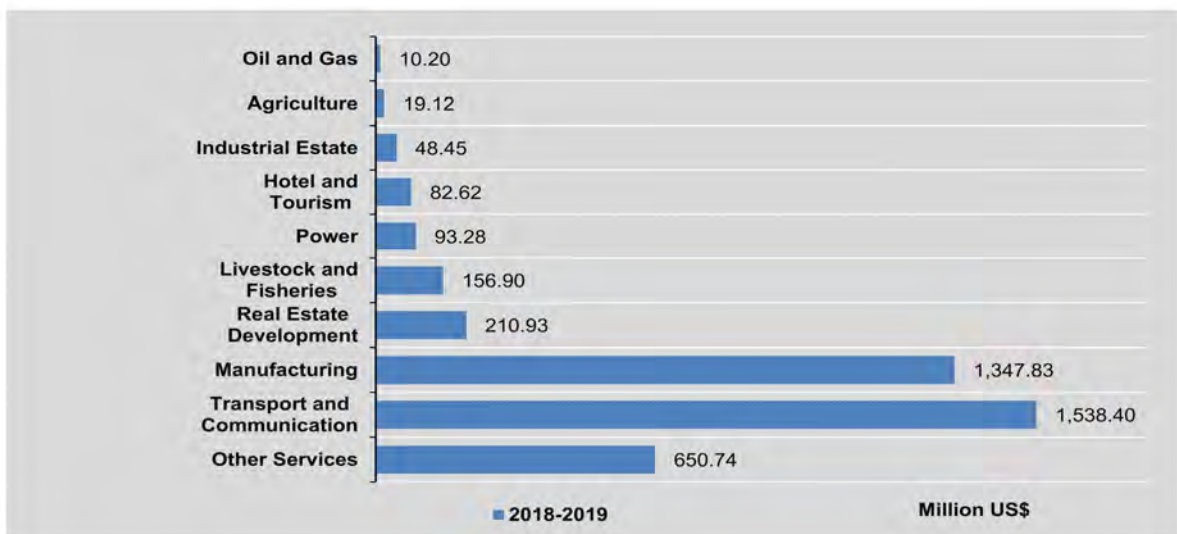


5.2 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY SECTOR

Million US\$

FY	Total		Agriculture		Livestock and Fisheries		Mining	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2018-2019	282	4,158.47 *	6	19.12	14	156.90 *	-	-
2019-2020	245	5,525.98 *	3	17.73	5	138.50 *	-	3.80 *
2020-2021 (October-December)	23	348.83 *	2	9.99	3	11.09	-	-
2019								
December	33	137.22 *	-	-	-	-	-	-
2020								
January	34	925.68 *	-	-	1	8.95 *	-	-
February	26	545.86 *	-	-	-	-	-	-
March	15	94.79 *	-	-	1	6.84	-	-
April	15	624.51 *	1	12.60	-	-	-	-
May	16	747.22 *	1	1.00	-	-	-	-
June	18	233.73 *	-	-	-	-	-	-
July	23	641.80 *	1	4.13	1	116.12 *	-	3.80 *
August	9	40.99	-	-	-	-	-	-
September	17	507.16 *	-	-	-	-	-	-
October	7	117.68 *	1	1.39	1	5.00	-	-
November	7	82.08 *	1	8.60	2	6.09	-	-
December	9	149.07 *	-	-	-	-	-	-

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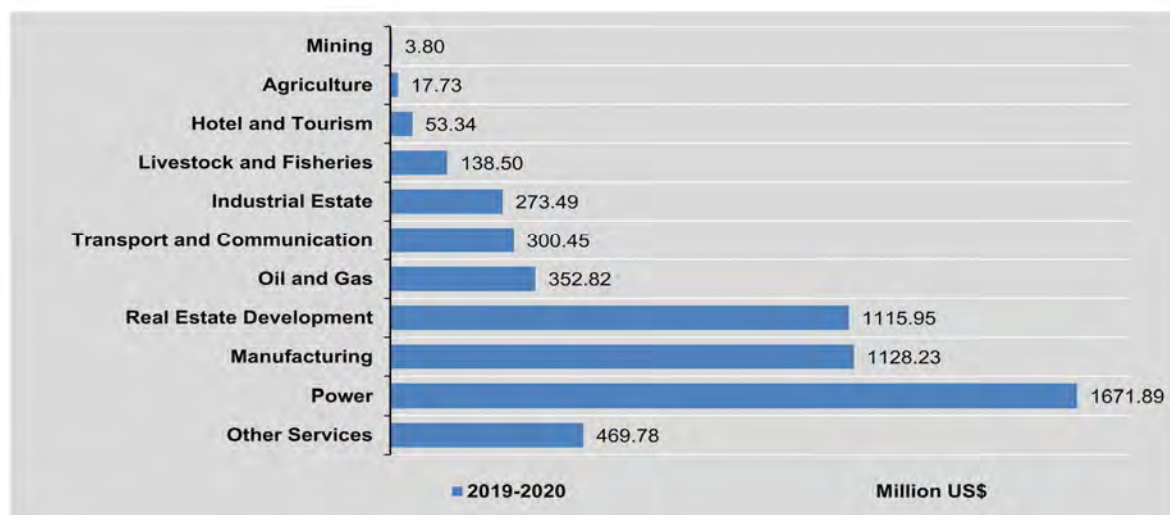


5.2 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY SECTOR

Million US\$

FY	Oil and Gas		Manufacturing		Transport and Communication		Industrial Estate	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2018-2019	-	10.20	225	1,347.83 *	4	1,538.40 *	1	48.45
2019-2020	-	352.82 *	188	1,128.23 *	2	300.45 *	2	273.49 *
2020-2021 (October-December)	-	-	13	158.03 *	-	-	-	-
2019								
December	-	-	30	73.47 *	-	-	-	-
2020								
January	-	-	27	94.37 *	-	145.00 *	-	-
February	-	352.82 *	21	179.48 *	-	-	-	7.00 *
March	-	-	11	42.58 *	-	-	-	-
April	-	-	8	69.57 *	1	109.05	-	-
May	-	-	12	62.13 *	-	-	1	35.89
June	-	-	15	188.34 *	-	26.00 *	-	-
July	-	-	16	79.72 *	-	20.00 *	1	230.60
August	-	-	8	40.31 *	-	-	-	-
September	-	-	11	212.84 *	-	-	-	-
October	-	-	5	111.09 *	-	-	-	-
November	-	-	3	31.93 *	-	-	-	-
December	-	-	5	15.01 *	-	-	-	-

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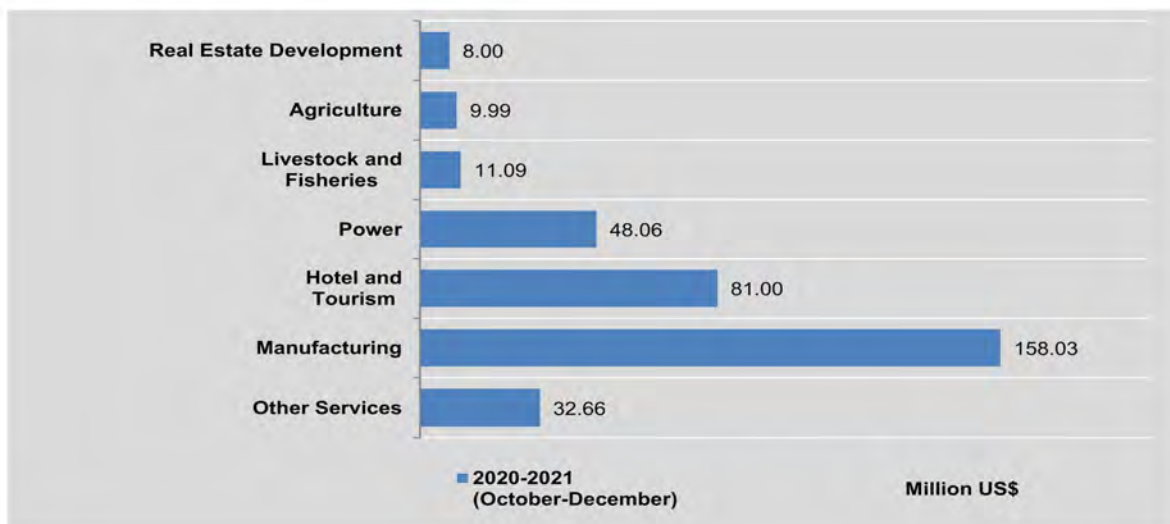
5.2 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY SECTOR

Million US\$

FY	Hotel and Tourism		Real Estate Development		Power		Other Services	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2018-2019	7	82.62 *	4	210.93 *	2	93.28	19	650.74 *
2019-2020	5	53.34 *	8	1,115.95 *	8	1,671.89	24	469.78 *
2020-2021 (October-December)	1	81.00 *	-	8.00 *	2	48.06	2	32.66 *
2019								
December	1	0.81	1	23.00	1	35.04	-	4.90
2020								
January	-	27.14 *	2	161.86 *	3	487.86	1	0.50
February	1	1.07	-	-	-	-	4	5.49
March	1	4.60	-	-	-	-	2	40.77
April	-	-	1	293.86 *	-	-	4	139.43 *
May	-	-	-	-	1	645.00	1	3.20
June	-	5.88 *	-	-	-	-	3	13.51 *
July	2	3.68 *	-	-	1	0.45	1	183.30 *
August	-	-	-	-	-	-	1	0.68
September	-	10.16 *	2	220.13	-	-	4	64.03
October	-	-	-	-	-	-	-	0.20 *
November	-	-	-	8.00 *	-	-	1	27.46 *
December	1	81.00 *	-	-	2	48.06	1	5.00

*Including the value of increased in investment.

Source: Directorate of Investment and Company Administration.

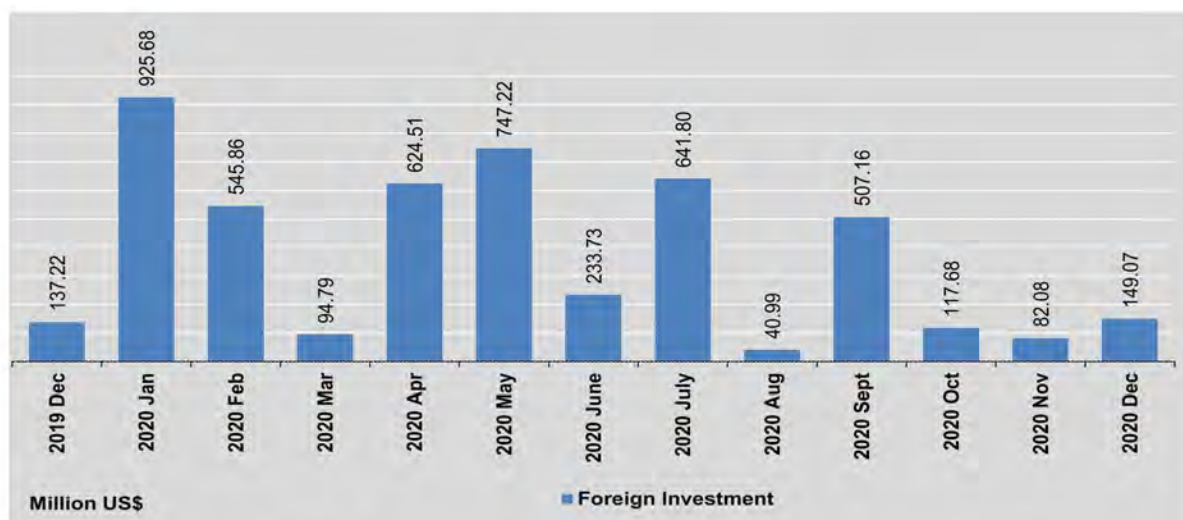


5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY/REGION

Million US\$

FY	Total		Brunei Darussalam		Canada		China	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2018-2019	282	4,158.47 *	-	10.23 *	-	-	140	634.58 *
2019-2020	245	5,525.98 *	-	12.64 *	-	-	102	553.32 *
2020-2021 (October-December)	23	349.83 *	-	1.47 *	-	-	8	133.52 *
2019								
December	33	137.22 *	-	-	-	-	15	32.40 *
2020								
January	34	925.68 *	-	-	-	-	17	185.70 *
February	26	545.86 *	-	-	-	-	12	27.77 *
March	15	94.79 *	-	-	-	-	6	20.49 *
April	15	624.51 *	-	-	-	-	7	137.44 *
May	16	747.22 *	-	-	-	-	9	38.78 *
June	18	233.73 *	-	-	-	-	9	23.27 *
July	23	641.80 *	-	-	-	-	5	30.63 *
August	9	40.99 *	-	-	-	-	5	10.18 *
September	17	507.16 *	-	-	-	-	4	15.84 *
October	7	117.68 *	-	-	-	-	3	107.56 *
November	7	82.08 *	-	-	-	-	2	19.14 *
December	9	149.07 *	-	1.47 *	-	-	3	6.82 *

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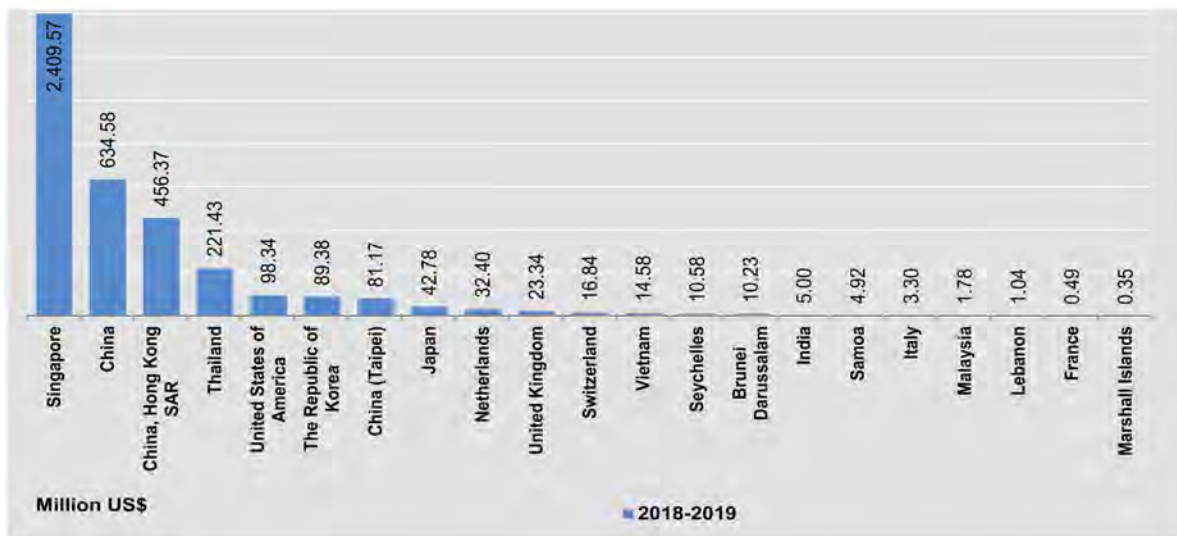


5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY/REGION

Million US\$

FY	China, Hong Kong SAR		India		Japan		The Republic of Korea		Australia	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2018-2019	43	456.37 *	1	5.00	8	42.78 *	15	89.38 *	-	-
2019-2020	46	1,422.35 *	3	3.27	6	768.46 *	7	94.21 *	-	-
2020-2021 (October-December)	2	5.16 *	1	1.20	-	0.30	1	5.00	-	-
2019										
December	9	22.42 *	-	-	-	-	1	35.04	-	-
2020										
January	8	325.41 *	-	-	-	-	2	23.29	-	-
February	7	133.77 *	-	-	-	0.90 *	-	7.00 *	-	-
March	2	43.44 *	1	0.35	-	-	1	1.30	-	-
April	2	7.82 *	-	-	1	45.66 *	-	14.90 *	-	-
May	-	-	-	-	1	648.00	1	2.20 *	-	-
June	2	11.57 *	-	-	-	0.80 *	-	-	-	-
July	5	28.14 *	-	-	1	9.34 *	1	4.98 *	-	-
August	-	-	-	-	1	0.97 *	-	0.50 *	-	-
September	-	47.30 *	-	-	1	56.72 *	1	5.00	-	-
October	-	0.20 *	-	-	-	0.30	1	5.00	-	-
November	-	0.84	1	1.20	-	-	-	-	-	-
December	2	4.12 *	-	-	-	-	-	-	-	-

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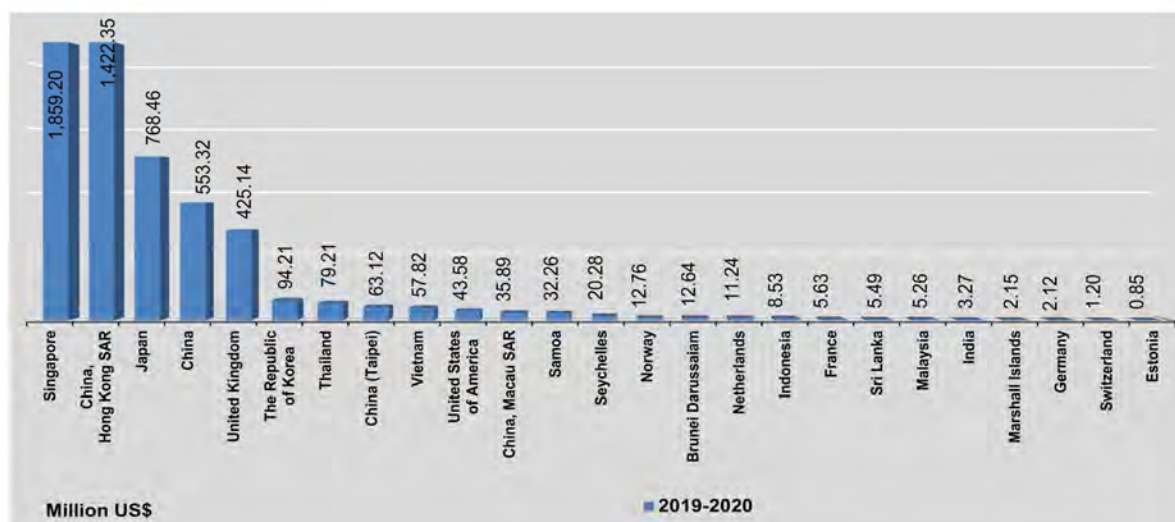


5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY/REGION

Million US\$

FY	Malaysia		Netherlands		Singapore		France		Thailand	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2018-2019	3	1.78	3	32.40	25	2,409.57 *	1	0.49	11	221.43 *
2019-2020	4	5.26 *	2	11.24	20	1,859.20 *	3	5.63	13	79.21 *
2020-2021 (October-December)	-	2.10	-	-	6	161.15	-	-	4	24.11
2019										
December	1	0.25	-	-	2	24.00	1	0.81	-	-
2020										
January	-	-	-	-	1	346.65 *	-	-	3	19.65 *
February	1	0.17	-	-	2	12.72 *	1	1.07	-	-
March	-	-	1	6.84	1	8.68 *	-	-	1	3.20
April	-	2.00 *	-	-	3	382.22 *	-	-	1	10.60 *
May	-	-	-	-	1	3.20	-	-	1	1.20
June	-	-	-	-	1	140.81 *	1	3.75	1	6.00
July	-	0.30 *	-	-	5	547.97 *	-	-	-	-
August	-	-	-	-	-	-	-	-	-	-
September	-	-	1	4.40	2	250.13 *	-	-	2	24.07 *
October	-	-	-	-	2	2.39	-	-	-	0.59 *
November	-	1.50 *	-	-	1	30.70 *	-	-	3	15.52
December	-	0.60 *	-	-	3	128.06	-	-	1	8.00 *

(Cont'd)

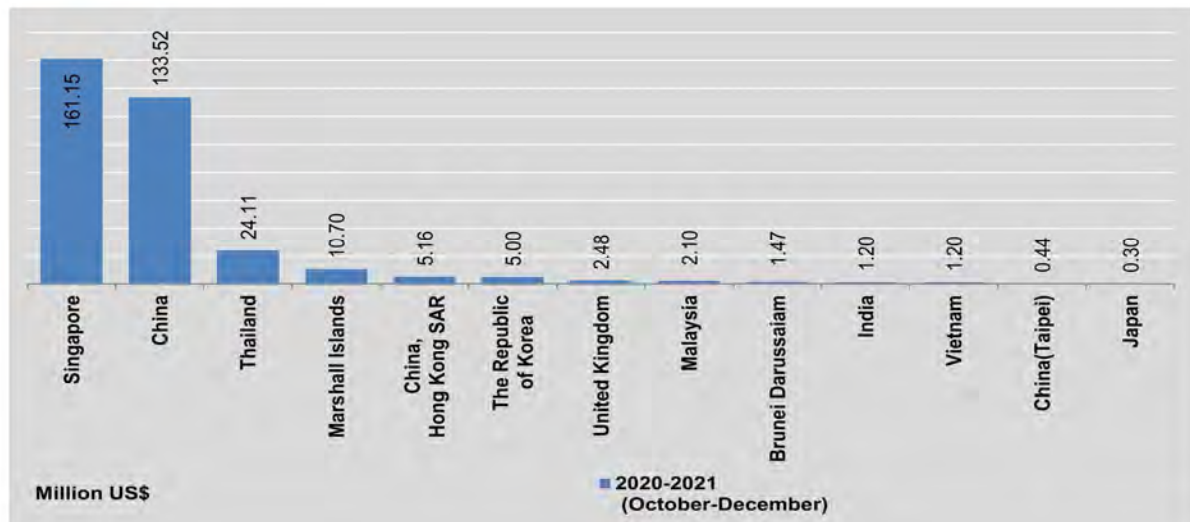


5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY/REGION

Million US\$

FY	United Kingdom		Vietnam		Luxembourg	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2018-2019	7	23.34	4	14.58	-	-
2019-2020	6	425.14	4	57.82	-	-
2020-2021 (October-December)	-	2.48	1	1.20	-	-
2019						
December	1	1.50	1	3.00	-	-
2020						
January	-	-	-	-	-	-
February	-	353.42	-	-	-	-
March	-	-	-	-	-	-
April	-	-	1	20.00	-	-
May	-	-	-	-	-	-
June	-	-	1	28.00	-	-
July	-	3.80	1	6.82	-	-
August	-	-	-	-	-	-
September	3	55.87	-	-	-	-
October	-	-	1	1.20	-	-
November	-	2.48	-	-	-	-
December	-	-	-	-	-	-

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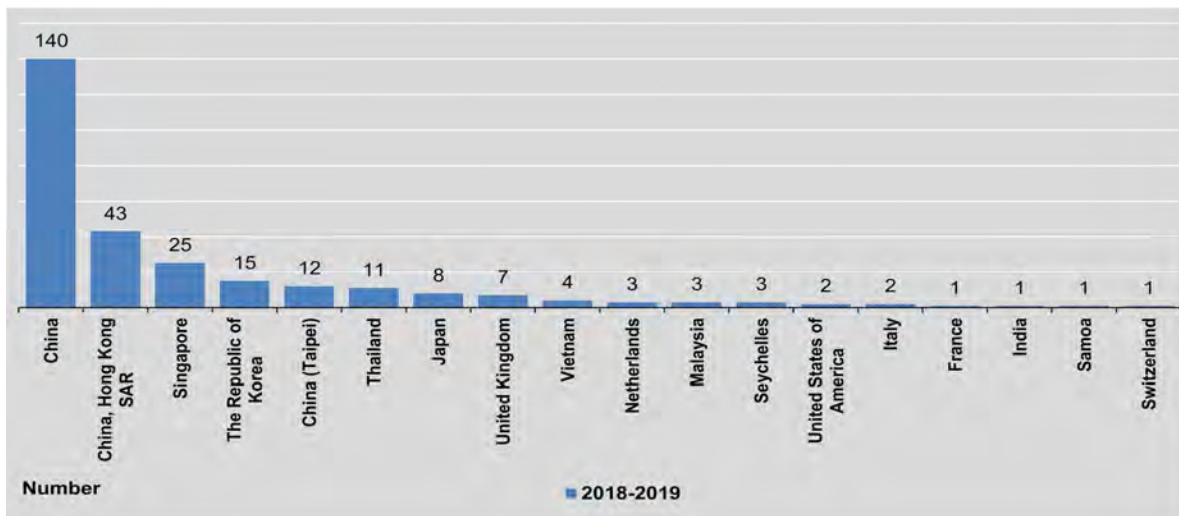


5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY/REGION

Million US\$

FY	Samoa		Sweden		Estonia		Germany		Sri Lanka	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2018-2019	1	4.92 *	-	-	-	-	-	-	-	-
2019-2020	4	32.26 *	-	-	1.00	0.85	2	2.12	1.00	5.49
2020-2021 (October-December)	-	-	-	-	-	-	-	-	-	-
2019										
December	-	-	-	-	-	-	1	2	-	-
2020										
January	1	1.50	-	-	-	-	-	-	-	-
February	-	-	-	-	1.00	0.85	-	-	-	-
March	-	-	-	-	-	-	-	-	1.00	5.49
April	-	3.87 *	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	-	-	-	-
June	-	-	-	-	-	-	-	-	-	-
July	1	1.15	-	-	-	-	1	0.58	-	-
August	2	25.74 *	-	-	-	-	-	-	-	-
September	-	-	-	-	-	-	-	-	-	-
October	-	-	-	-	-	-	-	-	-	-
November	-	-	-	-	-	-	-	-	-	-
December	-	-	-	-	-	-	-	-	-	-

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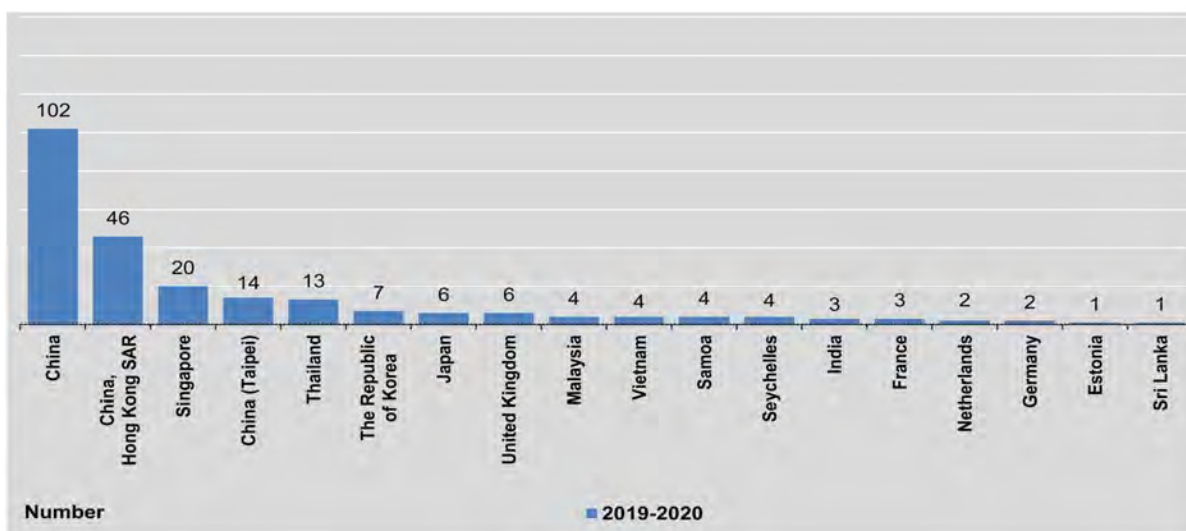


5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY/REGION

Million US\$

FY	United States of America		Marshall Islands		Indonesia	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2018-2019	2	98.34	-	0.35	-	-
2019-2020	1	43.58	-	2.15	1	8.53
2020-2021 (October-December)	-	-	-	10.70	-	-
2019						
December	-	-	-	2.15	-	-
2020						
January	-	-	-	-	-	-
February	-	-	-	-	-	-
March	-	-	-	-	-	-
April	-	-	-	-	-	-
May	-	-	-	-	-	-
June	-	-	-	-	1	8.53
July	1	5.01	-	-	-	-
August	-	-	-	-	-	-
September	-	38.57	-	-	-	-
October	-	-	-	-	-	-
November	-	-	-	10.70	-	-
December	-	-	-	-	-	-

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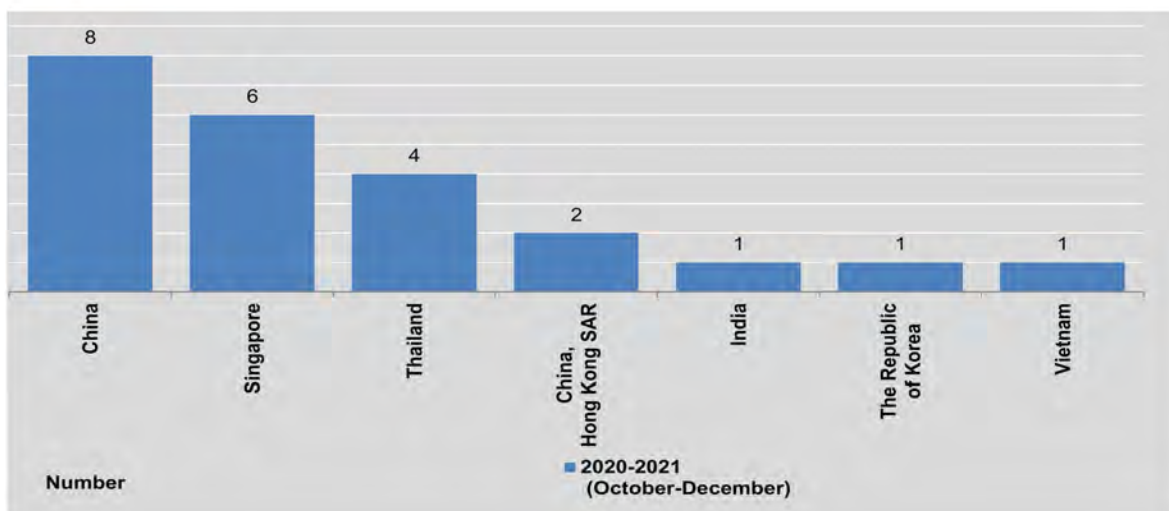


5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY/REGION

Million US\$

FY	Seychelles		China,Taipei		Italy	
	No.of Enterprises	Foreign Investment	No.of Enterprises	Foreign Investment	No.of Enterprises	Foreign Investment
2018-2019	3	10.58	12	81.17	2	3.30
2019-2020	4	20.28	14	63.12	-	-
2020-2021 (October-December)	-	-	-	0.44	-	-
2019						
December	-	-	1	1.35	-	-
2020						
January	-	-	2	22.28	-	-
February	1	4.28	1	3.91	-	-
March	1	5.00	-	-	-	-
April	-	-	-	-	-	-
May	-	-	2	17.95	-	-
June	1	8.00	1	3.00	-	-
July	-	-	2	3.08	-	-
August	1	3.00	-	0.60	-	-
September	-	-	3	9.26	-	-
October	-	-	-	0.44	-	-
November	-	-	-	-	-	-
December	-	-	-	-	-	-

(Cont'd)



5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY/REGION

Million US\$

FY	Switzerland		Cambodia		China, Macau SAR	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2018-2019	1	16.84 *	-	-	-	-
2019-2020	-	1.20 *	-	-	1	35.89
2020-2021 (October-December)	-	-	-	-	-	-
2019						
December	-	-	-	-	-	-
2020						
January	-	1.20 *	-	-	-	-
February	-	-	-	-	-	-
March	-	-	-	-	-	-
April	-	-	-	-	-	-
May	-	-	-	-	1.00	35.89
June	-	-	-	-	-	-
July	-	-	-	-	-	-
August	-	-	-	-	-	-
September	-	-	-	-	-	-
October	-	-	-	-	-	-
November	-	-	-	-	-	-
December	-	-	-	-	-	-

(Cont'd)

5.3 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY/REGION

Million US\$

FY	Lebanon		Norway		Austria	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2018-2019	-	1.04 *	-	-	-	-
2019-2020	-	-	-	12.76 *	-	-
2020-2021 (October-December)	-	-	-	-	-	-
2019						
December	-	-	-	12.76 *	-	-
2020						
January	-	-	-	-	-	-
February	-	-	-	-	-	-
March	-	-	-	-	-	-
April	-	-	-	-	-	-
May	-	-	-	-	-	-
June	-	-	-	-	-	-
July	-	-	-	-	-	-
August	-	-	-	-	-	-
September	-	-	-	-	-	-
October	-	-	-	-	-	-
November	-	-	-	-	-	-
December	-	-	-	-	-	-

*Including the value of increased in investment.

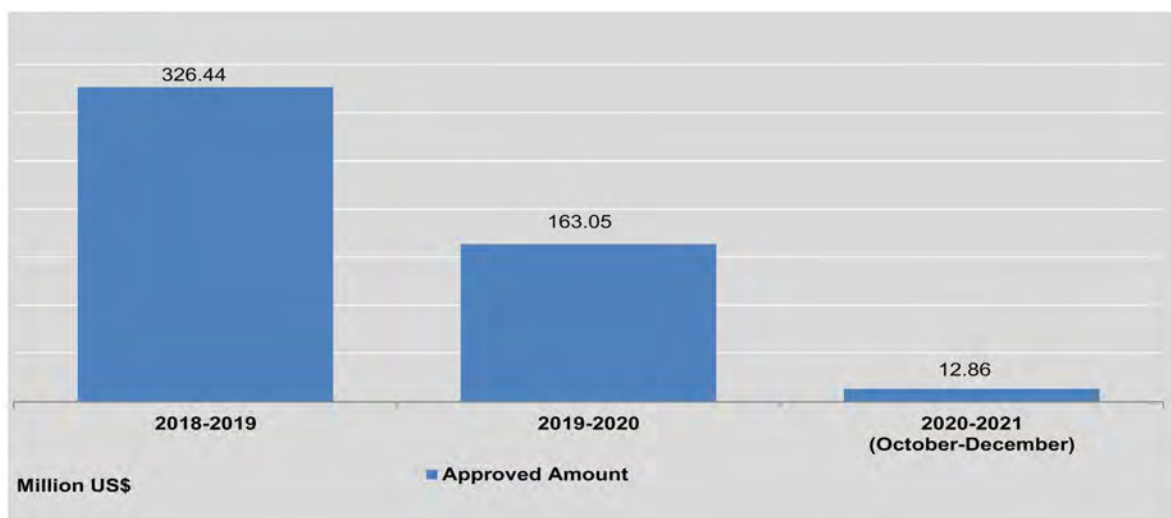
Source: Directorate of Investment and Company Administration.

5.4 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY SECTOR, UNDER MYANMAR SPECIAL ECONOMIC ZONE LAW

Million US\$

FY	Total		Logistic		Trading	
	No. of Enterprises	Approved Amount	No. of Enterprises	Approved Amount	No. of Enterprises	Approved Amount
2018-2019	16	326.44	-	14.70 *	-	26.80 *
2019-2020	8	163.05 *	-	1.00 *	-	-
2020-2021 (October-December)	-	12.86	-	-	-	-
2019						
December	1	44.94 *	-	-	-	-
2020						
January	2	16.00	-	-	-	-
February	-	7.93 *	-	1.00 *	-	-
March	-	7.59 *	-	-	-	-
April	-	-	-	-	-	-
May	-	1.20 *	-	-	-	-
June	1	23.50 *	-	-	-	-
July	1	25.74	-	-	-	-
August	1	16.73 *	-	-	-	-
September	1	3.00 *	-	-	-	-
October	-	7.86 *	-	-	-	-
November	-	2.00 *	-	-	-	-
December	-	3.00 *	-	-	-	-

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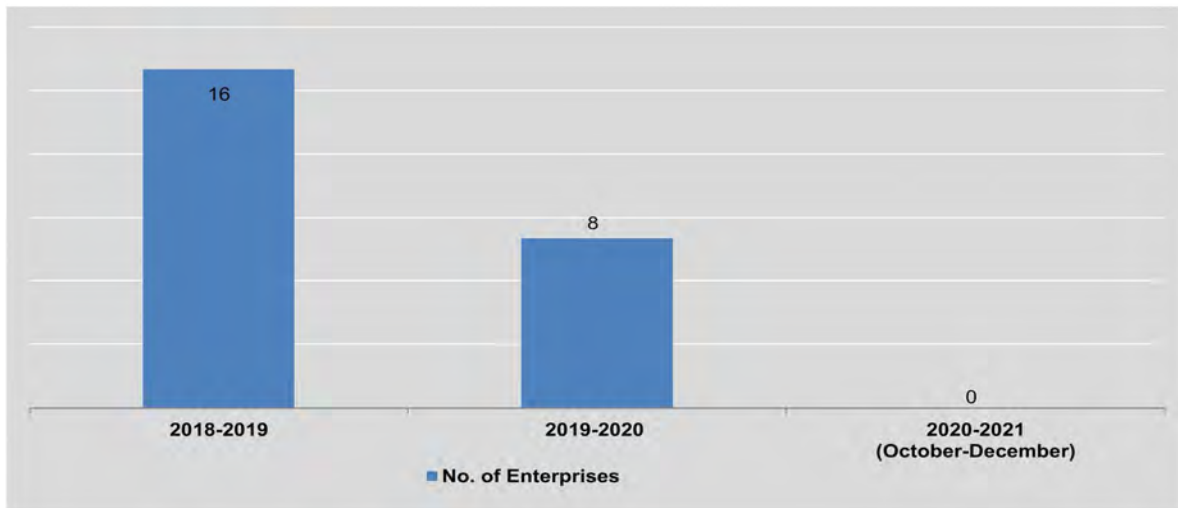
5.4 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY SECTOR, UNDER MYANMAR SPECIAL ECONOMIC ZONE LAW

Million US\$

FY	Manufacturing		Services		Other Services	
	No. of Enterprises	Approved Amount	No. of Enterprises	Approved Amount	No. of Enterprises	Approved Amount
2018-2019	15	281.84 *	1	3.10	-	-
2019-2020	7	161.05 *	-	-	1	1.00
2020-2021 (October-December)	-	12.86 *	-	-	-	-
2019						
December	1	44.94 *	-	-	-	-
2020						
January	1	15.00	-	-	1	1.00
February	-	6.93 *	-	-	-	-
March	-	7.59 *	-	-	-	-
April	-	-	-	-	-	-
May	-	1.20 *	-	-	-	-
June	1	23.50 *	-	-	-	-
July	1	25.74	-	-	-	-
August	1	16.73 *	-	-	-	-
September	1	3.00 *	-	-	-	-
October	-	7.86 *	-	-	-	-
November	-	2.00 *	-	-	-	-
December	-	3.00 *	-	-	-	-

* Investment increased.

Source: Thilawa Special Economic Zone's Management Committee.

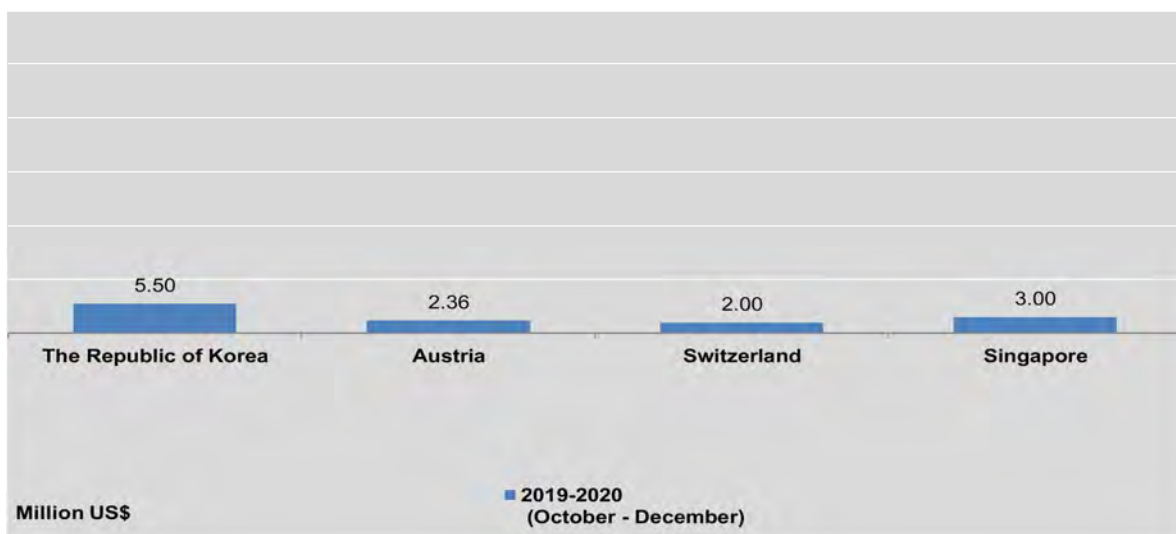


5.5 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY/REGION, UNDER MYANMAR SPECIAL ECONOMIC ZONE LAW

Million US\$

FY	Total		Australia		Austria		British Virgin Islands		Brunei Darussalam	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2018-2019	16	326.44 *	1	12.32	-	-	-	-	-	-
2019-2020	8	163.05 *	-	1.18 *	-	-	-	-	-	-
2020-2021 (October-December)	-	12.86 *	-	-	-	2.36 *	-	-	-	-
2019										
December	1	44.94 *	-	-	-	-	-	-	-	-
2020										
January	2	16.00	-	-	-	-	-	-	-	-
February	-	7.93 *	-	1.18 *	-	-	-	-	-	-
March	-	7.59 *	-	-	-	-	-	-	-	-
April	-	-	-	-	-	-	-	-	-	-
May	-	1.20 *	-	-	-	-	-	-	-	-
June	1	23.50 *	-	-	-	-	-	-	-	-
July	1	25.74	-	-	-	-	-	-	-	-
August	1	16.73	-	-	-	-	-	-	-	-
September	1	3.00 *	-	-	-	-	-	-	-	-
October	-	7.86 *	-	-	-	2.36 *	-	-	-	-
November	-	2.00 *	-	-	-	-	-	-	-	-
December	-	3.00 *	-	-	-	-	-	-	-	-

(Cont'd)



5.5 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY/REGION, UNDER MYANMAR SPECIAL ECONOMIC ZONE LAW

Million US\$

FY	Cayman Island		Denmark		France		China, Hong Kong SAR		Japan	
	No. of Enter- prises	Foreign Invest- ment	No. of Enter- prises	Foreign Invest- ment	No. of Enter- prises	Foreign Invest- ment	No. of Enter- prises	Foreign Invest- ment	No. of Enter- prises	Foreign Invest- ment
2018-2019	-	-	-	-	1	3.70	1	7.00	5	224.13 *
2019-2020	1	17.50	1	13.50	-	-	1	15.00	-	4.40 *
2020-2021 (October-December)	-	-	-	-	-	-	-	-	-	-
2019										
December	-	-	-	-	-	-	-	-	-	-
2020										
January	-	-	-	-	-	-	1	15.00	-	-
February	-	-	-	-	-	-	-	-	-	1.25 *
March	-	-	-	-	-	-	-	-	-	0.20 *
April	-	-	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	-	-	-	-
June	1	17.50	-	-	-	-	-	-	-	-
July	-	-	1	13.50	-	-	-	-	-	0.10 *
August	-	-	-	-	-	-	-	-	-	-
September	-	-	-	-	-	-	-	-	-	-
October	-	-	-	-	-	-	-	-	-	-
November	-	-	-	-	-	-	-	-	-	-
December	-	-	-	-	-	-	-	-	-	-

(Cont'd)

5.5 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY/REGION, UNDER MYANMAR SPECIAL ECONOMIC ZONE LAW

Million US\$

FY	The Republic of Korea		Malaysia		Myanmar		Netherland		Singapore	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2018-2019	2	33.00	-	-	-	-	-	-	1	17.16 *
2019-2020	-	2.50	1	10.00	-	4.14 *	-	-	-	11.45 *
2020-2021 (October-December)	-	5.50	-	-	-	-	-	-	-	3.00 *
2019										
December	-	-	-	-	-	-	-	-	-	6.00 *
2020										
January	-	-	-	-	-	-	-	-	-	-
February	-	2.50	-	-	-	-	-	-	-	-
March	-	-	-	-	-	4.14 *	-	-	-	3.25 *
April	-	-	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	-	-	-	1.20 *
June	-	-	-	-	-	-	-	-	-	-
July	-	-	-	-	-	-	-	-	-	1.00 *
August	-	-	-	-	-	-	-	-	-	-
September	-	-	-	-	-	-	-	-	-	-
October	-	5.50	-	-	-	-	-	-	-	-
November	-	-	-	-	-	-	-	-	-	-
December	-	-	-	-	-	-	-	-	-	3.00 *

(Cont'd)

5.5 FOREIGN INVESTMENT OF PERMITTED ENTERPRISES BY COUNTRY/REGION, UNDER MYANMAR SPECIAL ECONOMIC ZONE LAW

Million US\$

FY	Switzerland		China, Taipei		Thailand		United Arab Emirate		Vietnam	
	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment	No. of Enterprises	Foreign Investment
2018-2019	1	3.00	-	1.36 *	4	24.77 *	-	-	-	-
2019-2020	-	1.00 *	2	49.94	2	16.02 *	-	16.42 *	-	-
2020-2021 (October-December)	-	2.00 *	-	-	-	-	-	-	-	-
2019										
December	-	-	1	38.94	-	-	-	-	-	-
2020										
January	-	-	-	-	1	1.00	-	-	-	-
February	-	-	-	-	-	3.00 *	-	-	-	-
March	-	-	-	-	-	-	-	-	-	-
April	-	-	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	-	-	-	-
June	-	1.00 *	-	-	-	5.00 *	-	-	-	-
July	-	-	-	-	-	-	-	11.14 *	-	-
August	-	-	1	11	-	0.45 *	-	5.28 *	-	-
September	-	-	-	-	1	3.00 *	-	-	-	-
October	-	-	-	-	-	-	-	-	-	-
November	-	2.00 *	-	-	-	-	-	-	-	-
December	-	-	-	-	-	-	-	-	-	-

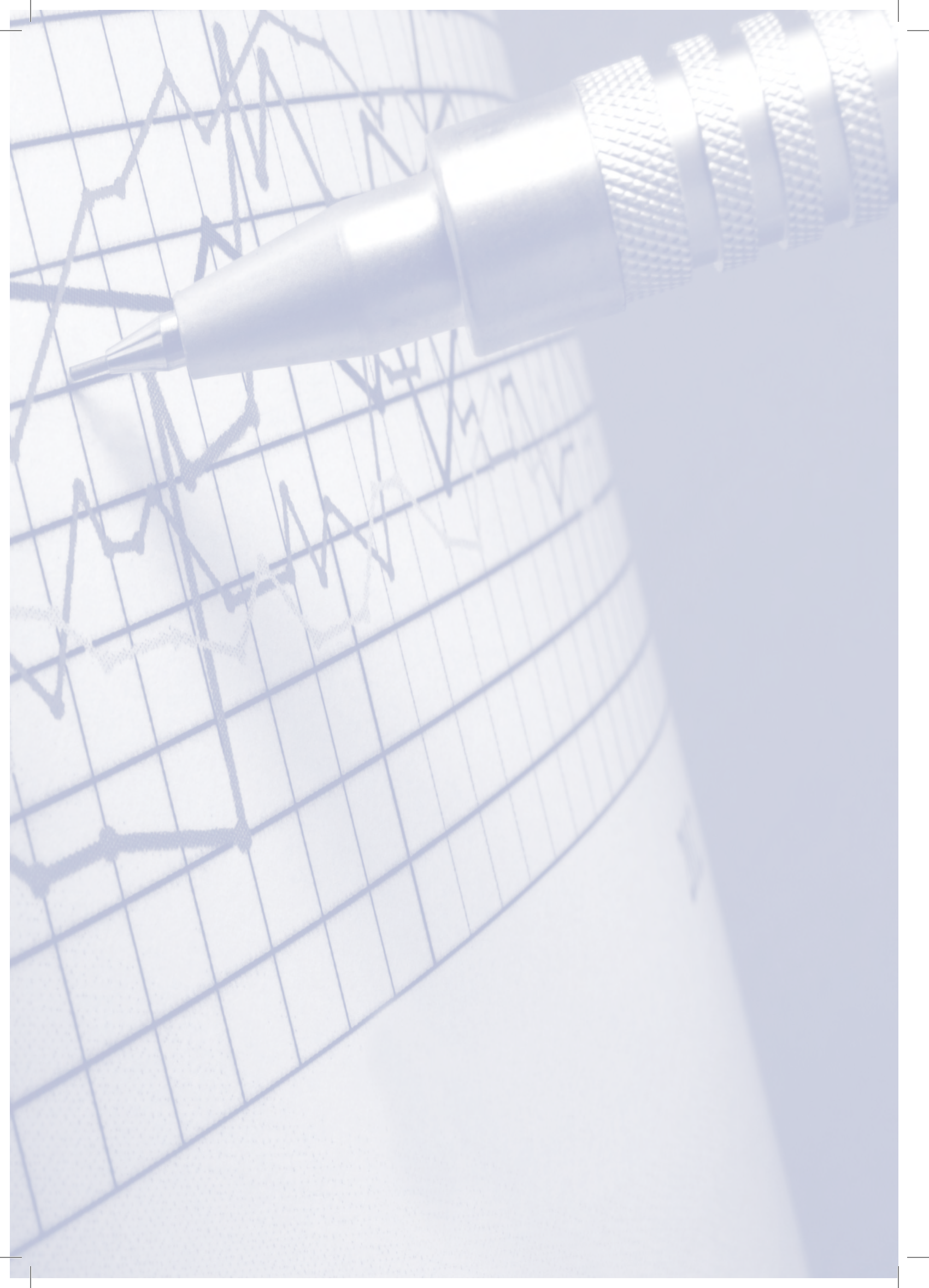
* Investment increased.

Source:Thilawa Special Economic Zone's Management Committee.

CHAPTER 6
TRANSPORTATION AND TRAVEL



6



TRANSPORTATION AND TRAVEL | ANALYSIS

Transportation statistics is comprised of domestic public transport, road transport and merchant shipping. Domestic Public Transport describes freight ton-miles and passenger-miles for Government owned Railways, Road transport, Inland water transport and Airways.

Within domestic public transport, railways was the most common form of transportation for both cargo and passengers, with 491,074 thousand freight ton-miles and 1,062,249 thousand passenger-miles in 2019-2020, and 127,271 thousand freight ton-miles and 12,365 thousand passenger-miles in 2020-2021, October to December.

In 2019-2020 road transport was the second most common form of domestic public transport. Road transport recorded 170,608 thousand freight ton-miles and 203,941 thousand passenger-miles in 2019-2020, and 47,770 thousand freight ton-miles and 12,534 thousand passenger-miles in 2020-2021, October to December.

Airways are primarily a form of passenger transport, with 1,794 thousand passenger-miles in 2020-2021, October to December and 284,846 thousand passenger-miles in 2019-2020. It recorded 11 thousand freight ton-miles in 2020-2021, October to December and 313 thousand freight ton-miles in 2019-2020.

Inland water transport was one of the smallest sectors of domestic public transport with 65,566 thousand freight ton-miles and 28,599 thousand passenger-miles in 2019-2020, and 11,957 thousand freight ton-miles and 2,129 thousand passenger-miles in 2020-2021, October to December.

There were 7,420,952 registered motor vehicles in Myanmar in 2018-2019 and 7,625,110 in 2019-2020.

■ DOMESTIC PUBLIC TRANSPORT

Domestic public transport is presented by four modes: railways, road transport, inland water transport and airways. Railways was the major transportation in the public sector with a share of 61% in December 2020.

Between December 2019 and December 2020, Railways transport decreased by 7% for freight ton-miles and 97% for passenger-miles. Road transport decreased by 12% for freight ton-miles and 92% for passenger-miles between December 2019 and December 2020. Inland water transport decreased by 32% for freight ton-miles and 67% for passenger-miles between December 2019 and December 2020. Over the same period, Airways transport decreased by 79% for freight ton-miles and 97% for passenger-miles.

■ ROAD TRANSPORT

Total Registered Motor Vehicles has increased by 4.63% in 2018-2019 and by 2.75% in 2019-2020, compared to the previous year.

Information on Yangon City Private Transport is provided by Yangon Region Transport Authority. Between December 2019 and December 2020, the transport of passengers in Yangon decreased by 69% for both passenger and passenger-miles, the number of buses in operation per day

decreased by 33%, the number of trips per day decreased by 42% and gross earnings decreased by 71%.

Information on Mandalay City Private Transport is provided by Mandalay Region Buses Control Committee. Private road transport in Mandalay decreased by 26.5% for passenger and passenger-miles, by 42% for number of buses in operation per day, by 42.7% for number of trips per day, increased by 105% for gross earning between 2018-2019 and 2019-2020. However, the number of passengers using bus service in Mandalay is not very high because people use mainly their owned two-wheeled vehicles such as motorcycles and bicycles.

MERCHANT SHIPPING (Coastal Trade)

Coastal trade means trading of goods by ship from one port to another in the same country.

Between November 2020 and December 2020 for coastal trade, entry increased by 33% for vessels and does not change for tonnage, and clearance increased by 36% for vessels and 56% for tonnage.

TOURISM

This section presents information about the tourism industry up to December 2020.

With a view to preventing importation and spread of COVID-19, Myanmar's tourism sector is suffering a lot (as other tourism sectors around the world), standing in December 2020. The Government of the Republic of the Union of Myanmar has temporarily suspended entry of foreign nationals through international airports since March 28, except entry with valid visa, special relief flights, Border Pass (BP) and Temporary Border Pass (TBP).

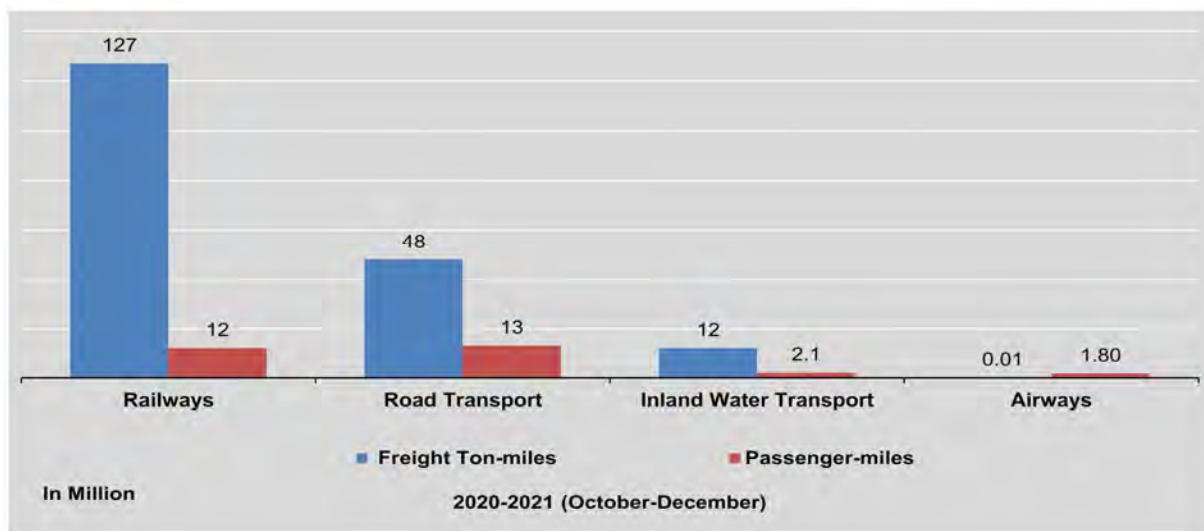
6.1 TRANSPORTATION

Thousand

FY	Domestic Public Transport							
	Railways		Road Transport		Inland Water Transport		Airways	
	Freight ton-miles	Passenger -miles	Freight ton-miles	Passenger -miles	Freight ton-miles	Passenger -miles	Freight ton-miles	Passenger -miles
2018-2019	457,635	1,904,887	215,124	351,410	64,595	38,141	352	399,319
2019-2020	491,074	1,062,249	170,608	203,941	65,566	28,599	313	284,846
2020-2021 (October-December)	127,271	12,365	47,770	12,534	11,957	2,129	11	1,794
2019								
December	46,433	141,097	17,698	28,645	5,690	3,078	29	44485
2020								
January	44,406	127,559	17,859	28,445	5,831	3,065	62	45,445
February	47,563	120,240	17,239	26,899	5,302	2,695	51	37,832
March	46,607	137,431	13,173	26,949	5,746	2,892	28	34,233
April	29,112	26,522	12,474	4,588	5,163	742	13	3,384
May	44,555	31,483	12,324	5,677	5,731	1,112	19	4,353
June	38,741	47,391	12,389	6,999	5,706	2,114	21	7,450
July	39,847	57,969	12,740	7,910	5,559	2,568	23	12,500
August	37,082	62,329	12,998	7,813	5,101	2,804	24	16422
September	39,229	16,050	12,577	4,012	4,991	1,250	5	2,003
October	49,920	2,496	15,163	5,036	4,173	286	3	401
November	34,212	5,064	16,950	5,340	3,890	825	2	178
December	43,139	4,805	15,657	2,158	3,894	1,018	6	1215

Note: It was sharply decreased due to the impact of COVID-19 from April to December 2020.

Sources: Myanmar Railways.
Road Transport.
Inland Water Transport.
Myanmar National Airlines.

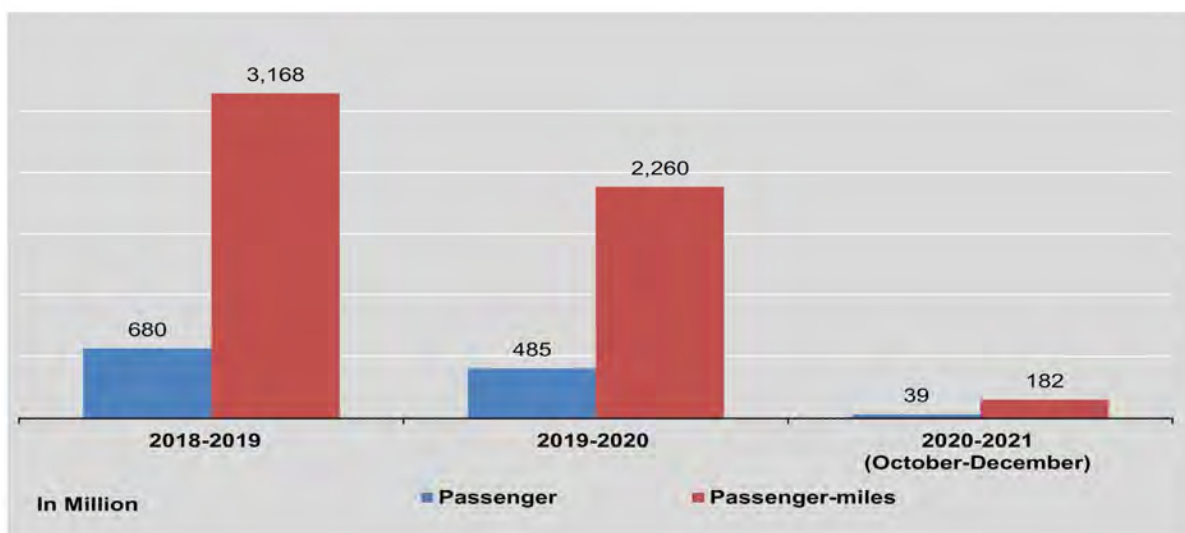


6.2 YANGON CITY PRIVATE TRANSPORT

FY	Yangon City Private Transport (Bus Service)				
	Passenger (Thousand)	Passenger-miles (Thousand)	Number of buses in operation per day	Number of trips per day	Gross Earnings (K million)
2018-2019	679,529	3,167,551	4,501	16,362	138,561.17
2019-2020	484,886	2,260,251	3,713	13,154	98,860.69
2020-2021 (October-December)	38,959	181,604	2,328	7,473	7,881.41
2019					
December	58,665	273,460	4,434	16,836	12,835.85
2020					
January	59,142	275,685	4,579	16,668	11,973.70
February	54,868	255,759	4,348	15,844	11,249.52
March	50,025	233,187	4,417	16,243	10,124.98
April	10,642	49,606	1,486	5,114	2,100.00
May	20,865	97,261	2,630	8,914	4,008.57
June	31,393	146,337	3,663	11,713	6,172.66
July	35,585	165,878	3,837	12,987	7,121.22
August	36,972	172,342	3,898	12,981	7,405.87
September	15,289	71,268	2,427	7,715	3,019.45
October	6,337	29,540	1,448	4,506	1,246.87
November	14,447	67,345	2,564	8,174	2,910.27
December	18,175	84,719	2,971	9,740	3,724.27

Note: It was sharply decreased due to the impact of COVID-19 from April to December 2020.

Source: Yangon Region Transport Authority.

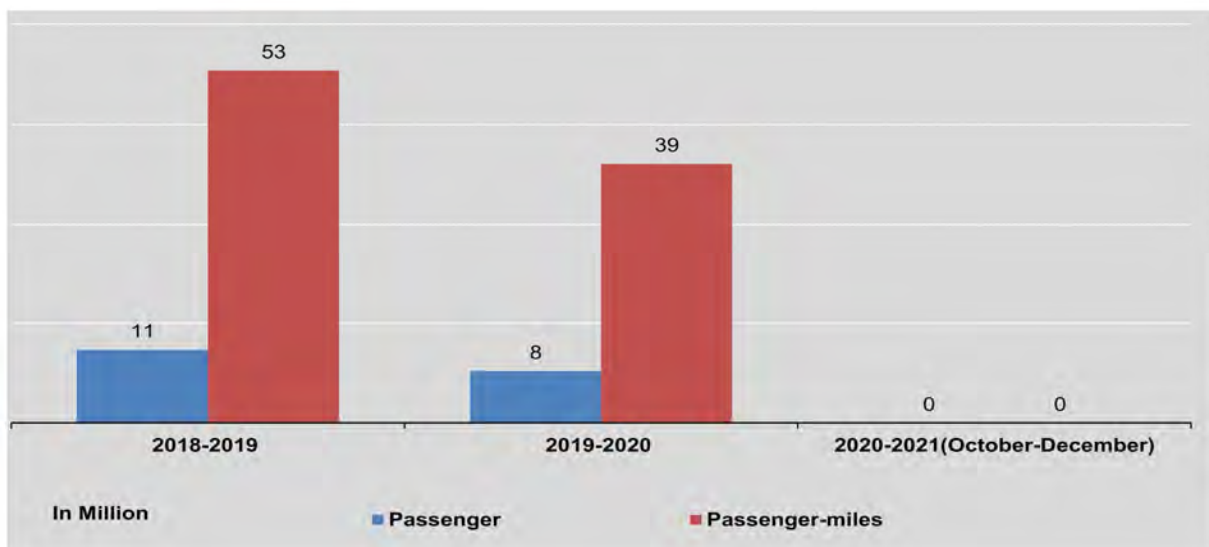


6.3 MANDALAY CITY PRIVATE TRANSPORT

FY	Mandalay City Private Transport (Bus Service)				
	Passenger (Thousand)	Passenger-miles (Thousand)	Number of buses in operation per day	Number of trips per day	Gross Earnings (K million)
2018-2019	10,637	53,177	247	747	1,152.91
2019-2020	7,817	39,082	143	428	2,365.70
2020-2021 (October-December)	-	-	-	-	-
2019					
December	1,146	5,729	252	756	343.73
2020					
January	1,132	5,659	241	723	339.54
February	1,151	5,755	261	783	345.30
March	1,062	5,310	226	678	318.62
April	-	-	-	-	-
May	-	-	-	-	-
June	92	460	20	59	27.54
July	557	2,785	108	324	167.12
August	557	2,785	138	414	167.12
September	-	-	-	-	-
October	-	-	-	-	-
November	-	-	-	-	-
December	-	-	-	-	-

Note: The operation of buses were paused for controlling the outbreak of Covid-19 in April, May and September to December 2020.

Source: Mandalay Region Buses Control Committee.

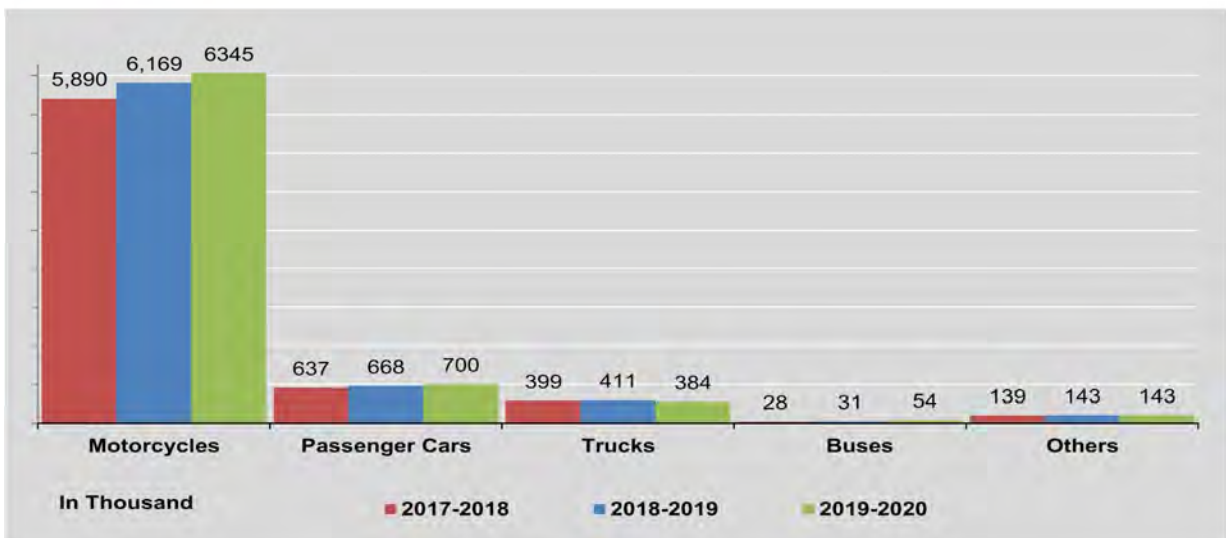


6.4 REGISTERED MOTOR VEHICLES BY TYPE

Fiscal Year's data refer to the end of September, not only the month of September

FY	Passenger Cars	Trucks	Buses	Motorcycles	Others	Total
2017-2018	637,405	399,474	27,552	5,889,577	138,835	7,092,843
2018-2019	667,946	410,875	30,647	6,168,963	142,521	7,420,952
2019-2020	699,911	383,608	53,782	6,345,029	142,780	7,625,110
2019						
December	677,827	412,422	30,643	6,096,300	143,787	7,333,979
2020						
January	682,690	412,692	30,567	6,103,227	143,929	7,373,105
February	687,644	413,129	30,592	6,118,456	144,109	7,393,930
March	691,622	414,197	30,507	6,163,972	143,655	7,443,953
April	689,565	413,301	30,516	6,156,369	143,494	7,433,245
May	692,644	412,982	28,287	6,153,327	143,627	7,430,867
June	698,289	414,691	30,935	6,220,966	144,188	7,509,069
July	698,319	411,421	29,725	6,278,969	144,680	7,563,114
August	697,424	381,291	55,423	6,320,785	143,293	7,598,216
September	699,911	383,608	53,782	6,345,029	142,780	7,625,110
October	701,120	383,509	54,291	6,338,618	142,769	7,620,307
November	701,762	409,372	29,446	6,335,996	142,808	7,619,384
December	700,073	383,508	53,945	6,330,533	142,753	7,610,812

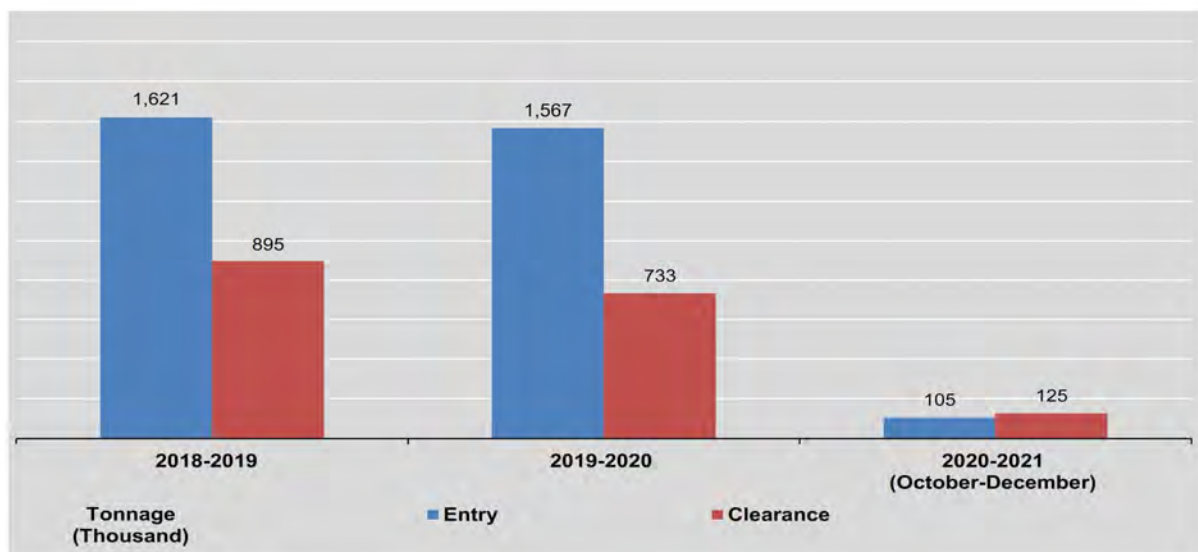
Source: Department of Road Transport Administration.



6.5 MERCHANT SHIPPING (Coastal Trade)

FY	Entry		Clearance	
	Vessels	Tonnage (Thousand)	Vessels	Tonnage (Thousand)
2018-2019	1,649	1,621	1,669	895
2019-2020	1,700	1,567	1,695	733
2020-2021 (October-December)	260	105	302	125
2019				
December	134	121	136	38
2020				
January	148	145	163	74
February	150	170	156	86
March	208	216	205	61
April	147	140	132	41
May	136	136	159	56
June	164	158	130	35
July	156	118	172	101
August	103	77	90	35
September	84	53	82	26
October	60	41	75	33
November	86	32	96	36
December	114	32	131	56

Source: Customs Department.



6.6 INTERNATIONAL TOURIST ARRIVALS^{1/}

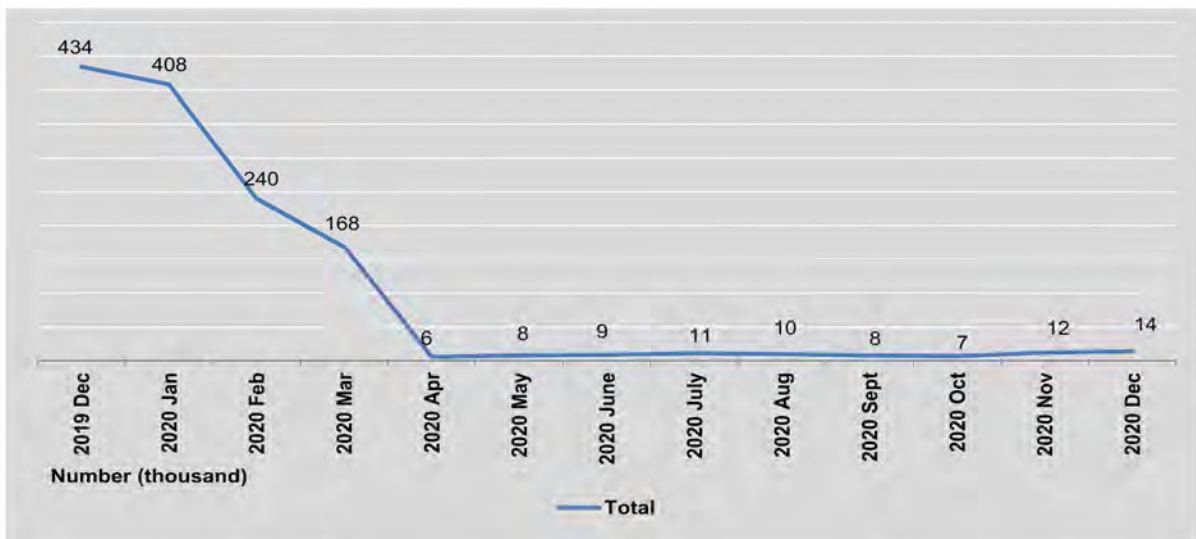
Number

FY	Total	by Air	by Sea	by Land
2018-2019	4,172,714	1,667,623	343,317	2,161,774
2019-2020	2,090,163	863,417	144,982	1,081,764
2020-2021 (October-December)	33,011	3,273	206	29,532
2019				
December	433,951	193,864	30,620	209,467
2020				
January	408,182	183,416	25,589	199,177
February	240,211	98,044	24,477	117,690
March	168,458	41,431	15,749	111,278
April ^{2/}	6,311	82	2	6,227
May ^{2/}	8,932	172	8	8,752
June ^{2/}	9,763	417	5	9,341
July ^{2/}	10,575	767	4	9,804
August ^{2/}	10,330	1,970	15	8,345
September ^{2/}	7,570	801	3	6,766
October ^{2/}	7,147	859	37	6,251
November ^{2/}	12,263	1,062	20	11,181
December ^{2/}	13,601	1,352	149	12,100

Note: ^{1/} Includes visitors with visa and daily or overnight travellers with border pass.

Source: Ministry of Hotels and Tourism.

^{2/} In April to December, 2020 the date shows the international arrivals with valid entry visa, special relief flights, Border Pass (BP) and Temporary Border Pass (TBP).

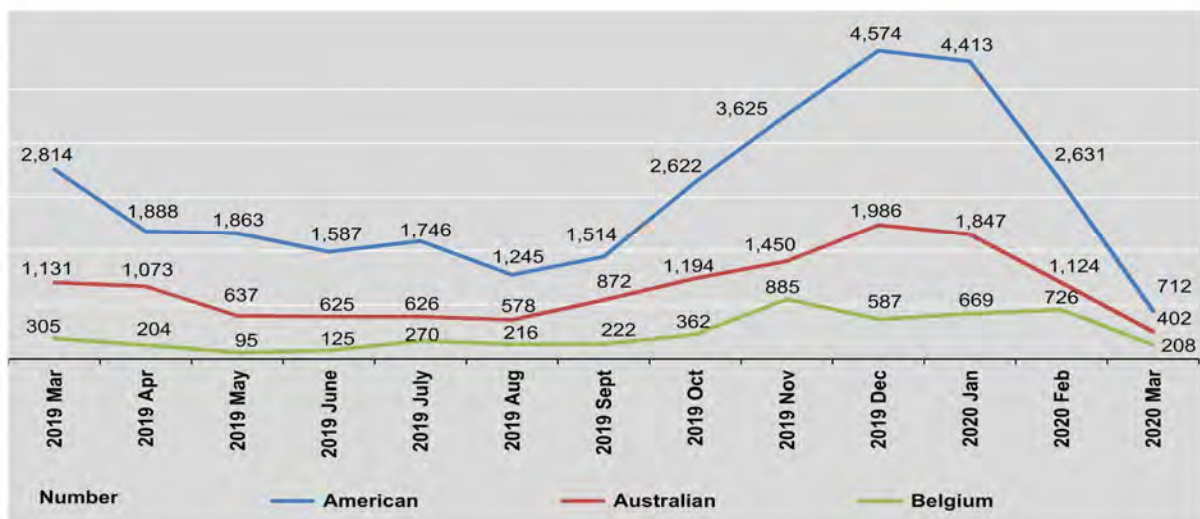


6.7 TOURIST ARRIVALS AT YANGON, MANDALAY AND NAYPYITAW INTERNATIONAL AIRPORTS BY TYPE OF NATIONALITY

Number

FY	American		Australian		Bangladeshi		Belgium	
	Male	Female	Male	Female	Male	Female	Male	Female
2018-2019	16,261	13,636	7,454	6,190	762	324	2,291	2,146
2019-2020	10,029	8,548	4,347	3,656	413	227	1,719	1,718
2020-2021 (October-December)	-	-	-	-	-	-	-	-
2019								
November	1,923	1,702	762	688	69	33	441	444
December	2,375	2,199	1,041	945	86	59	309	278
2020								
January	2,431	1,982	995	852	111	69	316	353
February	1,485	1,146	632	492	69	43	354	372
March	411	301	225	177	25	10	107	101
April	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	-	-
June	-	-	-	-	-	-	-	-
July	-	-	-	-	-	-	-	-
August	-	-	-	-	-	-	-	-
September	-	-	-	-	-	-	-	-
October	-	-	-	-	-	-	-	-
November	-	-	-	-	-	-	-	-
December	-	-	-	-	-	-	-	-

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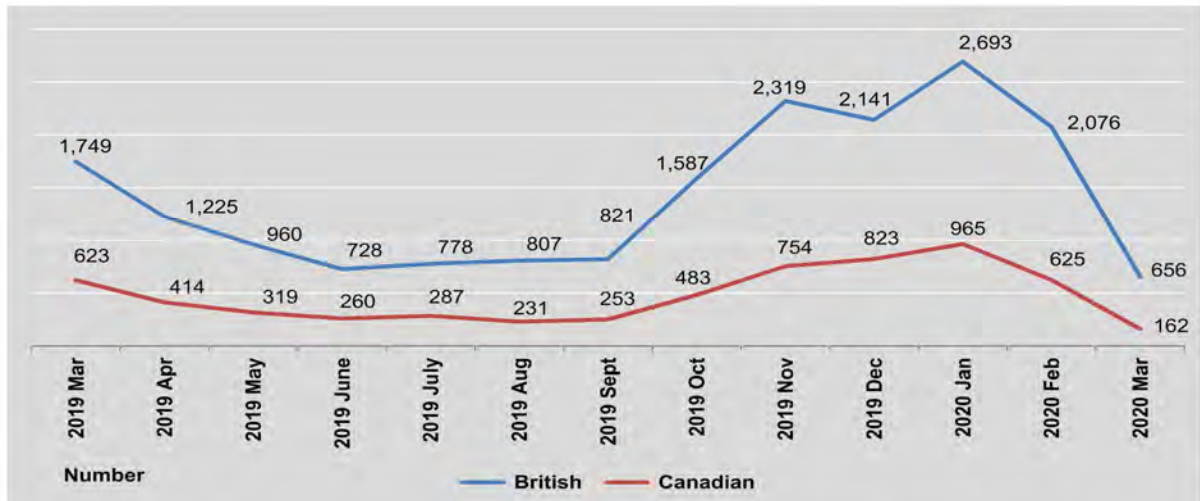


6.7 TOURIST ARRIVALS AT YANGON, MANDALAY AND NAYPYITAW INTERNATIONAL AIRPORTS BY TYPE OF NATIONALITY

Number

FY	British		Canadian		Chinese		Indonesian	
	Male	Female	Male	Female	Male	Female	Male	Female
2018-2019	10,341	7,489	3,347	2,629	205,132	230,607	47	59
2019-2020	6,495	4,977	2,100	1,712	101,601	117,464	29	34
2020-2021 (October-December)	-	-	-	-	-	-	-	-
2019								
December	1,218	923	459	364	29,443	32,908	9	6
2020								
January	1,519	1,174	543	422	23,529	30,239	1	10
February	1,151	925	356	269	523	285	2	4
March	400	256	99	63	215	76	2	3
April	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	-	-
June	-	-	-	-	-	-	-	-
July	-	-	-	-	-	-	-	-
August	-	-	-	-	-	-	-	-
September	-	-	-	-	-	-	-	-
October	-	-	-	-	-	-	-	-
November	-	-	-	-	-	-	-	-
December	-	-	-	-	-	-	-	-

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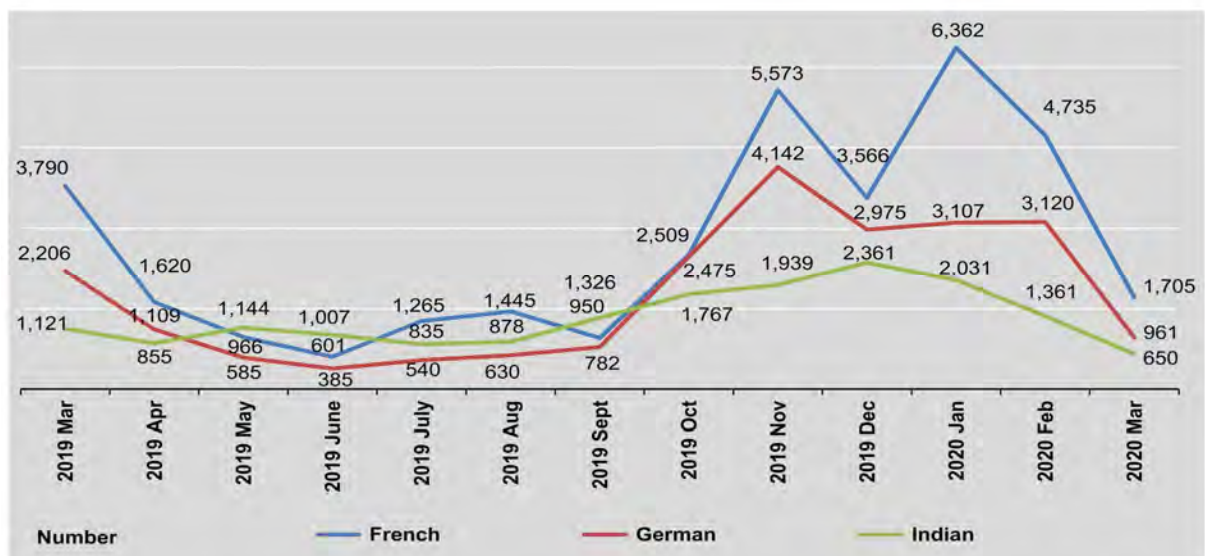


6.7 TOURIST ARRIVALS AT YANGON, MANDALAY AND NAYPYITAW INTERNATIONAL AIRPORTS BY TYPE OF NATIONALITY

Number

FY	French		German		Indian		Israeli	
	Male	Female	Male	Female	Male	Female	Male	Female
2018-2019	16,001	16,920	10,839	9,946	9,946	3,284	1,081	1,266
2019-2020	11,761	12,689	8,506	8,274	7,261	2,848	861	948
2020-2021 (October-December)	-	-	-	-	-	-	-	-
2019								
December	1,847	1,719	1,584	1,391	1,589	772	142	160
2020								
January	3,048	3,314	1,600	1,507	1,456	575	232	275
February	2,244	2,491	1,559	1,561	1,032	329	114	151
March	817	888	473	488	489	161	30	27
April	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	-	-
June	-	-	-	-	-	-	-	-
July	-	-	-	-	-	-	-	-
August	-	-	-	-	-	-	-	-
September	-	-	-	-	-	-	-	-
October	-	-	-	-	-	-	-	-
November	-	-	-	-	-	-	-	-
December	-	-	-	-	-	-	-	-

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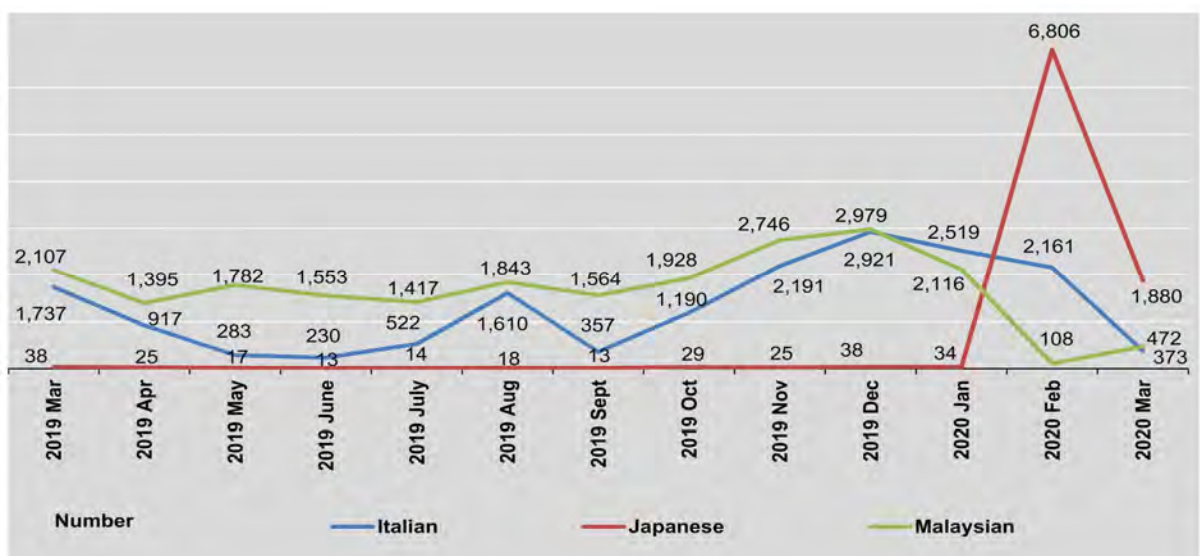


6.7 TOURIST ARRIVALS AT YANGON, MANDALAY AND NAYPYITAW INTERNATIONAL AIRPORTS BY TYPE OF NATIONALITY

Number

FY	Italian		Japanese		Korean		Malaysian	
	Male	Female	Male	Female	Male	Female	Male	Female
2018-2019	7,391	8,172	758	262	402	178	14,108	9,727
2019-2020	5,292	6,063	6,224	2,588	324	81	5,765	4,584
2020-2021 (October-December)	-	-	-	-	-	-	-	-
2019								
December	1,401	1,520	24	14	4	3	1,544	1,435
2020								
January	1,229	1,290	17	17	3	3	1,240	876
February	937	1,224	4,753	2,053	2	1	62	46
March	165	208	1,392	488	301	72	307	165
April	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	-	-
June	-	-	-	-	-	-	-	-
July	-	-	-	-	-	-	-	-
August	-	-	-	-	-	-	-	-
September	-	-	-	-	-	-	-	-
October	-	-	-	-	-	-	-	-
November	-	-	-	-	-	-	-	-
December	-	-	-	-	-	-	-	-

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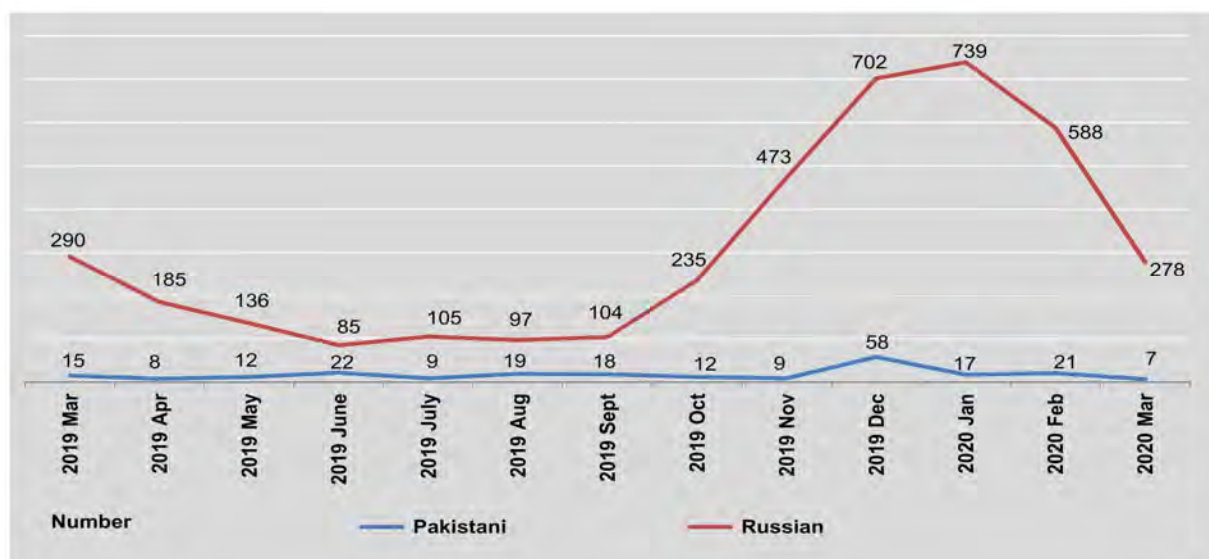


6.7 TOURIST ARRIVALS AT YANGON, MANDALAY AND NAYPYITAW INTERNATIONAL AIRPORTS BY TYPE OF NATIONALITY

Number

FY	Pakistani		Russian		Netherlands		Swiss	
	Male	Female	Male	Female	Male	Female	Male	Female
2018-2019	153	42	1,758	1,723	3,164	2,708	2,515	2,251
2019-2020	82	42	1,398	1,617	1,412	1,136	1,104	1,172
2020-2021 (October-December)	-	-	-	-	-	-	-	-
2019								
December	28	30	310	392	475	344	-	-
2020								
January	15	2	364	375	-	-	535	547
February	15	6	249	339	81	56	444	482
March	7	-	122	156	137	113	125	143
April	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	-	-
June	-	-	-	-	-	-	-	-
July	-	-	-	-	-	-	-	-
August	-	-	-	-	-	-	-	-
September	-	-	-	-	-	-	-	-
October	-	-	-	-	-	-	-	-
November	-	-	-	-	-	-	-	-
December	-	-	-	-	-	-	-	-

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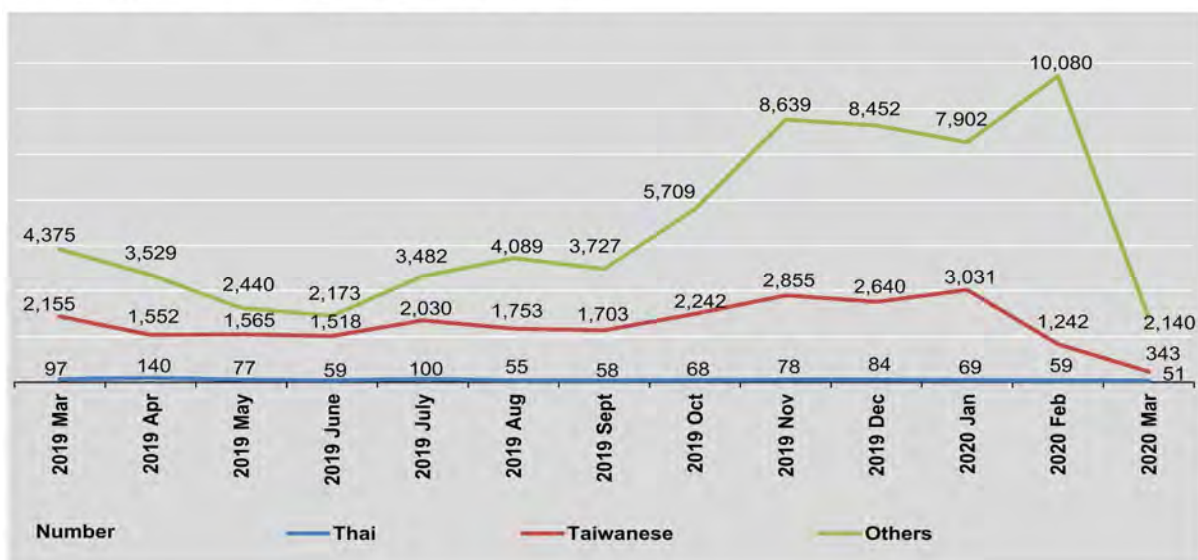
6.7 TOURIST ARRIVALS AT YANGON, MANDALAY AND NAYPYITAW INTERNATIONAL AIRPORTS BY TYPE OF NATIONALITY

Number

FY	Thai		Taiwanese		Others *	
	Male	Female	Male	Female	Male	Female
2018-2019	581	499	13,751	10,572	28,511	27,308
2019-2020	180	229	6,474	5,879	22,007	20,916
2020-2021 (October-December)	-	-	-	-	3	-
2019						
December	27	57	1,446	1,194	4,257	4,195
2020						
January	29	40	1,422	1,609	4,009	3,893
February	31	28	633	609	5,638	4,442
March	31	20	245	98	1,170	970
April	-	-	-	-	-	-
May	-	-	-	-	-	-
June	-	-	-	-	-	1
July	-	-	-	-	-	-
August	-	-	-	-	-	-
September	-	-	-	-	-	-
October	-	-	-	-	3	-
November	-	-	-	-	-	-
December	-	-	-	-	-	-

* Includes Hong Kong, Denmark, Nepal, Singapore, Mexican, New Zealand, Philippines, Spanish, Swedish, etc

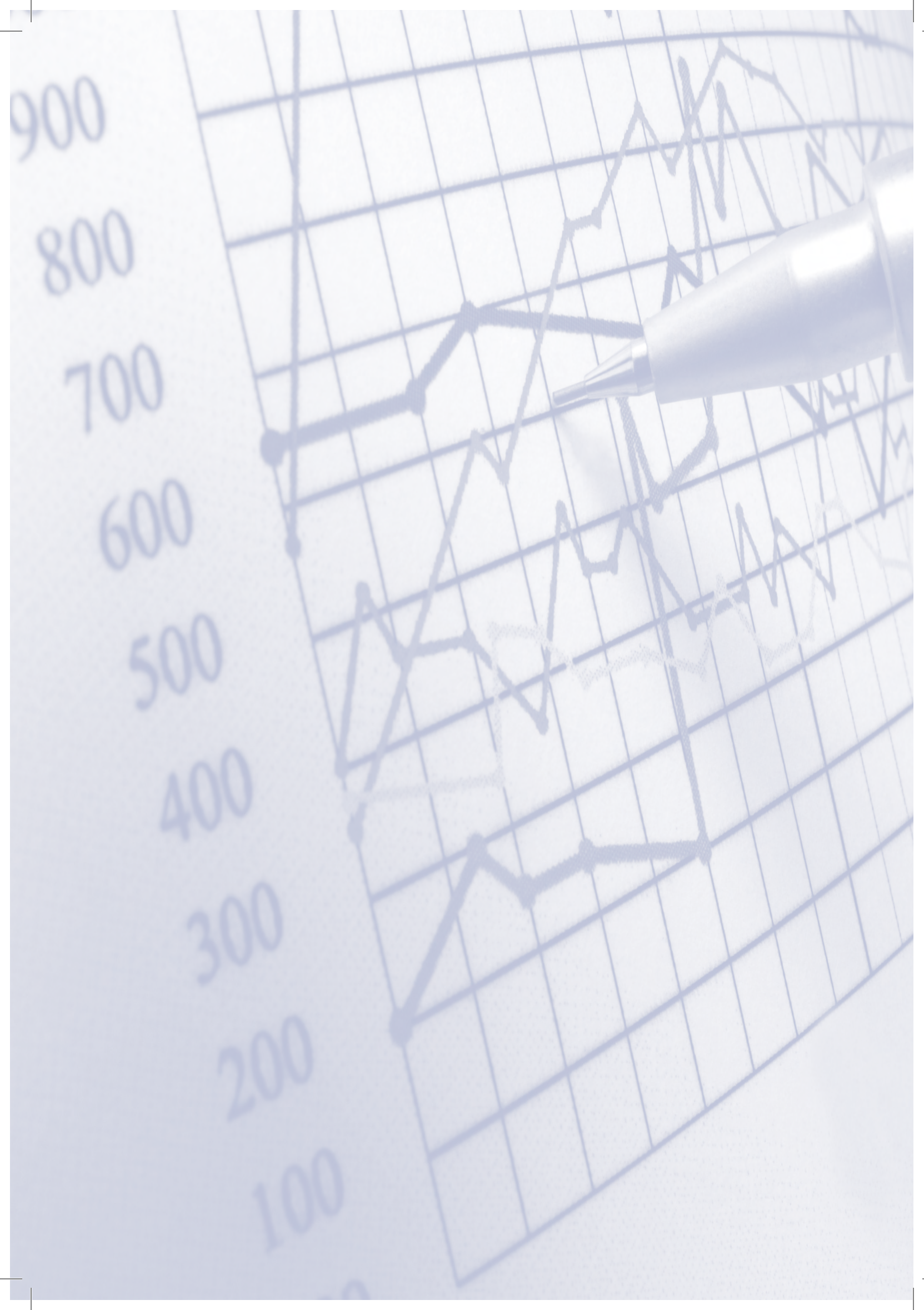
Source: Immigration Department.



CHAPTER 7
LABOUR AND EMPLOYMENT



7



LABOUR AND EMPLOYMENT | ANALYSIS

Labour and employment are critical factors in the production of goods and services. Thus, the improvement of the quality of the country's labour force and the efforts to make it more productive are crucial for the development of the economy. This chapter deals with the principal statistics of employment through Labour Exchange Offices and overseas employment in Myanmar. It also presents data on the distribution of new registrations, job vacancies and people who were placed into employment by Labour Exchange Offices in Yangon and other States/Regions. While the employment opportunities are greater in Yangon Region, there is also a higher concentration of job seekers in this region. In the whole country, the number of job seekers remains higher than the job opportunities.

EMPLOYMENT THROUGH LABOUR EXCHANGE OFFICES

The effect of the Coronavirus Disease 2019 (COVID-19) emergency is more evident in most recent monthly data (December 2020). In Yangon Region, new registrations, vacancies notified, the number of submissions made for the vacancies and the number of people who were placed into employment decreased by 32.6%, 60.9%, 60.7% and 60.8% compared with the same month of 2019. In other States and Regions, new registrations, vacancies notified, the number of submissions made for the vacancies and the number of people who were placed into employment decreased by 38.7%, 41.7%, 42.8% and 41.5% compared with the same month of the previous year.

Compare the 2018-2019 and 2019-2020, the number registered, vacancies notified, the number of submissions made for the vacancies and the number of people who were placed into employment decreased in Yangon Region. Meanwhile, number of registered and the number of submissions made for the vacancies increased in Other States and Regions.

OVERSEAS EMPLOYMENT

The main destinations for overseas employment are Thailand, Malaysia, Korea, Singapore, Japan, United Arab Emirates and Qatar. In 2019-2020, 75.1% of overseas workers were employed in Thailand, and 20.8% in Malaysia. The total overseas employment decreased by 49.7% between 2018-2019 and 2019-2020. During the global COVID-19 pandemic, 1093 workers were sent to Japan in December 2020, representing an increased of 76.6% for Japan compared with the same month of 2019. However, overseas employment licensed agencies have not been able to send any overseas workers to the other countries in the same period.

LOCAL EMPLOYMENT

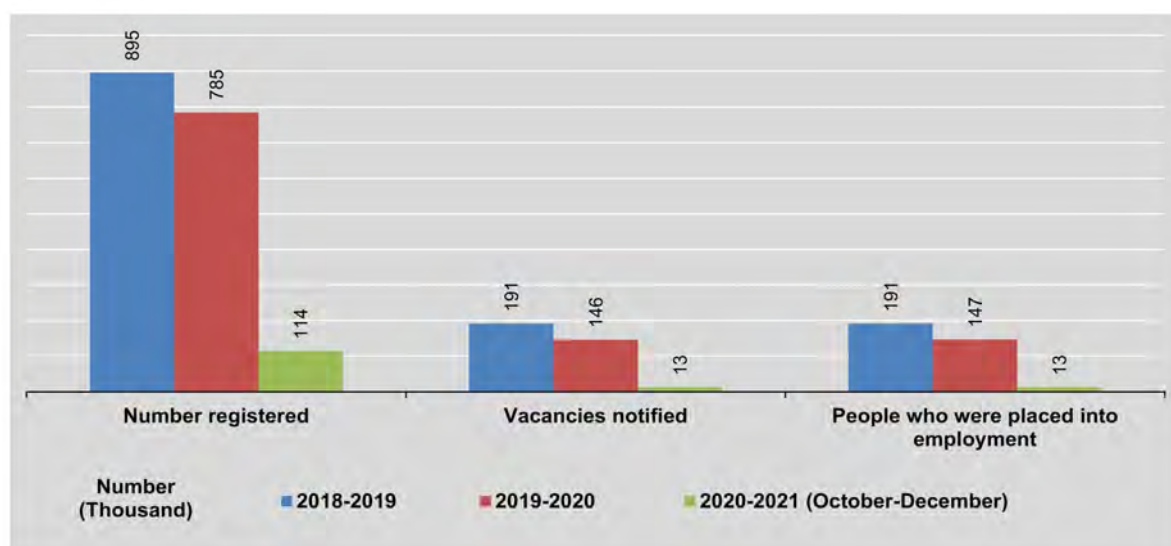
In December 2020, the contribution of the number of people who were placed in the public sector to the total placements were 10.6% and 89.4% in the private sector through Labour Exchange Offices. Among them, 49.4% of workers were in Yangon Region and the remaining 50.6% were in the other States and Regions.

7.1 EMPLOYMENT THROUGH LABOUR EXCHANGE OFFICES

Number

FY	Yangon Region				
	Number registered	Vacancies notified	Number of submissions made for the vacancies	People who were placed into employment	Registered live and pending at the end of the period
2018-2019	894,882	191,426	191,557	191,359	487,762
2019-2020	784,936	145,943	146,019	146,609	365,215
2020-2021 (October-December)	113,654	13,233	13,274	13,297	328,135
2019					
December	85,463	15,747	15,746	15,735	514,048
2020					
January	69,380	15,861	15,861	15,841	485,485
February	62,987	17,097	17,097	17,100	469,770
March	38,453	16,079	16,079	16,080	439,849
April	12,229	5,080	5,080	5,084	389,238
May	61,918	3,032	3,032	3,032	361,146
June	106,666	11,508	11,499	11,510	396,805
July	86,461	9,978	9,984	10,601	397,376
August	73,329	9,990	9,985	9,983	387,914
September	29,374	8,799	8,881	8,832	365,215
October	9,313	2,559	2,559	2,594	333,381
November	46,735	4,519	4,522	4,530	338,409
December	57,606	6,155	6,193	6,173	328,135

(Cont'd)

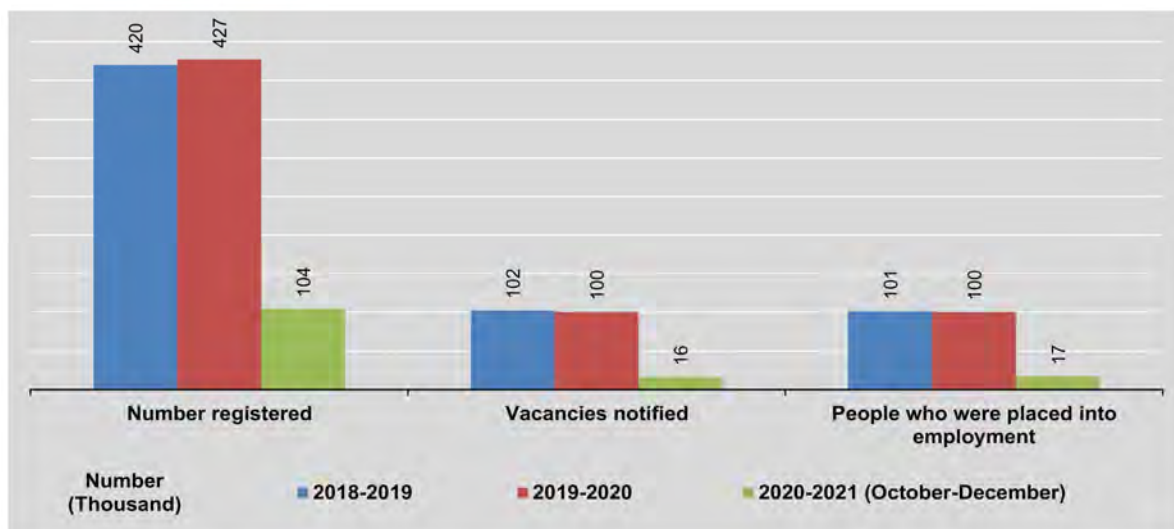


7.1 EMPLOYMENT THROUGH LABOUR EXCHANGE OFFICES

Number

FY	Other States / Regions				
	Number registered	Vacancies notified	Number of submissions made for the vacancies	People who were placed into employment	Registered live and pending at the end of the period
2018-2019	419,602	101,812	109,149	101,127	418,611
2019-2020	427,117	99,850	112,428	99,873	420,125
2020-2021 (October-December)	103,700	15,552	18,126	16,523	415,141
2019					
December	40,867	10,836	11,453	10,816	419,307
2020					
January	32,606	9,425	9,897	8,918	409,787
February	37,241	9,669	9,872	9,817	407,284
March	27,861	9,151	9,416	8,827	402,588
April	13,082	3,933	4,128	4,300	392,520
May	42,634	3,523	4,117	3,776	396,251
June	53,807	7,058	7,826	6,842	420,660
July	50,299	10,415	11,936	10,497	431,358
August	39,622	7,392	10,610	7,349	432,873
September	25,903	10,132	14,462	9,812	420,125
October	41,772	4,012	5,502	4,848	428,870
November	36,892	5,223	6,077	5,344	428,005
December	25,036	6,317	6,547	6,331	415,141

Source: Department of Labour.



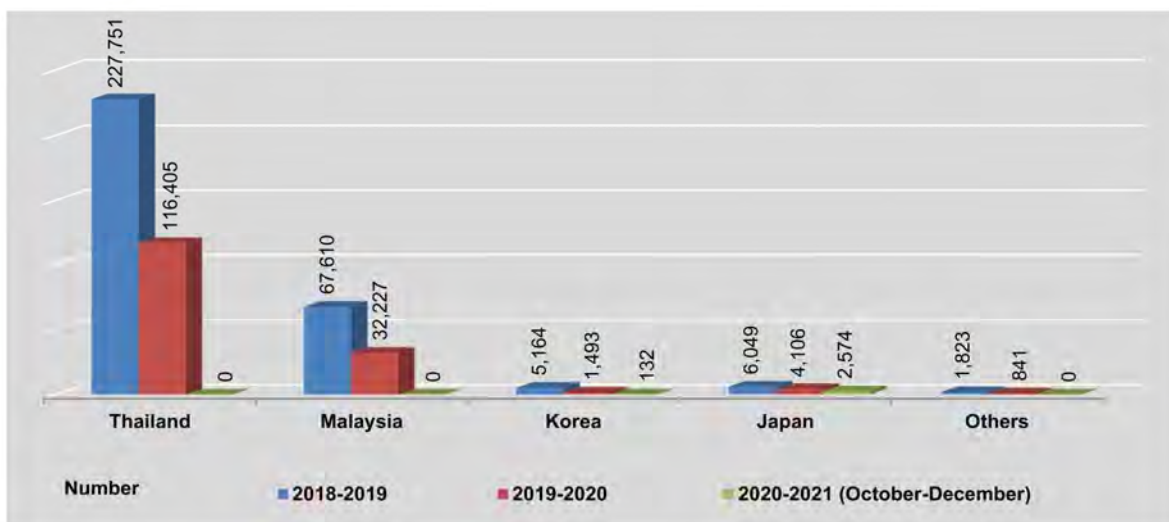
7.2 OVERSEAS EMPLOYMENT

Number

FY	Total Overseas Workers	Overseas Employment								
		Thai	Malaysia	Korea	Singapore	Japan	Qatar	UAE	Jordan	Macao
2018-2019	308,397	227,751	67,610	5,164	379	6,049	114	347	974	9
2019-2020	155,072	116,405	32,227	1,493	244	4,106	45	126	426	-
2020-2021 (October-December)	2,706	-	-	132	-	2,574	-	-	-	-
2019										
December	24,572	16,691	6,472	536	76	619	14	1	163	-
2020										
January	29,227	23,586	4,408	267	69	761	11	58	67	-
February	27,330	22,362	4,145	58	9	698	8	15	35	-
March	15,700	12,694	2,083	188	8	655	-	10	62	-
April	-	-	-	-	-	-	-	-	-	-
May	-	-	-	-	-	-	-	-	-	-
June	-	-	-	-	-	-	-	-	-	-
July	20	-	-	20	-	-	-	-	-	-
August	5	-	-	5	-	-	-	-	-	-
September	191	-	-	68	-	123	-	-	-	-
October	445	-	-	102	-	343	-	-	-	-
November	1,168	-	-	30	-	1,138	-	-	-	-
December	1,093	-	-	-	-	1,093	-	-	-	-

Note: This data had been collected in accord with the Oversea Worker Identification Card issued by Migrant Worker Division in North Dagon Township, Yangon Region and Migrant Worker Office in Myawaddy Township, Kayin State.

Source: Department of Labour.



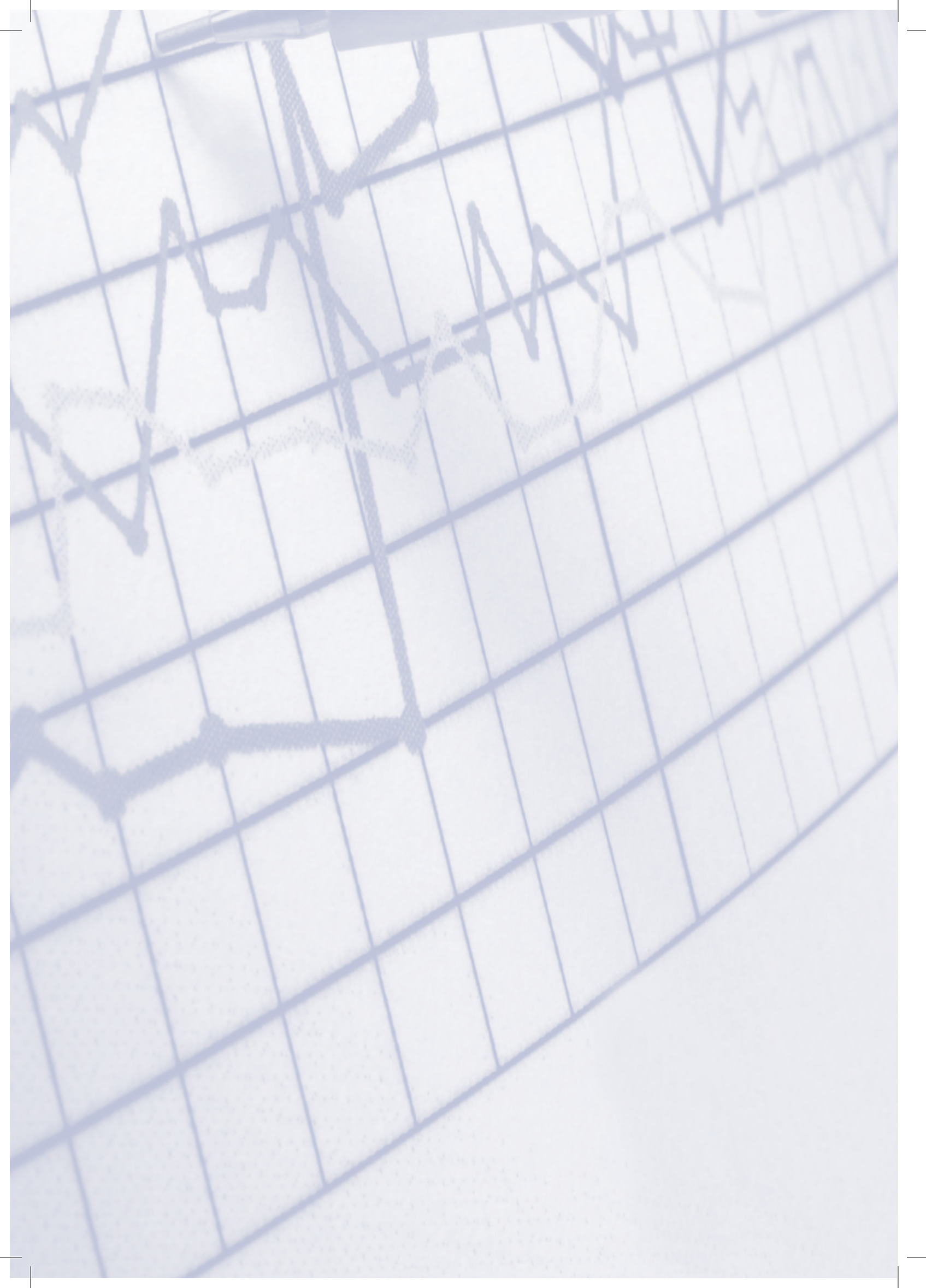
7.3 LOCAL EMPLOYMENT

December 2020

States and Regions	Local Employment		
	Government	Private	Total
Kachin State	27	53	80
Kayah State	38	54	92
Kayin State	47	151	198
Chin State	8	15	23
Sagaing Region	209	438	647
Taninthayi Region	88	196	284
Bago Region	226	2,207	2,433
Magway Region	136	223	359
Mandalay Region	146	448	594
Mon State	60	72	132
Rakhine State	5	46	51
Yangon Region	69	6,104	6,173
Shan State	19	406	425
Ayeyawady Region	142	642	784
Union Territory	103	126	229
Total	1,323	11,181	12,504

Source: Department of Labour.

GLOSSARY
AND METHODOLOGICAL NOTES



GLOSSARY AND METHODOLOGICAL NOTES

CHAPTER 1 | FOREIGN TRADE

■ EXPORTS

Domestic exports: exports of national products, excluding re-exports and cutting, making and packaging (CMP).

All exports (i.e. Total exports): domestic exports plus re-exports from bond and other than from bond.

Exports are credited to the country of final destination or of ultimate consumption. Exports formerly recorded according to the date of shipment have been recorded according to the date of completion of consignment since November 1967.

Figures about exports include government and private exports on trade account. Sale of goods to all foreign trading companies are included. All data exclude exports under military accounts. Exports under diplomatic privileges have been excluded since 1966. Exports are valued at F.O.B (Free on Board).

■ FOREIGN TRADE

The major source of information in compiling foreign trade statistics is export declaration forms and import declaration forms filled-in by the respective exporters/importers and checked by customs officials.

Starting from November 1988, when border trade was opened, exports and imports recorded at border posts were included in the total foreign trade data. From 1990 onwards, border trade assessment values are determined by Customs Department.

■ IMPORTS

General imports: imports excluding cutting, making and packaging (CMP) and draw-back items.

All imports: All import is the sum of goods released directly from Customs wharves for domestic consumption (direct imports for consumption), presented under import and goods passed to the bonded (imports into bond).

Imports are credited to the country of primary origin or production. Imports which had formerly been recorded according to the date of payment of duty have, since November 1967, been recorded as of the date of completion of consignment.

Figures about imports include government and private imports on trade account. All data exclude imports under military accounts. Imports under diplomatic privileges have been excluded since 1966. Imports are valued at C.I.F (Cost, Insurance and Freight).

CHAPTER 2 | PRODUCTION

■ PETROLEUM COKE

Since 1995-96 data are expressed in Metric Tons.

■ COAL

Since August 2013, data for coal production by state economic enterprises included joint ventures production.

■ GENERAL ELECTRICITY SALES

General electricity sales include sales to households.

■ INDUSTRIAL ELECTRICITY SALES

Industrial electricity sales include sales to enterprises engaged in manufacturing, mining, heavy commercial activities, etc.

■ BULK ELECTRICITY SALES

Bulk electricity sales include sales to schools, hospitals, hotels and offices.

■ OTHER ELECTRICITY SALES

Since August 2012, the volume of electricity sales by private companies is included in 'Others'.

CHAPTER 3 | PRICES

■ CONSUMER PRICE INDEX AND RATE OF INFLATION

Consumer Price Index measures the average change in the retail prices of goods and services purchased and consumed by households. The weights are based on 2012 Household Income and Expenditure Survey (HIES) conducted by the Central Statistical Organization (CSO).

According to COICOP (Classification of Individual Consumption According to Purpose) Classification, weights and composition are grouped into twelve major categories of goods and services. For computing, the respective CPI groups are selected on the basis of their importance and representativeness. The computation of 2012 base CPI is based on 274 commodities which are commonly used by most of the households.

■ RETAIL PRICES OF SELECTED COMMODITIES

The Central Statistical Organization collects retail prices of about 274 items of selected commodities for computation of Monthly Consumer Price Index for the Union, 14 States and Regions, union territory and 3 major cities of Yangon, Mandalay and Naypyitaw.

The commodities prices are collected from 82 townships in all States and Regions.

■ SPOT PRICE OF GOLD

The spot price of gold is obtained from gold dealer daily.

CHAPTER 4 | FINANCE

■ DOMESTIC INTEREST RATES

Domestic Interest Rates include central bank rate, interest on treasury bills and bonds, deposit rates and lending rates. Maximum bank lending rate for secured loans and unsecured loans become effective from February 1, 2019.

■ FOREIGN EXCHANGE RATES

Starting from 2012-2013, managed floating foreign exchange rate is used. Starting from 1st April 2013, the daily reference foreign exchange rates are obtained from Central Bank of Myanmar.

Since 5 February 2019, the Reference Exchange Rate of Myanmar Kyat equivalent to one unit of the US Dollar is computed and published by the Central Bank of Myanmar on its website every bank business day at 16:00.

The Reference Exchange Rate is calculated based on weighted average rate of the spot trades by the banks on the daily Foreign Exchange market during the calculation period (from 9:00 to 15:00 of the calculation day).

The Reference Exchange Rate is an indicative rate and participants in the foreign exchange market are not required to use it in their foreign exchange transactions. The Reference Exchange Rate of the previous bank business day can be used for settling customs obligations, accounting and statistical purposes.

■ MONEY SUPPLY

Money Supply is the total value of money available in an economy at a point of time. There are several ways to define money such as M1, M2 and M3, etc.

Money Supply (M1) or Narrow Money covers currency outside depository corporations and transferable deposits at banks.

Currency outside Depository Corporations is the domestic currency included in broad money and is compiled as currency in circulation less currency holdings in the vaults of other depository corporations (banks).

Transferable (Demand) deposits comprise all deposits that are exchangeable on demand at par, without penalty or restriction, and that are otherwise commonly used to directly make payments.

■ PEOPLE'S SAVINGS (Other Deposits)

People's savings or other deposits comprise all claims, other than transferable deposits, that are represented by evidence of deposits. It includes saving deposits, time deposits, saving certificates, and other types of deposits.

■ REVENUE FROM TAXES

Tax means the tax, custom duty, fee, licence fee, permit fee and fine collected by the Union Government for the Union according to the Union Taxation Law.

In Myanmar, taxes and duties are divided into four main categories: taxes collected on local production and consumption of the public, taxes on income and property, custom duties and taxes on extractive industries of state-owned resources.

The Internal Revenue Department (IRD) is partially responsible for taxes collected on local production and consumption of the public, including the collection of Commercial Tax, Specific Goods Tax, Myanmar Aung Bar Lay (State Lottery) Tax, Court Fees and Stamp Fees (Stamp Duties) and Taxes on Gemstone. The IRD is also responsible for the collection of Income Tax.

■ TREASURY BONDS

Issuing Government Treasury Bonds before 2016

On behalf of the Government, the Central Bank of Myanmar (CBM) has issued the 3-year and 5-year Government Treasury Bonds since 1993. On January 1, 2010, CBM issued 2-year Government Treasury Bonds and the interest rates of 2– year, 3-year and 5-year Government Treasury Bonds are 8.75 percent, 9 percent and 9.5 percent respectively.

Issuance of Government Treasury Bills and Bonds by Auction

In order to reduce CBM Financing, the Government Treasury Bill has been issuing since January 28, 2015 and Bond has been issuing since September 20, 2016 with Scripless System in line with the international standards. According to the Agency Agreement between Ministry of Planning, Finance and Industry (MOPFI) and CBM, CBM is acting as the agent of MOPFI but Treasury Department manages all process on behalf of MOPFI for the issuance of Government Security.

Multiple price system for competitive bidders and Market Weighted Average Yield for non-competitive bidders have been practiced in Treasury Bill and Bond Auction.

In Government Securities Auctions, there are two types of bidders, Competitive and Non-Competitive Bidder. Myanma Economic Bank is only one Non-Competitive Bidder which is the largest amount invested in Treasury Security and other State-Owned Banks, Local Banks, Foreign Banks and Securities Companies are Competitive Bidders. Insurance Companies, Institutional Investors and Individual Investors can purchase Government Securities through the Securities Companies. All information related to Government Securities Auction (including Auction Calendar, Auction Announcement, Auction Result, and Related Documents) are uploaded on the Website of CBM and the Website of MOPFI.

Government Treasury Bill with the maturity of 3-month, 6-month and 1-year have been issued and the total Auction is 100 times up to May 2019. Government Treasury Bond with the maturity of 2-year, 2 and half year, 3-year, 4-year and 5-year have been issued and the total Auction is 33 times up to May 2019.

CHAPTER 5 | INVESTMENT

■ MYANMAR INVESTMENT LAW

The Myanmar Investment Law was enacted on 18th October 2016, integrating Foreign Investment Law (2012) and the Myanmar Citizens Investment Law (2013) to create a fairer and more level playing field between foreign and domestic investors as well as to create a better investment environment.

■ MYANMAR CITIZEN INVESTOR

Myanmar Citizen Investor means a citizen who invests within the Union. In this expression, Myanmar companies and branch offices, and other enterprises established and registered in accordance with the Myanmar Companies Law are included.

■ FOREIGN INVESTMENT

Foreign Investment means any direct investment made by a foreign investor within the Union.

CHAPTER 6 | TRANSPORTATION AND TRAVEL

■ RAILWAY TRANSPORT

Data include the operation on all railway lines in the country except railways serving plantation, forests, mines or industrial plants. Statistics relating to diesel locomotives do not include diesel rail cars.

PASSENGER-MILE : One passenger-mile corresponds to the transport of one passenger over one mile.

Passenger-mile = passenger x miles

FREIGHT TON-MILE: One freight ton-mile corresponds to the transport of one ton of freight over one mile.

Freight Ton-mile = ton x miles

■ INLAND WATER TRANSPORT

Data relate to all traffic of powered vessels of the government functioning on commercial lines.

PASSENGER-MILE : One passenger-mile corresponds to the transport of one passenger over one mile.

FREIGHT TON-MILE: One freight ton-mile corresponds to the transport of one ton of freight over one mile.

■ SHIPPING

Number of vessels only includes commercial vessels engaged in coastal trade.

Registered tonnage is the total volume of all enclosed space of vessel (gross tonnage) minus space not used for passenger or cargo.

■ AIRWAYS TRANSPORT

The data include all traffic for the public sector both revenue and non- revenue, performed by the Myanmar National Airlines on scheduled services, non-scheduled services, special and charter services.

PASSENGER-MILE: Multiplying the number of revenue passenger carried on each flight stage by the corresponding stage distance.

Passenger Mile = no; of passenger x miles

FREIGHT TON-MILE: Multiplying the number of ton of revenue load carried on each flight stage by the corresponding stage distance.

Freight Ton - Mile = freight ton carried x miles

■ PASSENGER CAR

Passenger cars include saloons, station wagons, micro-buses (up to 15 persons), light vans, jeeps, double cab pick-ups and all three wheeled motor vehicles.

■ TRUCKS

Trucks include pick-ups, single cabs, light trucks, vans (under three tons), vans (over three tons) trucks (under three tons) and trucks (over three tons).

■ BUSES

Buses include mini-buses (over 15 persons), express buses and coaches.

■ MOTORCYCLES

Motorcycles are all two-wheeled motor vehicles, including mobility cycles, scooter, manual, automatic and semi-automatic motorcycles, and others.

■ OTHER MOTOR VEHICLES

All other motor vehicles includes; ambulances, fire engines, cranes, hearses, cement mixers, agricultural and farm vehicles, bulldozers, loaders, excavators, backhoes, rollers, soil compactors, scrapers, stone crusher, click loader, forklift truck, concrete agitator truck, asphalt bitumen sprayer.

■ TOURIST (or overnight visitor)

A tourist (or overnight visitor) is defined as a person travelling to and staying in places outside their usual environment for one purpose (United Nations World Tourism Organization).

■ VISITOR

A visitor is a traveller taking a trip to a main destination outside his/her usual environment, for less than a year, for any main purpose (business, leisure or other personal purpose) other than to be employed by a resident entity in the country or place visited (United Nations World Tourism Organization).

On 1st October 2018, visa exemption is permitted for 30 days to Japan, South Korea, Hong Kong Special Administrative Region of China and Macao Special Administrative Region of China and visa on arrival is permitted to China as one year trial period.

And then visa on arrival is permitted to India on 1st December 2018 as one year trial period.

The visa exemption and visa on arrival permitted on 1st October 2018 is extended up to 30th September 2020. And visa on arrival for India is also extended up to 30th November 2020 as the next one year trial period.

On 1st October 2019, adding on to the visa on arrival is also started to permit for six European countries of Australia, Germany, Italy, Russia, Spain and Switzerland. This effect is also as one year trial period.

CHAPTER 7 | LABOUR AND EMPLOYMENT

■ LOCAL EMPLOYMENT

The Ministry of Labour, Immigration and Population is primarily responsible for labour issues and aims to promote employment opportunities and to improve the income of workers. The Department of Labour has established 91 Labour Exchange Offices in districts and townships throughout the country and measures are being taken for Myanmar nationals at working age to enjoy decent work opportunities in Myanmar and abroad.

■ OVERSEAS EMPLOYMENT

Department of Labour is providing services (through overseas employment licensed agencies) for overseas employment in fast and easy way and signing Memorandum of Understanding (MoUs) and Bi-lateral agreements with labour receiving countries.

<https://www.mopf.gov.mm>

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